University Academic Curriculum Vitae

PERSONAL INFORMATION

Prof. Alfredo De Massis, Ph.D.

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Google Scholar Author page:

https://scholar.google.it/citations?user=2AFgZ38AAAAJ&hl=en

Author-impact analysis reported on page 3.

Research Gate: https://www.researchgate.net/profile/Alfredo_De_Massis

PROFILE

I am a Professor of Entrepreneurship & Family Business who serves as scientist for the family business research field and as advisor to family enterprises and policy makers. At the Free University of Bozen-Bolzano, I am the founding Director of the Centre for Family Business Management and I lead the Research Cluster (dept.) in Entrepreneurship, Innovation & Management. Moreover, I am affiliated with other business schools.

As one of the leading family business academics globally, I have been included in Family Capital's list of Top 100 Family Business Influencers in February 2022, for the strong influence of my thought leadership on the global shaping of the family business field, and in September 2022 Family Business United inducted me into The Family Business Hall of Fame recognizing exceptional individuals within the family business sector. I have founded and/or relaunched three international centers for family business research, was named by Family Capital among the world's 25 star professors for family business in 2015, and have been recently ranked as the most influential and productive author in the family business research field in the last decade in a recent bibliometric study published in the European Journal of Family Business, as top most-productive scholar in the area of family business innovation in a recent bibliometric study published on the Review of Managerial Science, and as the most productive scholar and one of the most influential ones in a recent scientometric analysis of research on socioemotional wealth, and 2021 highly cited researcher by Clarivate. In March 2018, the International Family Enterprise Research Academy (IFERA) in a review of "Rising Stars in Family Business Research" included six of my articles among the most influential recent ones on family firms worldwide. Currently I rank among the top ten most-productive family business academics in the world according to a study appeared in the Journal of Family Business Strategy in 2021.

My research has accumulated **more than 17,000 citations** to date, leading me be ranked among the top 1% of scientists from Stanford University. It and has advanced current understanding of how family business leaders balance economic and non-economic goals in strategic decision making, "innovation through tradition" and the management of tradition-innovation paradoxes characterizing family business behavior, the impact of family ownership and management on succession, strategy and innovation, and the distinctive sources of family firms' sustainable competitive advantage, such as their idiosyncratic goals, resources and governance. Moreover, my research has shown that history and tradition can be seen as an additional resource that can be leveraged to innovate and gain competitive advantages, leading to a substantial change in the classic view of the tradition vs. innovation trade-off, and introducing a history-informed approach to innovation and strategy research.

Among various editorial roles, I serve as **Editor** of *Entrepreneurship Theory and Practice* – one of the most influential academic journals of entrepreneurship and business consistently ranked by the *Financial Times* as a top 50 journal (Impact Factor 9.993), **Associate Editor** of *Family Business Review* – a highly ranked academic journal of business (Impact Factor 7.575), Senior Consulting Editor of *Journal of Knowledge Management* (IF 8.689) – and on the Editorial Boards of *Journal of Management Studies, Strategic Entrepreneurship Journal, Journal of Product Innovation Management, Journal of Business Research, Journal of Family Business Strategy.* I am also an Editor of *FamilyBusiness.org*, a social media platform funded by the Schulze Family Foundation dedicated to share with family business stakeholders, students, professors and advisors learning resources that help improve the survival and success rate of family firms.

My research employs cross-level qualitative and quantitative methods and has been published widely in leading academic and professional journals including Academy of Management Journal, Strategic Management Journal, Journal of Management, Journal of Management Studies, Research Policy, Entrepreneurship Theory and Practice, Journal of Business Venturing, Strategic Entrepreneurship Journal, Human Relations, Journal of Product Innovation Management, Journal of World Business, Academy of Management Perspective, Family Business Review, California Management Review, Academy of Management Learning & Education, Long Range Planning, Journal of Business Research, Journal of Business Ethics, Journal of Family Business Strategy, Global Strategy Journal, Strategic Organization. I am also author of 8 books including the Handbook of Qualitative Research Methods for Family Business (Elgar, 2020) and Family Business Studies: An Annotated Bibliography (Elgar, 2012), and I have been Guest Editor of 23 special issues in academic journals including Strategic Management Journal, Journal of Management Studies, Entrepreneurship Theory and Practice, Journal of Product Innovation Management, Global Strategy Journal, Family Business Review, California Management Review, Long Range Planning, International Journal of Management Reviews and Small Business Economics.

Due to its economic and practical relevance, my interdisciplinary research has been featured in various media outlets including *Financial Times*, *Harvard Business Review*, *The Conversation*, *CNBC*, *The Sun*, *Daily Mirror*, *The Independent*, *Daily Express*, *Campden FB*, *Tharawat Magazine*, *Il Sole 24 ORE*, *Family Capital*, *Reuters*, *Nasdaq*, *Yahoo Finance*, *CNBC*, *The European Business Review*, and I am regularly interviewed in TV programmes (e.g., "*Porta a Porta*," a TV program broadcasted on RAI1, Italy's leading national channel, that is considered the third Chamber of the Italian Parliament due to its central role in the Italian political scene, Rainews, Sky, Forbes Leaders), newspapers and magazines on family business issues. My research has also been published by the *European Commission* as scientific and technical report, has been presented at the *UK Government* and *UK Parliament*, and has had a concrete impact on policy making having been cited, for instance, in official documents of the European Union and having been listed in the *World Health Organization* (WHO) Covid-19 Research Database. I have also produced funded research reports for practice, such as for the Institute of Family Business based in London. Moreover, I serve as panel expert for the European Commission's group on Sustainability and SMEs since 2020, and I have been serving as panelist at the European Commission's SME Assembly 2021 and 2022.

I serve on the boards of public and private organizations internationally, including the academic board of Zhejiang University's Institute of Family Business in China, where I serve serve as Chairman, the Honorary Advisory Board of the Universal Scientific Education and Research Network (USERN), the Academic Advisory Board of the Institute for Family Business (IFB) Research Foundation in London, the Board of Supervisors of the Grenke Centre for Entrepreneurial Studies in Berlin, the Academic Advisory Council of the Tsinghua University's PBCSF Global Family Business Research Center in China, the Research Advisory Committee of the Center for Asian Family Business and Family Office of HKUST Business School in Hong Kong, the Scientific Board of the Italian Association of Family Officers (AIFO), the General Council of CUOA Business School, and the board of directors of a private company (until 2021). I also provide intellectual contributions to the International Institute of Management Development through a collaboration and scientific advisory role as the Wild Chair in Family Business. In September 2020, I have been included in the "Talent Club" of We Wealth that consists of the top 200 Italian thought leaders and influencers in the area of family wealth and wealth management: economists, asset managers, top managers, lawyers, accountants, real estate and art advisors. Since October 2021 I serve as Chairman of the Scientific Committee and member of the Steering Committee of FA.B.R.I. "Family Business Risorse per l'Italia," a non-profit association of entrepreneurs, professional and academics dedicated to Italian family enterprises, and since 2020 I am the Co-Founder of the first Observatory of Family Offices in Italy where I also serve as Chairman of the International Scientific Advisory Board. I am also the Founding Member of the Institut für Mittelstandsforschung (IfM) Research Fellow Network, Germany, and the former Chair of the Family Business Research SIG at the European Academy of Management and the former Chairman of the European Leadership Council and Global Board Member of the Global STEP Project for Family Enterprising at Babson College (USA) engaging over 200 leading scholars and 85 enterprising families from 45 countries. In September 2022, I have been included in We Wealth's list of "Top 200 Wealth Advisors" which is limited to the most qualified individuals for the difficult task of supporting entrepreneurs, family offices, wealth managers and entrepreneurial families to make and implement difficult wealth, family and business decisions.

I am a recipient of several academic honors and awards and received various research grants from public funding bodies and private organizations (>1.3 million Euros). I maintain close links with the business community, and my research is well received in both academic and practitioner outlets. I am regularly invited as keynote speaker or speaker at many conferences around the world and to give lectures to professional and academic audiences as well as to policy makers. I served as keynote speaker in leading entrepreneurship and family business conferences and have been invited for visiting scholar positions and other speaking engagements in Austria, Belgium, Canada, Chile, China, Czech Republic, France, Germany, Greece, Italy,

Lichtenstein, Luxembourg, Netherlands, Portugal, Singapore, Spain, Sweden, Switzerland, United Kingdom, the USA, and Venezuela.

I teach and consult about family business management at undergraduate, master, and doctoral levels at many universities, and serve as advisor to policy makers. For instance, I have recently advised the UK government on the business implications of the Covid-19 pandemic, I have been invited at the UK Parliament to share my experience on family business succession, and my research findings have been published by the *European Commission* as scientific and technical reports or policy briefs. This interaction enables me to share insights from evidence-based research with practitioners while ensuring that my research remains impactful and focused on issues of significant importance to the family business community. I served as co-convener, co-chair or member of the Advisory Committee of many international tracks/conferences on family business-related topics.

I have also substantive experience in designing, convening and delivering undergraduate, postgraduate, doctoral and executive education programs as well as in attracting, successfully supervising and gaining funding for PhD research students. I have experience with traditional teaching, but I have experimented innovative teaching methods and I am developing pedagogy focused on the educational needs of family firms of any size aimed at supporting their growth and prosperity across generations.

Prior to my academic career, I worked as manager for SCS Consulting and the strategy service line of Accenture, and as financial analyst at the Italian Stock Exchange (London Stock Exchange Group). Previously, I was the Director of Lancaster University Management School's Centre for Family Business and I co-founded the University of Bergamo's Center for Young and Family Enterprise (CYFE), that I ran as Deputy Director.

RESEARCH AND SCHOLARLY WORK

AUTHOR-IMPACT-ANALYSIS (AS OF GOOGLE SCHOLAR IN APRIL 15, 2023)

	All	Since 2010
Citations	17393	14134
H-Index	68	66
I10-Index	130	126
No. of 'Class A' journal articles (ANVUR ranking, not including ongoing special issues and conditionally accepted articles)	126	

ARTICLES IN INTERNATIONAL REFEREED ACADEMIC JOURNALS

'<u>Class A'</u> journals categorized according to the journal ranking made by the National Agency for the Evaluation of the University and Research Systems (ANVUR) for the field of Management ("Economia e gestione delle imprese" - 13/B2 - SECS-P/08)

Ranking of journals as 4* or 3* is done according to the Association of Business Schools (ABS) Academic Journal Guide.

