## Syllabus

### Course description

<table>
<thead>
<tr>
<th>Course title</th>
<th>Financial Analysis</th>
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<tbody>
<tr>
<td>Course code</td>
<td>27014</td>
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<tr>
<td>Scientific sector</td>
<td>SECS-P/09</td>
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<tr>
<td>Degree</td>
<td>Bachelor in Economics and Management</td>
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<tr>
<td>Semester and academic year</td>
<td>2nd semester 2018/2019</td>
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<tr>
<td>Year</td>
<td>2</td>
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<tr>
<td>Credits</td>
<td>7</td>
</tr>
<tr>
<td>Modular</td>
<td>No</td>
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| Total lecturing hours | 42 |
| Total lab hours       | -  |
| Total exercise hours  | 24 |
| Attendance            | suggested, but not required |
| Prerequisites         | the frequency of the course 27010 Statistics is suggested in order to properly follow these lectures |
| Course page           | [https://www.unibz.it/it/faculties/economics-management/bachelor-economics-management/](https://www.unibz.it/it/faculties/economics-management/bachelor-economics-management/) |

### Specific educational objectives

The course refers to the typical educational activities and belongs to the scientific area of Business Administration. To give students the basics of the corporate finance and to teach students to apply Microsoft Excel to that purpose.

### Lecturer

Dmitri Boreiko  
Office E302  
e-mail: dmitri.boreiko@unibz.it  
Tel: 0471/013277  
[https://www.unibz.it/it/faculties/economics-management/academic-staff/](https://www.unibz.it/it/faculties/economics-management/academic-staff/)

### Teaching language

English

### Office hours

Please refer to the lecturer’s web page

### Lecturing assistant

Silvia Bressan  
silvia.bressan@unibz.it

### Teaching assistant

Not foreseen

### Office hours

Not foreseen

### List of topics covered

- Capital budgeting techniques  
- Risk and return  
- Portfolio investment theory  
- Cost of capital  
- Discounted Cash Flow analysis
### Teaching format
- Frontal lectures
- Exercises
- Presentations by industry experts
- Portfolio investment project

### Learning outcomes
**Knowledge and understanding:**
- Knowledge of the tools necessary to calculate present values, choose discount factors, estimate the cost of capital and value securities such as bonds, shares or investment projects.

**Applying knowledge and understanding:**
- Ability to value fixed-return financial instruments and the shares of listed firms with spreadsheet software.

**Making judgments:**
- Choosing the best investment among alternatives
- Being able to estimate the effect of uncertainty on investment choice

**Communication skills:**
- Not foreseen

**Learning skills:**
- Being able to understand and find a solution for particular financial problem of a corporation

### Assessment
- Written and project work: written exam with theoretical review questions and numerical exercises

### Assessment language
- English

### Evaluation criteria and criteria for awarding marks
- Final mark from exam assessment (100%)
  - Relevant for exam assessment: ability to solve corporate finance problems such as cost of capital, portfolio investment issues and companies’ valuation with the help of Microsoft Excel software

### Required readings

### Supplementary readings