- Chirico F., Pinelli M., De Massis A., Zattoni A. (2023). Acquisition Relatedness in Family Firms: Do the Environment and the Institutional Context matter? Journal of Management Studies, forthcoming. Class A, 4* Journal and Financial Times Journal
- Levin D. Z., Rondi E., De Massis A. (2023). The reconnection Process: Mobilizing the social capital of dormant ties. *Organization Science*, in press. Class A, 4* Journal and Financial Times Journal

- Miroshnychenko I., Vocalelli G., De Massis A., Grassi S., Ravazzolo F. (2023). The Covid-19 pandemic and family business performance. Small Business Economics: An Entrepreneurship Journal, in press.
 Class A and 3* Journal
- Suddaby R., Silverman B. S., Jaskiewicz P., De Massis A., Micelotta E. R. (2023). History-informed family business research: An editorial on the promise of history and memory work. Family Business Review, https://doi.org/10.1177/08944865231157. Class A and 3* Journal
- Smith C., Rondi E., De Massis A., Nordqvist M. (2023). Rising every time fall: Organizational fortitude and response to adversities. *Journal of Management*, in press. DOI: 10.1177/01492063231164969.
 Class A, 4* Journal and Financial Times Journal
- Villani E., Linder C., De Massis A., Eddleston K. E. (2023). Employee incentives and family firm innovation: A configurational approach. *Journal of Management*, forthcoming. Class A, 4* Journal and Financial Times Journal
- Christofi M., Stylianou I., Hadjielias E., De Massis A., Kastanakis M. (2023). Tackling pandemic-related health grand challenges: The role of organizational ambidexterity, social equality, and innovation performance. *Journal of Product Innovation Management*, In press. https://doi.org/10.1111/jpim.12662
 Class A and 4* Journal
- Conz E., Denicolai S., De Massis A. (2023). Preserving the longevity of long-lasting family businesses:
 A multi-level model. *Journal of Management and Governance*, in press. DOI: 10.1007/s10997-023-09670-z Class A and 3* Journal
- Rondi E., Benedetti C., Bettinelli C., De Massis A. (2023). Falling from grace: Family-based brands amidst scandals. *Journal of Business Research*, In press. https://doi.org/10.1016/j.jbusres.2022.113637.
 Class A and 3* Journal
- Hsueh J.W.J., De Massis A., Gomez-Mejia L. (2023). Examining Heterogeneous Configurations of Socioemotional Wealth in Family Firms through the Formalization of Corporate Social Responsibility Strategy. Family Business Review. In press. Class A and 3* Journal
- Conz E., Magnani G., Zucchella A., De Massis A. (2023). Responding to unexpected crises: The roles of slack resources and entrepreneurial attitude to build resilience. Small Business Economics: An Entrepreneurship Journal, in press. https://doi.org/10.1007/s11187-022-00718-2 Class A and 3* Journal
- Smulowitz S., Cossin, D., De Massis A., Lu A. (2022). Wrongdoing in Publicly-Listed Family- and Nonfamily-Owned Firms: A Behavioral Perspective. *Entrepreneurship Theory & Practice*, In press. https://doi.org/10.1177/10422587221142230 Class A, 4* Journal and Financial Times Journal
- Arzubiaga U., De Massis A., Maseda A., Iturralde T. (2023). The influence of family firm image on access to financial resources in family SMEs: A signaling theory perspective. Review of Managerial Science, 17, 233-258. Class A and 3* Journal
- Capolupo P., Ardito L., Messeni Petruzzelli A., De Massis A. (2022). Opening up the black box of family entrepreneurship across generations: A systematic literature review. *International Small Business Journal*, in press. DOI: 10.1177/02662426221127412. Class A and 3* Journal

- Welter F., De Massis A., Sauka A., Stephan U. (2022). Von einer Krise zur n\u00e4chsten? Familienunternehmen im 21. Jahrhundert. Perspektiven der Wirtschaftspolitik, in press https://doi.org/10.1515/pwp-2022-0041
- Mazzelli A., Rondi E., De Massis A. (2022). A theory of social capital transference. Academy of Management Best Paper Proceedings. DOI: https://doi.org/10.5465/AMBPP.2022.15828abstract
- Lambrechts F., Huybrechts J., De Massis A., Lehmann E. E. (2022). The "open family firm": Openness as boundary work in family enterprises. *Small Business Economics: An Entrepreneurship Journal*, in press. https://doi.org/10.1007/s11187-022-00664-z Class A and 3* Journal
- Brinkerink J., De Massis A., Kellermanns F. (2022). One finding is no finding: Toward a replication culture in family business research. *Journal of Family Business Strategy*, 13(4), 100521. Class A and 2* Journal
- Bettinelli C., Lissana E., Bergamaschi M., De Massis A. (2022). Identity in family firms: Toward an integrative understanding. *Family Business Review*, 35(4), 383-414. **Class A and 3* Journal**
- Minola, T., Baù, M., Brumana, M., De Massis, A. (2022). Under which circumstances do family SMEs achieve high growth? A behavioral perspective. *International Small Business Journal*, 40(6), 768-798.
 Class A and 3* Journal
- Bauweraerts, J., Rondi, E., Rovelli, P., De Massis, A., & Sciascia, S. (2022). Are family female directors catalysts of innovation in family SMEs? Strategic Entrepreneurship Journal, 16(2), 314-354. (video: https://youtu.be/VHNYaPaDKq8) DOI: 10.1002/sej.1420 Class A, 4* Journal and Financial Times Journal
- Arzubiaga U., De Massis A., Kammerlander N., Hoy F. (2022). Knowledge management in family firms: Opening the black box and suggestions for future research. *Journal of Knowledge Management*, in 26(2), 269-290. Class A and 2* Journal
- Magrelli V., Rovelli P., Benedetti C., Überbacher R., De Massis A. (2022). Generations in family business: A multifield review and future research agenda. Family Business Review, 35(1), 15-44. https://doi.org/10.1177/08944865211069781 Class A and 3* Journal
- Rovelli P., De Massis A., Gomez-Mejia L.R. (2022). Are narcissistic CEOs good or bad for family firm innovation? *Human Relations*, in press. Class A, 4* Journal and Financial Times Journal
- Miroshnychenko I., De Massis A., Barontini R., Testa F. (2022). Family firms and environmental performance: A meta-analytic review. Family Business Review, 35(1), 68-90. https://doi.org/10.1177/08944865211064409 Class A and 3* Journal
- Rondi E., Debellis F., Bettinelli C., De Massis A. (2022). Family multinationals: A systematic literature review to take stock and look ahead. *International Marketing Review*, In press. Class A and 3* Journal
- Mazzelli A., Miller D., Le Breton-Miller I., De Massis A., Kotlar J. (2022). Outcome-based imitation in family firms' international market entry decisions. *Entrepreneurship Theory & Practice*, In press. https://doi.org/10.1177/10422587211058365 Class A, 4* Journal and Financial Times Journal

- Ge B., De Massis A., Kotlar J. (2022). Mining the past: History scripting strategies and competitive advantage in a family business. *Entrepreneurship Theory & Practice*, 46(1), 223-251. Class A, 4* Journal and Financial Times Journal
- Rovelli P., Benedetti C., Fronzetti Colladon A., De Massis A. (2022). As long as you talk about me: The importance of family firm brands and the contingent role of family-firm identity. *Journal of Business Research*, 139, 692-700. https://doi.org/10.1016/j.jbusres.2021.09.075 Class A and 3* Journal
- Miroshnychenko I., De Massis A. (2022). Sustainability practices of family and nonfamily firms: A worldwide study. Technological Forecasting & Social Change, 174, 121079. https://doi.org/10.1016/j.techfore.2021.121079 Class A and 3* Journal
- De Massis A., Kotlar J., Manelli L. (2021). Family firms, family boundary organizations and the familyrelated organizational ecosystem. Family Business Review, 34(4), 350-364. Class A and 3* Journal
- Mariani M., Al-Sultan K., De Massis A. (2021). Corporate social responsibility in family firms: A
 Systematic literature review. *Journal of Small Business Management*, in press. DOI:
 10.1080/00472778.2021.1955122 Class A and 3* Journal
- Feranita F., Corsi S., De Massis A. (2022). International R&D partnerships: The role of government funding in reducing transaction costs and opportunistic behavior. *R&D Management*, 52(3), 530-547. DOI:10.1111/radm.12497 Class A and 3* Journal
- King D. R., Meglio O., Gomez-Mejia L., Bauer F., De Massis A. (2022). Family business restructuring: A review and research agenda. *Journal of Management Studies.*, 59(1), 197-235. Class A, 4* Journal and Financial Times Journal
- Rovelli P., Ferasso M., De Massis A., Kraus S. (2022). Thirty years of research in family business journals: Status quo and future directions. *Journal of Family Business Strategy*, 13(3), 100422. Class A and 2* Journal
- Rondi E., De Massis A., Kraus S. (2021). Servitization through Open Service Innovation in Family Firms: Exploring the Ability-Willingness Paradox. *Journal of Business Research*, 135, 436-444. Class A and 3* Journal
- Smith C., Nordqvist M., De Massis A., Miller D. (2021). When so much is at stake: Understanding organizational brinkmanship in family business. *Journal of Family Business Strategy*, 12(4), 100425 https://doi.org/10.1016/j.jfbs.2021.100425 Class A and 2* Journal
- Soluk J., Kammerlander N., De Massis A. (2021). Exogenous shocks and the adaptive capacity of family firms: Exploring behavioral changes and digital technologies in the COVID-19 pandemic. R&D Management, 51(4), 364-380. Class A and 3* Journal
- Humphrey R. H., De Massis A., Picone P. M., Tang Y., Piccolo R. F. (2021). The psychological foundations of management in family firms: Emotions, memories, and experiences. *Family Business Review*, 34(2), 122-131. Class A and 3* Journal
- Bettinelli C., Mismetti M., De Massis A., Del Bosco B. (2022). A review of conflict and cohesion in social relationships in family firms. Entrepreneurship Theory & Practice, 46(3), 539-577. Class A, 4* Journal and Financial Times Journal

- Soluk J., Miroshnychenko I., Kammerlander N., De Massis A. (2021). Family influence and digital business model innovation: The enabling role of dynamic capabilities. *Entrepreneurship Theory & Practice*, 45(4), 867-905. (video abstract: https://www.youtube.com/watch?v=e1bp4yTyNf0) DOI: 10. 1177/ 1042 2587 2110 00339 Class A, 4* Journal and Financial Times Journal
- De Massis A., Eddleston K., Rovelli P. (2021). Entrepreneurial by design: How organizational design affects family and nonfamily firms' opportunity exploitation. *Journal of Management Studies.*, 58(1), 27-62 Class A, 4* Journal and Financial Times Journal
- Song Y., Escobar O., Arzubiaga U., De Massis A. (2022). The digital transformation of a traditional market into an entrepreneurial ecosystem. *Review of Managerial Science*, 16, 65-88. https://doi.org/10.1007/s11846-020-00438-5 Class A and 3* Journal
- Picone P. M., De Massis A., Tang Y., Piccolo R. F. (2021). The psychological foundations of management in family firms: Values, biases, and heuristics. *Family Business Review*, 34(1), 12-32.
 Class A and 3* Journal
- Rondi E., Überbacher R., von Schlenk-Barnsdorf L., De Massis A., Huelsbeck M. (2022). One for all, all for one": A mutual gains perspective on HRM and innovation management practices in family firms. *Journal of Family Business Strategy*, 13(2). Class A and 2* Journal
- Magrelli V., Rondi E., De Massis A., Kotlar J. (2022). Generational brokerage: An intersubjective perspective on managing temporal orientations in family firm succession, *Strategic Organization*, 20(1), 164-199. https://doi.org/10.1177/1476127020976972 Class A and 3* Journal
- Gil-López A., Arzubiaga U., San Román E., De Massis A. (2022). The Visible Hand of corporate entrepreneurship in state-owned enterprises: A longitudinal study of the Spanish national postal operator, *International Entrepreneurship and Management Journal*, 18, 1033-1071. Class A and 1* Journal
- De Massis A., Rondi E. (2020). Covid-19 and the future of family business research, *Journal of Management Studies*, 57(8), 1727-1731. Class A, 4* Journal and Financial Times Journal
- Debellis F., Rondi E., Plakoyannaki E., De Massis A. (2021). Riding the waves of family firm internationalization: A systematic literature review, integrative framework, and research agenda. Journal of World Business, 56(1), 101144. Class A and 4* Journal
- Scholes L., Hughes M., Wright M., De Massis A., Kotlar J. (2021). Family management and family guardianship: Governance effects on family firm innovation strategy. *Journal of Family Business Strategy*, 12(4), 100389. Class A and 2* Journal
- Miroshnychenko, I. and De Massis, A. (2020) Three decades of research on corporate governance and R&D investments: A systematic review and research agenda. R&D Management, 50(5), 648-666. Class A and 3* Journal
- Ceipek R., Hautz J., De Massis A., Matzler K., Ardito L. (2021). Digital transformation through exploratory and exploitative Internet of Things innovations: The impact of family management and technological diversification. *Journal of Product Innovation Management*, 38(1), 142-165. http://dx.doi.org/10.1111/jpim.12551 Class A and 4* Journal

- Uhlaner L., De Massis A., Jorissen A., Du Y. (2021). Are outside directors on the SME board always beneficial? Disclosure of firm-specific information in board-management relations as the missing mechanism. *Human Relations*, 74(11), 1781-1819. DOI: 10.1177/0018726720932985 (video abstract: https://youtu.be/rJzimXJor2c) Class A, 4* Journal and Financial Times Journal
- Ceipek R., Hautz J., Messeni Petruzzeli A., De Massis A., Matzler K. (2021). A motivation and ability perspective on engagement in emerging digital technologies: The case of Internet of Things solutions. Long Range Planning. 54(5), 101991. Class A and 3* Journal
- Correani A., De Massis A., Frattini F., Messeni Petruzzelli A., Natalicchio A. (2020). Implementing a digital strategy: Learning from the experience of three digital transformation projects. *California Management Review*, 62(4), 37-56. DOI: 10.1177/0008125620934864. (video: https://youtu.be/T6n-Pdb4h-I) Class A and 3* Journal
- Conz E., Lamb P., De Massis A. (2020). Practicing resilience in family firms: An investigation through phenomenography. *Journal of Family Business Strategy*, 11(2), 100355. **Class A and 3* Journal**
- Kwon S.W., Rondi E., Levin D., De Massis A., Brass D. (2020). Network brokerage: An integrative review and future research agenda. *Journal of Management*, 46(6), 1092-1120. Class A, 4* Journal and Financial Times Journal
- Miroshnychenko I., De Massis A., Miller D., Barontini R. (2021). Family business growth around the world. Entrepreneurship Theory & Practice, 45(4), 682-708. Class A, 4* Journal and Financial Times Journal
- Argyres N. S., De Massis A., Foss N. J., Frattini F., Jones G., Silverman B.S. (2020). History-informed strategy research: The promise of history and historical research methods in advancing strategy scholarship. *Strategic Management Journal*, 41(3), 343-368. DOI: https://doi.org/10.1002/smj.3118.
 Class A, 4* and Financial Times Journal
- Miroshnychenko I., Strobl a., Matzler K., De Massis A. (2021). Absorptive capacity, strategic flexibility
 and business model innovation: Empirical evidence from Italian SMEs. *Journal of Business Research*,
 130, 670-682. https://doi.org/10.1016/j.jbusres.2020.02.015 Class A and 3* Journal
- Jaskiewicz P., Neubaum D., De Massis A., Holt D. T. (2020). The adulthood of family business research through inbound and outbound theorizing. *Family Business Review*, 33(1), 10-17. DOI: 10.1177/0894486520904461 Class A and 3* Journal
- Kotlar, J., De Massis, A., Frattini, F., Kammerlander, N. (2020). Motivation gaps and implementation traps: the paradoxical and time-varying effects of family ownership on firm absorptive capacity. *Journal of Product Innovation Management*, 37(1), 2-25. DOI: https://doi.org/10.1111/jpim.12503 Class A and 4* Journal
- Migliori S., De Massis A., Maturo F., Paolone F. (2020). How does family management affect innovation investment propensity? The key role of innovation impulses. *Journal of Business Research*, 113, 243-256. https://doi.org/10.1016/j.jbusres.2020.01.039. Class A and 3* Journal
- Erdogan I., Rondi E., De Massis A. (2020). Managing the tradition and innovation paradox in family firms: A family imprinting perspective. *Entrepreneurship Theory & Practice*, 44(1), 20-54. DOI: 10.1177/1042258719839712. Class A, 4* and Financial Times Journal

- Debellis F., De Massis A., Messeni Petruzzelli A., Frattini F., Del Giudice M. (2021). Strategic agility and international joint ventures: The willingness-ability paradox of family firms. *Journal of International Management*, 27(1), 100739. https://doi.org/10.1016/j.intman.2020.100739 Class A and 3* Journal
- Rondi E., Debellis F., De Massis A., Garzoni A. (2020) Bonding and bridging social capital in family firm internationalization. Sinergie Italian Journal of management, 38(1), 105-123. DOI: 10.7433/s112.2020.09.
- Rondi E., Sciascia S., De Massis A., (2020). Innovation in Small Family Firms. *Piccola Impresa / Small Business*, 1, 10-19.
- Miroshnychenko, I., Barontini R., De Massis A. (2020). Investment opportunities and R&D investments in family and nonfamily firms. R&D Management, 50(4), 447-461. DOI: 10.1111/radm.12392. Class A and 3* Journal
- Muñoz-Bullon F., Sanchez-Bueno M. J., De Massis A. (2019). Combining internal and external R&D:
 The effects on innovation performance in family and non-family firms. *Entrepreneurship Theory and Practice*, 44(5), 996-1031. DOI: 10.1177/1042258719879674. Class A, 4* and Financial Times Journal
- Cappa F., Oriani R., Pinelli M., De Massis A. (2019). When Does Crowdsourcing Benefit Firm Stock
 Market Performance? Research Policy, 48(9), 103825. DOI:
 https://doi.org/10.1016/j.respol.2019.103825 Class A, 4* and Financial Times Journal
- Mazzelli A., De Massis A., Messeni Petruzzelli A., Del Giudice M., Kahn Z. (2020). Behind ambidextrous search: The microfoundations of search in family and non-family firms. Long Range Planning, 53(6), 101882. https://doi.org/10.1016/j.lrp.2019.05.002. Class A and 3* Journal
- Madanoglu M., Memili E., De Massis A. (2020). Home-based family firms, spousal ownership, and business exit: A transaction cost perspective. *Small Business Economics*, 54(4), 991-1006. DOI: https://doi.org/10.1007/s11187-018-00131-8. Class A and 3* Journal
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CO-EDITOR OF SPECIAL ISSUES OF INTERNATIONAL REFEREED ACADEMIC JOURNALS

- Davis J. H., Radu-Lefebre M., Gartner W. B., Jack S., De Massis A. (forthcoming 2025). Special issue on "Echoes of the past: Capturing the influence of legacy on individuals, families and organization." Academy of Management Perspectives. https://aom.org/events/event-detail/2022/07/26/higher-logic-calendar/amp-call-for-special-issue-papers-echoes-of-the-past Class A and 4* Journal
- De Massis A., Chirico F., Gómez-Mejia, L. R., Kammerlander N., Rondi E. (forthcoming 2024). Special issue on "Unraveling and Reconciling Tensions in Family Firm Innovation Research." *Journal of Product Innovation Management*. Class A and 4* Journal
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- De Massis A., Eddleston K., Hatak I., Humphrey R., Miller D., Piva E., Tang Y. (forthcoming 2022).
 Emotions in the Strategic Management of Family Business Organizations: Opening Up the Black Box.
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- De Massis A., Huybrechts J., Lambrechts F., Leman E. (forthcoming 2022). Special issue on "The open family firm: Social capital, networks, collaborations and the formation of business ecosystems in the family business context. Small Business Economics: An Entrepreneurship Journal. Class A and 3* Journal
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- Arzubiaga U., De Massis A., Hoy F., Kammerlander N. (2022). Special issue on Knowledge Management in Family Firms. *Journal of Knowledge Management*. Class A and 3* Journal
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- Argyres N.F., De Massis A., Foss, N.J., Frattini F., Jones G., Silverman B.S. (forthcoming 2020). Special issue on History and Strategy Research: Opening Up the Black Box. Strategic Management Journal.
 Class A, 4* and Financial Times Journal
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- De Massis A., Kotlar J., Lorenzo D., Núñez-Cacho Utrilla P. (forthcoming 2019). Special issue on Innovation in Family Firms: Bridging the Theory-Practice Gap (with Business Guest Editors Ignacio Osborne, CEO of Grupo Osborne and Chairman of the Spanish Family Firm Institute and Antonio Gallardo, Vice President Almirall and former director of FBN-Family Business Network). European Journal of Family Business.
- De Massis A., Rondi E., Sciascia S. (forthcoming 2020). Special issue on Innovation in Small Family Firms. Piccola Impresa / Small Business.
- De Massis A., Kotlar J., Kellermanns F., Wright M. (2018). Special Issue on Sector Studies in Entrepreneurship: Toward a Deeper Understanding of Industry-specific Determinants, Processes and Outcomes of Entrepreneurial Phenomena. *Entrepreneurship Theory & Practice*. Class A, 4* and Financial Times Journal
- De Massis A., Frattini F., Kotlar J., Wright M. (2018). Special issue on Organizational Goals: Antecedents, Formation Processes, and Implications for Firm Behavior. *International Journal of Management Reviews*. Class A and 3* Journal
- De Massis A., Frattini F., Majocchi A., Piscitello L. (2018). Special Issue on Family Firms and Family Governed Multinationals in the Global Economy. Global Strategy Journal. 3* Journal
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STEP PROJECT CASE-STUDIES AND ARTICLES

- De Massis A. (2013). Transgenerational Innovation in STEP Families: Organizational Goal Diversity and Revolutionary Change Pathways in the Imminence of Intra-family Succession. STEPout, Vol. 5, No. 1, Babson College, U.S.
- The Persico Case: Transgenerational Professionalization of the Family Firm, *The STEP Project Europe Case Series*, developed by University of Bergamo, CYFE Center for Young and Family Enterprise in partnership with Bocconi University, EntER Centre for research on entrepreneurship and entrepreneurs.

RESEARCH REPORTS, POLICY INSIGHTS AND TECHNICAL AND SCIENTIFIC REPORTS

- Osservatorio Family Office (2022). La diversità dei Family Office: profili strategici, organizzativi e imprenditoriali per la sostenibilità del capitalismo italiano. Politecnico di Milano in collaborazione con Libera Università di Bolzano. Milano, Italia. ISBN: 979-12-210-1837-0.
- Di Minin, A., De Massis, A., Moncada-Paternò-Castello, A., Marques Santos, A. and Haegeman, K. (2021). "How innovative EU firms faced the COVID-19 downturn" Innovation for Green Deal BRIEFS SERIES *Industrial R&I JRC Policy Insights*, European Commission, JRC 210713 November 2021. https://publications.jrc.ec.europa.eu/repository/handle/JRC126964
- De Massis, A., Di Minin, A., Marullo, C., Rovelli, P., Tensen, R., Carbone, A., Crupi, A. (2020). How the
 "EU Innovation Champions" successfully absorbed and reacted to the shock caused by the COVID-19
 pandemic, JRC Working Papers on Corporate R&D and Innovation No 06/2020, European Commission,
 Seville, JRC121856. https://ec.europa.eu/jrc/en/publication/eur-scientific-and-technical-research-reports/how-eu-innovation-champions-successfully-absorbed-and-reacted-shock-caused-covid-19-pandemic
- Wright, M., De Massis, A., Scholes, L., Hughes, M., Kotlar, J. (2016). Family Business Entrepreneurship, Report commissioned by the Institute for Family Business Research Foundation. IFB, London. DOI: https://doi.org/10.13140/RG.2.1.1892.5200 Some findings from this report have been featured in the *Financial Times* on June 9, 2016.

DIGITAL OR VISUAL PRODUCTS

 De Massis, A. (2015). Innovation in family business. In Shane, S. (ed.), Entrepreneurship: How to create successful new businesses, The Marketing & Management Collection, Henry Stewart Talks Ltd, London (online at http://hstalks.com/?t=MM1373890).

BOOK FOREWORDS

- Le imprese familiari nell'era del Marketing 4.0, authored by Elisa Conz, Egea, Milano, 2021.
- Palgrave Handbook on Family Firm Internationalization, edited by Tanja Leppäaho and Sarah Jack, Palgrave MacMillan, London, 2021.

- Il dialogo tra l'Imprenditore e il Manager. Come stimolare una dialettica orientata alla crescita nella piccola e media impresa. Este. Milano. 2020.
- Gender and Family Entrepreneurship, edited by Vanessa Ratten, Veland Ramadani, Leo-Paul Dana, Robert D. Hisrich, and Joao Ferreira, Routledge Taylor & Francis, 2019.
- Il marketing nelle imprese familiari: Market orientation tra branding strategies, immagine e reputazione, authored by Cristina Bettinelli, Egea, Milano, 2017.

ACADEMIC HONORS AND AWARDS

- Research.com Business and Management in Italy Leader Award for 2023, and inclusion in the 2023 list of Top Scientists in Business and Management published by Research.com and based on H-index, publications and citations value.
- Included in the guide of the "Top 200 Wealth Advisors", which includes the most qualified individuals for the difficult task of supporting entrepreneurs, family offices, wealth managers and entrepreneurial families to make and implement difficult wealth, family and business decisions, December 30, 2022. https://www.we-wealth.com/guide/book-top-advisor-wealth
- Ranked among the top 1% scientists in the world according to the report published by Stanford University in October 2022, both in the category "last year citations" and in the "career" list category that consider the whole research production of a scientist along his/her career until the end of 2021.
- Honorable Mention for Best Paper Award, Institute for Small Business and Entrepreneurship (ISBE)
 Conference, University of York, York, UK, October 27-28. The awarded paper is the following: Lin Y.,
 Appleton S.W., De Massis A., Chen L. A review of the successor in succession research for family firms.
 Institute for Small Business and Entrepreneurship, York, UK. 28-29 October 2022. ISBN: 978-1-900862-34-9.
- Best Paper Award, 17th EIASM Workshop on Family Firm Management Research, Cork, Ireland, October 6-7, 2022. The awarded paper is titled "Family leadership and radical innovation" and co-authored with Ivan Miroshnychenko, Lorenzo Ardito, Antonio Messeni Petruzzelli.
- Inducted into *The Family Business Hall of Fame* recognizing exceptional individuals within the family business sector: https://familybusinessunited.com/2022/09/06/alfredo-de-massis-inducted-into-family-business-hall-of-fame/ (Family Business United, September 2022).
- Best Qualitative Family Business Paper Award at the European Academy of Management (EURAM) Conference, sponsored by the WHO Institute of Family Business and Mittelstand, for the paper "Family or Growth: The interplay between strategy and family business identity during the exogenous shock" coauthored with Bingbing Ge and Rebecca V. A. Kleine, June 16, 2022.
- Nomination for the European Academy of Management (EURAM) "Best Qualitative Family Business Paper Award" with the paper "The brightness of the founder's shadow: Not an oxymoron!" co-authored with Liliana Dinis and Pedro Neves, June 16, 2022.
- Nomination for the *IFERA 2022 Best Contribution to Practice Award*, awarded from the International Family Enterprise Research Academy (IFERA) with the paper "Conflict Origin and Management Mechanisms in Family Firms," co-authored with Cristina Bettinelli and Marco Mismetti, June 2022.
- 2022 Best Unpublished Paper Award, given from the Family Firm Institute to the paper "Conflict Origin and Management Mechanisms in Family Firms," co-authored with Cristina Bettinelli and Marco Mismetti.
- 2022 Best Unpublished Paper Award Runner Up, given from the Family Firm Institute to the paper "The global impact of the Covid-19 pandemic on corporate performance of family and nonfamily firms," co-

authored with Ivan Miroshnychenko, Giorgio Vocalelli, Stefano grassi and Francesco Ravazzolo.

- Included in *Family Capital*'s list of <u>Top 100 Family Business Influencers</u> in February 2022, for the strong influence of his thought leadership on the global shaping of the family business field.
- Included in the list of *Top Scientists in Business and Management* published by *Research.com* and based on H-index, publications and citations value, where I am ranked among the top 3 Italian scientists and the top 200 worldwide.
- Included in the list of Highly Cited Researchers 2021 created by Clarivate. This elite group includes the world's most influential researchers the select few who have been most frequently cited by their peers over the last decade, and such inclusion is a recognition for my exceptional research influence, demonstrated by the production of multiple highly-cited papers that rank in the top 1% by citations for field and year in the Web of Science. In 2021, fewer than 6,700, or about 0.1%, of the world's researchers, in 21 research fields and across multiple fields, have earned this exclusive distinction.
- Ranked among the top 1% scientists in the world according to the report published by Stanford University
 in October 2021, both in the category "last year citations" and in the "career" list category that consider
 the whole research production of a scientist along his/her career until the end of 2020. (August 2021 dataupdate for "Updated science-wide author databases of standardized citation indicators":
 https://elsevier.digitalcommonsdata.com/datasets/btchxktzyw/3?fbclid=lwAR2q3dD2hl0h9vF0Epqy9xVisit
 <a href="https://elsevier.digitalcommonsdata.com/datasets/btchxktzyw/3.fbclid=lwAR2q3dD2hl0h9vF0Epqy9xVisit
 <a href="https://elsevier.di
- Best Empirical Paper Award at the Academy of Management Annual Meeting 2021, given by the Entrepreneurship Division of the Academy of Management and sponsored by Kennesaw State University's Michael A. Leven School of Management, for the paper titled "titled "Slack and performance in family-owned SMEs: An agency theory perspective" co-authored with Tommaso Minola, Massimo Baù, Philipp Sieger and Francesco Chirico.
- Ranked as the most influential and productive author in the family business research field in the last decade (Nr. 1) in a recent bibliometric study published in the <u>European Journal of Family Business</u> (Aparicio et al., 2021) titled "Family Business Research in the Last Decade. A Bibliometric Review": https://doi.org/10.24310/ejfbejfb.v11i1.12503
- Ranked as the most productive scholar and one of the most influential ones in a recent scientometric
 analysis of research on socioemotional wealth (Araya-Castillo et al., 2021): as the most productive scholar
 and one of the most influential ones in a recent scientometric analysis of research on socioemotional
 wealth: https://www.mdpi.com/2071-1050/13/7/3742
- Best Paper Award on Gender Diversity at the 2021 International Family Enterprise Research Academy 2021 conference, June 23-25, Santander, Spain, for a global, large-scale study on #emale leadership and debt financing decisions in family firms co-authored with Fernando Munoz-Bullon, Maria José Sanchez-Bueno, Pilar Velasco and Silvio Vismara.
- Best Research on Diversity in the Family Award at the 2021 Family Enterprise Research Conference (FERC), May 27, Bogotà, Colombia, for the study titled "Women's leadership and leverage decisions: Exploring the nature of family firms and their governance" co-authored by Alfredo De Massis, Fernando Munoz-Bullon, Maria J. Sanchez-Bueno, Pilar Velasco, and Silvio Vismara.
- Runner-up (one of the 3 shortlisted papers) for Best Paper on Conference Theme Award (conference theme: Family Business: A model for the new world?) at the 2021 International Family Enterprise Research Academy 2021 conference, June 23-25, Santander, Spain, for the paper "Family business and the natural environment," co-authored with Ivan Miroshnychenko, Danny Miller and Isabel Le Breton-Miller.
- 2020 Schulze Publication Award given by the Schulze Family Foundation for the EIX family business paper "Winemakers provide lessons for resilience" (https://familybusiness.org/content/Winemakers-provide-lessons-on-resilience) in the Research Insight category.
- Ranked as the top most productive scholar worldwide (Nr. 1) on the topic of family firm innovation in a

bibliometric study published in 2021 on the *Review of Managerial Science* (Casado-Belmonte et al., 2021), titled "Delineating the Path of Family Firm Innovation: Mapping the Scientific Structure," https://link.springer.com/article/10.1007/s11846-021-00442-3.

- Included in September 2020 in the "Talent Club" of <u>We Wealth</u> that consists of the top 200 Italian thought leaders and influencers in the area of family wealth and wealth management: economists, asset managers, top managers, lawyers, accountants, real estate & art advisors.
- Included in the national list of the *Top Italian Scientists* based on author impact metrics: http://topitalianscientists.org/tis/47717/Alfredo De Massis Top Italian Scientist in Engineering, February 2020.
- Nomination for the *IFERA 2020 Best Paper Award in the Contribution to Practice category*, June 19. The nominated paper is co-authored with Luis Gomez-Mejia, Maria J. Sanchez-Bueno, Fernando Munoz-Bullon and Ivan Miroshnichenko and is a longitudinal study on job security in family firms.
- Shortlisted among the 4 best articles for the *IFERA Best Paper on the Conference Theme*, International Family Enterprise Research Academy (IFERA) Conference. The articles is titled ""The role of temporal orientations and intergenerational tensions in multigenerational family firms" and is co-authored with V. Magrelli, E. Rondi and J. Kotlar.
- 2019 EIBA Best paper Award for the best paper on the subject of "International Entrepreneurship and SMEs" at the annual conference of the European International Business Academy (EIBA). The award is sponsored by the Lazaridis Institute for the Management of Technology Enterprises and the recipient is an article on family values as a source of family firm internationalization co-authored with Francesco Debellis and Carlotta Benedetti. http://www.eiba.org/r/lazaridis-prize
- 2019 Schulze Publication Award given by the Schulze Family Foundation for the EIX family business paper "Unlocking the innovation potential of family firms: An assessment tool" (https://familybusiness.org/content/unlocking-the-innovation-potential-of-family-firms-an-assessment) in the Applied/Practice category.
- 2018 Albert L. Page Best Paper Award (for outstanding professional contribution) for my paper "Perspective: Innovation with Limited Resources: Management Lessons from the German Mittelstand" coauthored with David Audretsch, Lorraine Uhlaner and Nadine Kammerlander and published in the Journal of Product Innovation Management.
- Best Research Case Study Paper Award at the 15th International Symposium on Entrepreneurship and Family Business, held in Hangzhou, China, on November 9-10, 2019. The recipient of this award is an article on dual entrepreneuring in family business succession turnaround co-authored with Hanqing Fang, Shihui Chen and Zhenyu Wu.
- Nomination for the 2019 Best Paper Award at the G-Forum Conference, the leading academic conference
 for the entrepreneurship and innovation domains in Europe, held on September 25-27, WU Vienna
 University of Economics, Vienna. The nominated paper is co-authored with Jonas Soluk, Ivan
 Miroshnychenko and Nadine Kammerlander and is a large-scale study on digital business model
 innovation, dynamic capabilities, and the family influence within companies.
- Listed among the top 80k most impactful scientists from different scientific fields in the 2019 study titled "A standardized citation metrics author database annotated for scientific field" published on the academic journal *PLOS Biology*: https://journals.plos.org/plosbiology/article?id=10.1371/journal.pbio.3000384
- Emerald Literati Award for Outstanding Paper in 2019 for the journal article "Assessing cross-national invariance of the three-component model of organizational commitment: A cross-country study of university faculty 'published" co-authored with a global co-author team including more than 10 co-authors.
- WIFU Best Paper Contribution to Practice Award at IFERA 2019 Annual World Family Business Research Conference, Bergamo, Italy, June 17-21 (awarded Euro 1,000 by the Wittener Institut für Familienunternehmen (WIFU). The awarded paper is titled "The mixed gamble of strategic market focus in family and nonfamily firms" and is co-authored with Ivan Miroshnychenko, Kim Eddleston and Josip

Kotlar).

- My article practice-oriented article "How Family Firms Can Innovate With Less" received the 2019 Schulze Publication Award provided by the Richard M. Schulze Family Foundation.
- Best Applied Research Poster Award, Family Enterprise Research Conference 2018 (FERC), Universidad Panamericana, Guadalajara, Mexico, June 7-10 2018, for a paper on tradition and innovation in family firms with Emanuela Rondi and Irmak Erdogan.
- Six of Alfredo De Massis's articles in March 2018 have been evaluated among the most influential recent ones on family firms worldwide by the International Family Enterprise Research Academy (IFERA) in a review of "Rising Stars in Family Business Research".
- Recipient of the 2018 and 2017 Albert Nelson Marguis Lifetime Achievement Award.
- Honorable mention 2017 FBR Best Article Award for the paper "Family governance at work: Organizing
 for new product development in family SMEs" (co-authored with Josip Kotlar, Federico Frattini, James J.
 Chrisman and Mattias Nordqvist). The award will be presented at the Gala Dinner of the FFI Annual
 Conference in Chicago, USA, October 25-27 2017, and the award committee is composed of Becky
 Reuber, Michael Carney, Eileen Fischer and Trish Reay.
- Emerald Citations of Excellence Awards 2016 to highly cited papers relating to the areas of Business Management, Finance, Accounting, Economics and Marketing for my paper on goal setting in family firms, co-authored with Josip Kotlar and published in Entrepreneurship Theory & Practice.
- Best Paper in the Entrepreneurship Division, Academy of Management Meeting, 2016. The paper "The Paradoxical and Time-Varying Effects of Family Ownership on Absorptive Capacity" by Josip Kotlar, Alfredo De Massis, Federico Frattini and Nadine Kammerlander has been judged to be one of the best accepted papers in the Entrepreneurship Division of the 2014 Academy of Management Meeting and will be included for publication in the Best Paper Proceedings of the 2016 Academy of Management Meeting.
- 2016 Family Owned Business Institute (FOBI) Scholarship Award by Grand Valley State University in the U.S. (awarded \$5,000 to develop the research proposal entitled "Mastering product innovation in family business" and co-authored by Alfredo De Massis and Josip Kotlar).
- "Journal of Small Business Management (JSBM) Editor's Choice Award", sponsored by the International Council of Small Business (ICSB), awarded to the Best Paper of the 2016 United States Association for Small Business and Entrepreneurship (USASBE) Conference, San Diego, January 8-12.
- Ranked in September 2015 by Family Capital among the world's top 25 star professors for family business.
 Family Capital is one of the leading practice-oriented journals for family business experts and family firms, and the article reporting this ranking, entitled "The 25 Best Business Schools for Family Business and their Star Professors," can be accessed here: http://www.famcap.com/articles/2015/9/3/the-25-best-business-schools-for-family-businesses-and-their-star-professors
- ET&P Outstanding Reviewer Award 2015, awarded by Entrepreneurship Theory & Practice (4* and Financial Times journal) to the top ranked reviewers of the year.
- FBR Excellent Reviewer Certificate Award 2015, awarded by Family Business Review to the best reviewers who completed at least 3 reviews with a minimum of 4 rating or at least 2 with a rating of 5, with an average turnaround below 21 days. The award will be presented at the Gala Dinner of the FFI Annual Conference in London, UK, October 23 2015.
- Honorable Mention for the 2014 FBR Best Article Award for the paper "Firm philanthropy in small- and medium-sized family firms: The effects of family involvement in ownership and management" (co-authored with Giovanna Campopiano and Francesco Chirico). The award has been presented at the Gala Dinner of the FFI Annual Conference in London, UK, October 23 2015, and the award committee is composed of Becky Reuber, Jörn Block, Michael Carney, and Justin Webb.
- LUMS Visiting Scholar Award, awarded £3,488 for inviting a leading visiting scholar involved in my

research projects.

- Best Paper in the Entrepreneurship Division, Academy of Management Meeting, 2015. The paper "The
 rate of substitution between economic and socioemotional wealth in family firm IPO underprising" by
 Andrea Signori, Josip Kotlar, Alfredo De Massis and Silvio Vismara has been judged to be one of the best
 accepted papers in the Entrepreneurship Division of the 2015 Academy of Management Meeting and has
 been included for publication in the Best Paper Proceedings of the 2015 Academy of Management
 Meeting.
- Best Paper in the Entrepreneurship Division, Academy of Management Meeting, 2014. The paper "Are They All Alike? Heterogeneity of Family Owners' Goals and P-P Agency Costs in Private Firms" by Alfredo De Massis, Josip Kotlar, Pietro Mazzola and Salvatore Sciascia has been judged to be one of the best accepted papers in the Entrepreneurship Division of the 2014 Academy of Management Meeting and has been included for publication in the Best Paper Proceedings of the 2014 Academy of Management Meeting.
- Best Conference Research Paper Award at IFERA 2014 Annual World Family Business Research Conference, Lappeenranta, Finland, June 24-27 (awarded Euro 2,000).
- 2014 Family Owned Business Institute (FOBI) Scholarship Award by Grand Valley State University in the U.S. (awarded \$5,000 to develop the research proposal entitled "From Research to Practice: Planning for New Futures in Family Business Education" and co-authored by Alfredo De Massis and Josip Kotlar).
- Best Practitioner Focused Paper Award at Family Enterprise Research Conference, Portland, Oregon, June 21-23 2014 (awarded \$3,000).
- FBR Excellent Reviewer Certificate Award 2014 in recognition of my reviews for Family Business Review.
- Awarded in June 2014 by Elsevier and the *Journal of Family Business Strategy* with a "Certificate of Excellence in Reviewing" in recognition of my work and contribution to the publication of scientific research.
- Nominated as *Finalist for Best Paper Award*, paper presented at 14th Annual Conference of the European Academy of Management (EURAM), Valencia, Spain, June 4-7.
- USASBE Best Paper in Entrepreneurship and Public Policy Award, 2014 United States Association for Small Business and Entrepreneurship (USASBE) Conference, Fort Worth, Texas, January 9-12 (awarded £1,200).
- Best Paper in Family Business Honorable Mention, 2014 United States Association for Small Business and Entrepreneurship (USASBE) Conference, Fort Worth, Texas, January 9-12.
- 2013 "5x1000 Outstanding Researchers Award" (awarded €1,500), provided to the ass. professors of the University of Bergamo who have distinguished themselves for excellence in research. I have been the only scholar awarded in the scientific field of Management, Economics and Industrial Engineering (S.S.D. ING-IND/35). Prof. Jack W. Szostak, 2009 Nobel Prize for Physiology or Medicine, has bestowed this academic award during the "PhD Day" of the University of Bergamo, Bergamo, October 7, 2013.
- Best Paper in the Entrepreneurship Division, Academy of Management Meeting, 2013. The paper "Family Firm Incumbent's Attitude Toward Intra-family Succession: Antecedents and Effects on Intentions" by Alfredo De Massis, Jess H. Chua, Philipp Sieger and Silvio Vismara has been judged to be one of the best accepted papers in the Entrepreneurship Division of the 2013 Academy of Management Meeting and has been published in the Best Paper Proceedings of the 2013 Academy of Management Meeting.
- Recognition (Certificate of Appreciation) within the 2013 Adopt-a-Member Mentoring Program of the Academy of Management for active and invaluable participation in guiding new members on a path to success.
- The paper "The Effect of Family Involvement on R&D Expenses: The Case of Property Rights Protection in China" by Alfredo De Massis, Shujun Ding, Josip Kotlar and Zhenyu Wu has been selected among the

most promising submissions to *Management and Organization Review* and invited to the Special Issue Workshop on Expanding Research on Family Business in China, co-hosted by Zhejiang University and Sun Yat-sen University in Hangzhou, Zhejiang Province, China, October 17-18, 2013.

- 2012 "5x1000 Outstanding Researchers Award" (awarded €750), provided to the ass. professors of the University of Bergamo who have distinguished themselves for excellence in research. I have been the only scholar awarded in the scientific field of Management, Economics and Industrial Engineering (S.S.D. ING-IND/35). Prof. Bruce A. Beutler, 2011 Nobel Prize in Medicine, has bestowed this academic award during the "PhD Day" of the University of Bergamo, Bergamo, October 12, 2012.
- The paper entitled "Technology acquisition in family-controlled firms: a longitudinal analysis of Spanish manufacturing firms" by Josip Kotlar, Alfredo De Massis, Federico Frattini, Mattia Bianchi and Hanquing Fang has been selected as one of the *top 8 papers* presented at the 19th International Product Development Management Conference, Manchester, U.K., June 17-19 2012 for inclusion in the special issue of the *Journal of Product Innovation Management*.
- Best Paper Award and Best Doctoral Award, Family Enterprise Research Conference, Montreal, Canada, May 11-13, 2011.
- Honorable Mention, paper presented at EIASM 8th Workshop on Family Firm Management Research, Jönköping, Sweden, May 31-June.
- Winner in the competition for the selection of the top three full papers submitted at the 2012 Family Enterprise Research Conference (FERC) for participation to the 2012 Theories of Family Enterprise (ToFE) invitation-only conference held in Edmonton on May 23-25 2012 and subsequent submission to a Special Issue of Entrepreneurship Theory and Practice. The paper is entitled "Goal Setting in Family Firms: the Who, the What, and the How", and is co-authored with Josip Kotlar.
- 2nd Runner-up, Best Paper Award, EuroMOT 2011 European Conference on Management of Technology "Platforms and innovation: In search of efficiency and effectiveness, Tampere, Finland", September 18-20, 2012. The paper is entitled "How to leverage early adopters to increase new product customer acceptance: evidence from high-technology markets", and is co-authored by Alfredo De Massis, Federico Frattini, Mattia Bianchi, and Uros Sikimic.
- Winner of the third position at the 2011 Good Practice Competition on Responsible Business Conduct, The MENA Responsible Business Conduct Forum (MENA-RBCF), in recognition to the efforts exerted in writing a case story on "Educational and Vocational Training" about the responsible business practices of the family-owned Italcementi Group to support education in North-African countries.
- Best Research Paper Award, 2011 EFMD Entrepreneurship Conference, in Tallinn (Estonia), February 21-22, 2011. The paper is entitled "Family Ownership, Family Management and Firms' Financial Performance: an Empirical Investigation on SMEs in the Bergamo Area", and is co-authored by Giovanna Campopiano, Lucio Cassia, and Josip Kotlar.
- Honorable Mention, paper presented at IFERA Sicily 2011 11th Annual World Family Business Research Conference, Palermo, Italy, June 28-July 1.
- Honorable Mention, two papers presented at EIASM 7th Workshop on Family Firms Management Research, Witten, Germany, May 27-29, 2011.
- Selected for the Career Mentoring Programme of the European Council for Small Business and Entrepreneurship (ECSB), from December 1, 2011 to May 31, 2012 (11 candidates admitted in the programme).
- Invited to write a Commentary and participate to the 2011 Theories of the Family Enterprise (ToFE) Conference, an *invitation-only conference* involving leading scholars and emerging researchers in the field of family business, organized by professors James Chrisman, Jess Chua, Lloyd Steir and Sabine Klein in Vallendar, Germany, on May 18-20, 2011.
- Selected for the 3rd Faculty Development Consortium at the 11th Annual IFERA World Family Business

Research Conference, Palermo, Italy, June 27, 2011 (15 candidates admitted to attend the Consortium).

- The article entitled "Factors preventing intra-family succession" (with Jess H. Chua and James J. Chrisman, 2008) is amongst *top 10 most downloaded articles* from the *Family Business Review* website in 2009 (http://www.ffi.org/default.asp?id=400).
- Listed in Marquis Who's Who in the World, selected collection of biographies of "the most distinguished and influential leading achievers in the World" (www.marquiswhoswho.com)
- Listed in the *Dictionary of International Biography* edited by the International Biographical Centre of Cambridge (England).
- Nominated by the *American Biographical Institute's International Board of Research* for the prestigious honor "*Man of the Year 2012*", for distinctive accomplishment in his field of activity.
- Listed in the 36th and 37th Edition of Dictionary of International Biography published by the International Biographical Centre of ELY.
- Listed in the 2011 Edition of 2000 Outstanding Intellectuals of the 21st Century, published by the International Biographical Centre of Cambridge.
- Listed in the 2011 Edition of *Great Minds of the 21st Century*, the American Biographical Institute title recognized to world's top thinkers and achievers in the contemporary era.
- Inducted into the American Order of Merit 2011 by American Biographical Institute.
- Nominated, since 2006, member of the Italian task force on nanotechnology composed of primary academics and subject matter experts called to work on the research Program on Nanotechnologies in the Chemical Industry ("N.I.C. – Nanotecnologie nell'Industria Chimica").

SUMMARY OF QUALIFICATIONS

May 2007 Ph.D. IN MANAGEMENT, ECONOMICS AND INDUSTRIAL ENGINEERING, POLITECNICO DI MILANO

Thesis entitled: "Managing succession in family business: An empirical study and a normative model". Part of research done at the Centre for Entrepreneurship and Family Business, Haskayne School of Business, University of Calgary (Canada).

April 2003 Master of Science, Management Engineering, Politecnico di Milano

Score: 100/100 summa cum laude

July 1997 HIGH SCHOOL DEGREE, LICEO SCIENTIFICO "LEONARDO DA VINCI" – PESCARA, ITALY

Score: 60/60

ACADEMIC APPOINTMENTS

October 2021 - present

FA.B.R.I. "FAMILY BUSINESS RISORSE PER L'ITALIA" (FAMILY BUSINESS RESOURCES FOR ITALY), ITALY

Chairman of the Scientific Committee and Steering Committee Member

FA.B.R.I. is a non-profit association of entrepreneurs, professional and academics dedicated to Italian family enterprises.

dedicated to Italian family enterprises

October 2021 - present

CENTER FOR ASIAN FAMILY BUSINESS AND FAMILY OFFICE, HKUST BUSINESS SCHOOL, THE HONG KONG UNIVERSITY OF SCIENCE AND TECHNOLOGY, HONG KONG Research Advisory Committee

September 2020 - FIRST OBSERVATORY ON FAMILY OFFICES IN ITALY (in collaboration with Politecnico di

present

Milano)

Co-Founder and Chairman of the International Scientific Advisory Board

September 2020 - present

ZHEJIANG UNIVERSITY, INSTITUTE OF FAMILY BUSINESS AND INSTITUTE FOR ENTREPRENEURS

Chairman of the Board (since 2022) and previously board member and visiting professor

September 2020 - present

INTERNATIONAL INSTITUTE FOR MANAGEMENT DEVELOPMENT

Intellectual contributions through family business collaboration and scientific advisory activities at the Wild Chair in Family Business.

August 2020 - present

ENTREPRENEURSHIP THEORY & PRACTICE

Editor

ETP is a highly ranked journal of entrepreneurship and business, in the prestigious ranking of the Financial Times Top 50 journals. The journal's mission is to publish original conceptual and empirical research that contributes to the advancement of entrepreneurship. ETP is consistently ranked as one of the most influential business journals of the Journal Citation Reports and by the Financial Times as one of the top journals (current impact factor 9.993).

August 2020 present JOURNAL OF KNOWLEDGE MANAGEMENT

Senior Consulting Editor

JKM is the leading journal publishing research on knowledge management (current impact factor 8.689).

January 2020 - present

INSTITUT FÜR MITTELSTANDSFORSCHUNG (IFM) BONN – BONN, GERMANY

Founding member of the "IfM Research Fellow Network"

The "IfM Research Fellow Network" is a platform for regular exchange on new research topics, for a mutual exchange of visiting scholars, possibilities to establish research cooperations, access to scientific datasets and much more, established by IfM Bonn, the leading German research institute in the area of SME and entrepreneurship research.

November 2019 - present

PBCSF GLOBAL FAMILY BUSINESS RESEARCH CENTER OF TSINGHUA UNIVERSITY – SHANGHAI, CHINA

Member of the Academic Advisory Council

November 2019 - present

ITALIAN ASSOCIATION OF FAMILY OFFICERS (AIFO)

Member of the Scientific Board ("Comitato Tecnico Scientifico")

AIFO is a network of professionals, qualified investors, family offices and advisors devoted to protecting, preserving and developing tangible and intangible assets of families and enterprises. AIFO offers education and advisory services and since 2015 has launched the first Master in Family Office in Europe. The Scientific Board includes six renown family office and family business experts.

October 2018 - present

FREE UNIVERSITY OF BOZEN-BOLZANO - BOLZANO, ITALY

Leader of the Research Cluster (Department) Entrepreneurship, Innovation & Management

Faculty of Economics & Management

Leadership of the research cluster activities, including providing direction in setting and planning strategic goals, defining and negotiating budgets, hiring and promoting its members, defining and coordinating research and outreach projects, managing the expenditures.

June 2018 -

FAMILYBUSINESS.ORG

Editor

present

FamilyBusiness.org is a social media platform funded by the Schulze Family Foundation dedicated to share with family business stakeholders, students,

professors and advisors learning resources that help improve the survival and success rate of family firms. The platform has three goals. The first is to improve the practice and education of family business by providing access to high quality content. The second is to bridge the gap between academic research and practice by publishing rigorous but approachable content that translates research to practice. Third, it wants to provide those advising family businesses and teaching family business courses a source for cases, videos, classroom exercises, and readings. To achieve this goal the platform seeks out high quality content (research translations, commentaries, practice-oriented articles, video interviews, topical video discussion, etc.) from leading academics, advisers, policymakers, practitioners, and family business members.

June 2018 present

UNIVERSAL SCIENTIFIC EDUCATION AND RESEARCH NETWORK (USERN)

Honorary Advisory Board

USERN is an association having more than 6,000 scientific members with its goal to achieve Science without Borders. The Honorary Advisory Board boasts Nobel Laureates or listed top 1% scientists of the world including Prof. Oliver E. Williamson and Prof. Eric S. Maskin.

January 2018 - present

GRENKE CENTRE FOR ENTREPRENEURIAL STUDIES – BERLIN, GERMANY

Supervisory Board Member

This is the new institute created by SRH Hochschule Berlin and devoted to foster research in the area of entrepreneurship. With the other Supervisory Board Members, including the leaders of well-known German firms like Wolfgang Grenke, CEO of GRENKE AG, Christof Hettich, CEO of SRH, and Götz Werner, founder of dm-drogerie markt, we advise on the Centre's strategy in Research, Education and Outreach.

October 2016 - present

FAMILY BUSINESS REVIEW

Associate Editor

FBR is a highly ranked journal of business with impact factor 7.575. It is a scholarly publication devoted to exploration of the dynamics of family-controlled enterprises, including firms ranging in size from the very large to the relatively small. It has been a top 10 business journal for last three years and in 2016 it was ranked # 8/120 in the Business category.

September 2016 - present

FREE UNIVERSITY OF BOZEN-BOLZANO - BOLZANO, ITALY

Full Professor (tenured) of Entrepreneurship, Family Business and Strategic Management and Director of the Centre for Family Business Management Faculty of Economics & Management

Leadership of research, education and business engagement activities conducted within the Centre for Family Business Management. Development and leadership across the field of family business through high profile research, teaching and business development activities. Engagement with the enterprise agenda of the Faculty of Economics & Management and commitment to develop this further. Representation of the Free University of Bozen-Bolzano in the area of family business at University level and at International level.

September 2016 - present

LANCASTER UNIVERSITY MANAGEMENT SCHOOL, LANCASTER UNIVERSITY - LANCASTER, UK

Co-director of Family Business Research Projects

I support research activities in the area of family business, supervise PhD students, as well as collaborate and provide scientific advice to the Centre for Family Business.

June 2014 – September 2016

LANCASTER UNIVERSITY MANAGEMENT SCHOOL, LANCASTER UNIVERSITY - LANCASTER, UK

Full Professor, Chair of Entrepreneurship and Family Business and Director of the Centre for Family Business (tenured)

Leadership of research, education and business engagement activities conducted at

the Centre for Family Business. Development and leadership across the field of family business and innovation management through high profile research, teaching and business development activities. Engagement with the enterprise agenda of the Institute for Entrepreneurship and Enterprise Development, the Lancaster University Management School and the Lancaster University and commitment to develop this further. Representation of the School in the area of family business at University level and at International level.

October 2013 -June 2014

LANCASTER UNIVERSITY MANAGEMENT SCHOOL, LANCASTER UNIVERSITY - LANCASTER,

Reader ("Professore Straordinario") in Family Business and Director of the Centre for Family Business (tenured)

January 2014 present

INSTITUTE FOR FAMILY BUSINESS (IFB) RESEARCH FOUNDATION, LONDON, UNITED **KINGDOM**

Member of the Academic Advisory Board

Advising on research strategy and providing academic rigor and research expertise to the foundation's efforts. Simply put, providing independent oversight of the IFB Research Foundation's strategy in order to help them to foster greater knowledge and understanding of family firms.

October 2013 -2018

CENTER FOR YOUNG AND FAMILY ENTERPRISE (CYFE), UNIVERSITY OF BERGAMO -BERGAMO, ITALY

Member of the International Research Advisory Board.

Advising on the Center's strategy in Research, Education and Outreach and providing research and management expertise to the development of the University of Bergamo's research agenda in the area of family business and young enterprises.

January 2011-February 2015

BABSON COLLEGE, STEP PROJECT FOR FAMILY ENTERPRISING - BABSON PARK, USA

Chairman of the STEP European Leadership Council.

Management and coordination of the activities of the European research team involved in the global Successful Transgenerational Entrepreneurship Practices (STEP) Project founded by Babson College (USA). Co-organizer and Chair of several meetings with business families and academics from different countries. The STEP Project is a global applied research initiative that explores the entrepreneurial process within business families and generates solutions that have immediate application for family leaders. More than 45 countries over 5 regions participate in this global study, involving more than 200 scholars from leading universities and more http://www.babson.edu/academics/centers/blank-center/globalthan 85 families. research/step

This important role enables LUMS to lead academic research on family entrepreneurship in Europe.

December 2009 -September 2013

University of Bergamo, Faculty of Engineering - Bergamo, Italy

Ass. Professor of Entrepreneurship and Family Business (tenured, with national qualification as Associate Professor), Department of Economics and Technology Management.

Research, teaching and service activities in the areas of family business, entrepreneurship, and strategic management.

July 2010 -September 2013

CENTER FOR YOUNG AND FAMILY ENTERPRISE (CYFE), UNIVERSITY OF BERGAMO -BERGAMO, ITALY

Deputy Director. Co-Founder and Member of the International Scientific Committee. Leadership, management and development of international research, teaching and outreach activities in the field of family business and entrepreneurship. Overall responsibility for the center's research activities, coordination and supervision of the research team.

2014 and 2016 FAMILY OWNED BUSINESS INSTITUTE (FOBI), GRAND RAPIDS, USA

Research Scholar (sponsored by Grand Valley State University)
Research scholar on innovation and tradition in family firms.

July 2012 - 2021 WITTEN INSTITUTE FOR FAMILY BUSINESS (WIFU), WITTEN/HERDECKE UNIVERSITY,

GERMANY

Research Fellow

Joint research program (fellowship) in the field of family business.

January 2011- BABSON COLLEGE, STEP PROJECT FOR FAMILY ENTERPRISING - BABSON PARK, USA

December 2013 Member of the STEP Global Board.

Advising on strategic global planning and future directions for the global Successful

Transgenerational Entrepreneurship Practices (STEP) Project.

VISITING SCHOLAR

January 2013 – I.H. Asper School of Business, University of Manitoba – Winnipeg, Canada

February 2013 Visiting Professor in Family Business.

November 2012 - Centre for Family Enterprise and Ownership (CeFEO), Jönköping University -

December 2012 JÖNKÖPING, SWEDEN

TOFT Visiting Professor in Family Business.

January 2012 - Haskayne School of Business, University of Calgary - Calgary, Canada

February 2012 Visiting Professor in the Entrepreneurship & Innovation area.

February 2006 - HASKAYNE SCHOOL OF BUSINESS - CALGARY, CANADA

September 2006 Visiting Ph.D. Student.

KEYNOTES AND INVITATIONS AT SYMPOSIUMS, WORKSHOPS AND OTHER PRESENTATIONS

I have been invited to present my research and to give lectures to various audiences at many universities in Europe (INSEAD - France, Audencia Business School - France, Alba Graduate Business School - Greece, Bocconi University - Italy, Henley Business School - UK, Imperial College - UK, University of Cambridge -UK, Lappeenranta University of Technology – Finland, Newcastle University - UK, Maastricht University -The Netherlands, Jonkoping International Business School – Sweden, Politecnico di Milano – Italy, SRH Hochschule Berlin - Germany, Institut für Mittelstandsforschung (IfM) Bonn - Germany, University College London - UK, University of Strathclyde - UK, Dublin City University - UK, LUISS University - Rome, Universidad Carlos III de Madrid - Spain, University of Girona - Spain, University of Seville - Spain, University of Cádiz - Spain, Witten/Herdecke University - Germany, Hamburg Institute of Family Owned Business - Germany, Institut für Mittelstandsforschung - Germany, University of Economics VSE Prague -Prague, MCI Management Center Innsbruck - Austria, Innsbruck University - Austria, Windesheim University of Applied Sciences - The Netherlands, Nova School of Business and Economics - Portugal, University of Catania - Italy, University of Palermo - Italy, University of Pavia - Italy, University of Trento -Italy, University of Chieti-Pescara – Italy, University of Bergamo – Italy, University of Naples Parthenope – Italy, University of Salento - Italy, EDHEC Business School - France; University of Luxembourg -Luxembourg; University of Vienna - Austria), Switzerland (IMD, University of St. Gallen, Università della Svizzera Italiana), North America (Grand Valley State University - USA, University of Alberta - Canada, University of Calgary - Canada, University of Manitoba - Canada, University of Manitoba - Canada, University of Saskatchewan - Canada), Latin America (Universidad del Desarrollo - Chile; Universidade

Regional de Blumenau, Brazil), Asia (Asia School of Business – Malaysia, Zhejiang University Management School– China, Wuhan University – China, Sun Yat-sen University – China, Jaipuria Institute of Management – India, New Delhi Institute of Management – India, Jagannath International Management School – India; New York University Abu Dhabi – United Arab Emirates, National Taipei University of Technology - Taiwan) and Africa (Nelson Mandela University – South Africa).

- De Massis A. (2023). Keynote Speaker at the XVIII International Conference, Jagannath International Management School (JIMS), New Delhi, India, February 17-18.
- De Massis A. (2022). Panelist at the European Commission's SME Assembly 2022, November 28-30, at the panel on "Europe's Enterprise for tomorrow: Sustainable Resilient. Digital," November 29, Prague, Czech
- De Massis A. (2022). Panelist (with J. Kotlar) at the *Forum on "How Millennials make investments: Wealth Management and the Y generation,"* organized by, Milan, November 29. Video of my panel available here: https://youtu.be/0J6XT2GrM90
- De Massis A. (2022). Keynote Speaker, 3rd Business, Law and Management (BLM3) International Conference, November 12, https://gociri.com/blm3-2022/
- De Massis A. (2022). Keynote Speaker, 11° Forum dell'Alto Adige sulla Leadership 2022 (11th Forum of South Tyrol), Bolzano, November 11.
- De Massis A. (2022). TED talk speaker on "Family-driven innovation" at the 2022 Family Business
 Forum, Treviso, Italy, October 20-21. My TED talk can be viewed here:
 https://familybusinessforum.net/de-massis-linnovazione-guidata-dalla-famiglia/?fbclid=IwAR2moAuoEWBMDBeETwxf0t0URdfXjUPMipnwMg9ztdXSqsOGzqgGX-nr wo
- Keynote speaker at the KPMG Middle East, South Asia and Caspian Family Business Summit, Riyadh, Saudi Arabia, October 12.
- De Massis A. (2022). Panelist with Maurizia Iachino Leto di Priolo, President of Fuori Quota, at the roundtable on "Family business: gender gap and generational transitions," at the Forum "Fattore 'S' e le nuove leve ESG. Il Wealth Management è pronto?," September 30. The panel discussion can be accessed from this link https://player.vimeo.com/video/759936764?h=7342ed39d1
- De Massis A. (2022). Panelist at the workshop on "Sustainability challenges: Water, wellness and the environment" (with the two times world champion Filippo Magnini and the Castiglione family, owners of Piscine Castiglione), Castiglione delle Stiviere, Mantua, Italy, September 13.
- De Massis A. (2022). Keynote speaker (with Patrizia Gucci from the Gucci fashion brand and Stephan Hipp, CEO of Hipp) on "Innovation Through Tradition in Family Firms" at the 3rd International Congress of Family Companies organized by Slovakia Inštitút Rodinného Businessu, Bratislava, Slovakia, September 8.
- De Massis A. (2022). Keynote speaker on "Innovation in family firms: What is different" at the International Knowledge Series of the New Delhi Institute of Management, New Delhi, India, July 12.

- De Massis A. (2022). Panelist speaker on "Innovation in family firms: What is different" at the 2022
 TAOM Innovation Workshop in Distinctive Governance Type organized by the Taiwan Academy of
 Management (TAOM), National Taipei University of Technology, May 20.
- De Massis A. (2022). Keynote on "Covid-19 and the future of the family business" at the workshop on "Family firm internationalization in disruptive times: Charting paths to success", University of Vienna, Faculty of Business, economics & Statistics, Austria, May 17.
- De Massis A., Kotlar J. (2022). Keynote on "The landscape of Family Offices in Italy," Workshop on the use of holdings in the management of family wealth, Centro Studi Villa Negroni, Vezia, Switzerland, May 4.
- De Massis A. (2022). Speech on "The 4 Ps in the new scenario: Past, Purpose, People, Processes," *Milano Marketing Festival*, Milano, Italy. May 3.
- De Massis A. (2022). Keynote speaker and roundtable panelist at the "Innovation Excellence Study" event organized by the advisory firm Bonfiglioli Consulting with the HR development firm Umana, where De Massis presented the results of the commissioned research conducted on innovation practices in Italian firms, April 7.
- De Massis A., Rondi E. (2022). Keynote speakers on how family businesses are reacting to the current geopolitical situation and on what is wealth in family business, *IX International Congress of Family Businesses* organized by the Institute of Family Business Poland around the theme "New dimension of WEALTH - Family. Lasting. Goodness," Poland, March 28-29.
- De Massis (2022). Keynote speaker on "The generational transition for small- and medium-sized enterprises", *PMI Network*, Politecnico di Milano, Lecco, February 18.
- De Massis (2022). Keynote panelist (with Josip Kotlar) at the *Digital Forum on Wealth Management for Longevity*, We Wealth, February 15. Video of the session available here: https://player.vimeo.com/video/680371841?h=21373dbcd0
- De Massis A. (2022). Keynote speaker at the 2022 USASBE Family Business Summit, "Covid-19 and the future of family business research," U.S. Association for Small Business and Entrepreneurship, January 6.
- Moderator of the First Talk organized by FAmily Business Risorse per l'Italia (FA.B.R.I.), the association
 of entrepreneurs, professional and academics dedicated to Italian family enterprises, on the topic of
 "Innovation Through Tradition in Family Firms," with the Vicepresident of Lenet Group and the CFO of
 Riso Gallo S.p.A., December 16. Available here: https://youtu.be/Ka3FyrGgrs
- De Massis A. (2021). Distinguished keynote speaker on "Succession Management and Family Business Governance" at the 5th Business & Philanthropy Forum, Singapore, December 15.
- De Massis A. (2021). Keynote speaker at the Curtain Raiser on Family Business and Entrepreneurship organized by the Jaipuria Institute of Management, India, December 6.
- De Massis A. (2021). Speaker at the research seminar of Henley Business School's LOB department on "Trends and opportunities in family business research," November 25.

- De Massis A. (2021). Speaker at the *European Commission's SME Assembly 2021*, November 15-17, at the panel on "The SME 'Sustainable Enterprise': Rewriting the rules: replacing endless growth with regenerative and distributive economies," November 16, Portorose, Slovenia.
- De Massis A. (2021) Keynote speech on "Past, present and future of family business innovation research" at the 16th EIASM Workshop on Family Firm Management Research, October 21.
- De Massis A. (2021). Roundtable panelist (With Nadine Kammerlander, Joern Block, Wim Voordeckers) on "Status quo and desired future of research methods in family business studies" at the 16th EIASM Workshop on Family Firm Management Research, October 21.
- De Massis A. (2021). Roundtable panelist (with Ramia El Agamy, Kim Eddleston, Sue Howorth, Dave Clarkson) on "Research with an Impact" at the 16th EIASM Workshop on Family Firm Management Research organized by the European Institute for Advanced Studies in Management (EIASM), October 14.
- De Massis A. (2021). Panel speech on "Post-pandemic innovation: Some challenges for entrepreneurs and business leaders," *International Roundtable on SMEs* – Navigating through the COVID-19 pandemic – Identifying new directions for SMEs and SME policy, Institut für Mittelstandsforschung (IfM) Bonn, European Union, October 12.
- De Massis A. (2021). Keynote speech on "Best Practices for Successful Succession Management in Family Firms," 4th Workshop on Entrepreneurship & Family Business, Universidad Carlos III de Madrid, October 4-5, Madrid, Spain.
- De Massis A. (2021). Invited to discuss with Alberto Forchielli, Fabio Scacciavillani and Prof. Samuele Murtinu on the universe of Italian family firms for *Inglorious Globastards*: https://youtu.be/9r4A45Ad1Cw (September 29).
- De Massis A. (2021). Invited speech on "The problem of family business succession," <u>PMI Network</u>, September 28.
- De Massis A. (2021). Invited podcast on "Family business and generational transitions" (in Italian). Hike
 Up Consulting: https://www.hikeupconsulting.com/post/gestione-del-passaggio-generazionale-con-alfredo-de-massis, September 16. Also available on Spotify, Apple podcasts, Google-podcasts.
- De Massis A. (2021). Virtual speech on "Family businesses in historical perspective: An interdisciplinary conversation" as part of the program on Family Business Histories organized by Tharawat Family Business Forum and New York University Abu Dhabi, video available here: https://youtu.be/YSaYvocqZkw, June 16.
- De Massis A. (2021). Lecture on "Research problems, research opportunities" at the IFERA Summer School 2021 of the International Family Enterprise Research Academy (IFERA), video available here: https://play.ju.se/media/IFERA+-+SUS21+-+L1+-+De+Massis/0 t29xqbge, May 5.
- De Massis A. (2021). Speaker at virtual event co-organized by *Family Business Network (FBN) Asia* and Asia School of Business on "Anticipating and managing business and family transitions," March 31.
- De Massis A. (2021). Speaker at the *Elevation Brain Call* organized by the advisory firm Consulenza e Risorse on the topic of "Generational transition", March 18.

- De Massis A. (2021). Co-Organizer and speaker at the workshop on the "*Transformation of Family Offices in Italy*" organized as part of a collaborative research project conducted by the Free University of Bozen-Bolzano and the School of Management of Politecnico di Milan, March 15. https://youtu.be/TYXYCBv6VUg
- De Massis A. (2021). Keynote speech at the Competitive Renaissance through Digital Transformation Conference, on the topic "Family firms in the digital age: innovation and intergenerational challenges" University of Pavia, February 18-19. https://youtu.be/XuvZmkLZ3oE
- De Massis A. (2021). Speaker at the second workshop of "UCID NEXT GENERATION," the series of events organized by the Christian Association of Entrepreneurs and Executives in Italy (UCID) on generativity, young entrepreneurship and the future of the next generation, January 27, https://youtu.be/lorlEzx2Jw0.
- De Massis A. (2020). Keynote speech on Covid-19 and the future of family business research at *The* 2020 Senft-Asper International Workshop on Family Business Studies, co-sponsored by the Asper School of Business and the Senft Family Fund, December 18.
- De Massis A. (2020). Keynote in the webinar "Family Business: Le quattro sfide per una metamorfosi di successo" organized by Page Group and involving also the Italian Association of Family Businesses (AIDAF) and two Italian family firms, December 3, https://youtu.be/aPPIYu24530.
- De Massis A. (2020). "Family businesses and the generational transition challenge: Issues and best practices for managing succession", Workshop organized by CNA Rieti (the Association of Italian artisanal firms), December 2, 2020 https://fb.watch/2f7w HaAml/
- De Massis A. (2020). Covid-19 Challenges for Family Businesses and Capitalizing on Resilience. Apple Podcast interviewed by Prof. Mat Hughes, December 2. https://podcasts.apple.com/gb/podcast/covid-19-challenges-for-family-businesses-capitalizing/id1528992091?i=1000501160224
- De Massis A. (2020). Keynote speaker at the *Latin American Family Business Summit 2020*, one of the largest and most popular family business events in Latina America organized by América Empresarial (AE), on the topic "Managing innovation in family business: Innovation through tradition", November 19, https://familybusiness.americaempresarial.com/alfredo-de-massis.
- De Massis A., Rondi E. (2020). Covid-19 and the most important challenges for the future of family businesses. Speaker at the *Global Family Business Learning Symposium* organized by The Family Business Network, November 19, https://fambiznet.co.uk/globallearningsymposium/
- De Massis A. (2020). Speaker at the *European Commission's SME Assembly 2020 Building a sustainable and resilient future together* organized by the *European Commission*, November 16-17, in the session on "The impact of COVID-19: Challenges and Opportunities for SMEs, Society and Policy in Europe," November 17, Berlin. Video available here: https://youtu.be/yWWMCoVtW g
- De Massis (2020). Keynote speaker at the 16th International Symposium on Entrepreneurship and Family Business co-organized by Zhejiang University, Sun Yat-sen University and Jilin University, November 13-14, China.
- De Massis (2020). What can strategic management learn from family business research? Panelist at the Strategic Management Society (SMS) Extension on "Balancing Continuity and Radical Change in Family Business," October 30.

- De Massis A. (2020). Invited seminar on "Succeeding through a crisis: Lessons from the European Innovation Champions", *International Roundtable on SMEs The Impact of COVID-19: Challenges and Opportunities for SMEs, Society, and Policy in Europe*, Institut für Mittelstandsforschung (IfM) Bonn, Germany, October 29.
- De Massis A. (2020). Invited seminar on "Trends, challenges and opportunities in (Family Business) research," University of Palermo and Italian Association of Management Scholars (SIMA), October 22.
- De Massis A. (2020). Keynote speaker on "Family business in a post-pandemic world: The five most important challenges and the future of family business management," *Tharawat Virtual Meeting*, Tharawat Forum, September 23.
- De Massis A. (2020). Keynote speaker on "The academic perspective on family business consulting and the most pressing challenges for family businesses that consultants cannot ignore" at the event organized by *Instituto Nexia*, Barcelona, September 17.
- De Massis A. (2020). Keynote speaker on "Managing innovation in family businesses" at the 1st Annual African Family Business Research Conference, Port Elizabeth, South Africa, August 10-14.
- De Massis A. (2020). Keynote speaker, with the CEO and MG of the family firm Metalmont, at the event "Innovation through tradition: evolution and generational transition in the family enterprise" organized by BrightNet Hub for Ideas, Milan, June 18, video available here: https://youtu.be/-s2oNCoUYXI
- Conz E., Lamb P., De Massis A. (2020). The resilience of family firms: An investigation through phenomenography. Invited research seminar (online), Universidade Regional de Blumenau, Brazil, May 26.
- De Massis A. (2020). Keynote speaker on innovation through tradition at the Family Business Week organized by the Institute for Family Business Poland, May 22, video available here: https://vimeo.com/422723933
- De Massis A. (2020). Innovation Through Tradition (ITT): The past and the future in the family business.
 Speaker at the "Reacting to the Crisis" initiative launched by the NOI Techpark, South Tyrol's innovation
 park, to support businesses and business leaders to overcome the crisis caused by the Covid-19
 outbreak, May 14, available here (in Italian): https://youtu.be/3I7Pm55bjlU.
- De Massis A. (2020). Speaker at the International Family Enterprise Research Academy (IFERA)
 Research Development Program on "Trends and challenges in family business research," April 29,
 available here: https://youtu.be/ghRJWZSH3L0
- De Massis A. (2020). Innovation Through Tradition (ITT): The past and the future in the family business.
 Speaker at the 1st Global Family Business Online Conference FB21 organized by the African Family Firms Association, April 24, available here: https://youtu.be/qftlHMPKp9U
- De Massis A. (2020). Keynote panelist on "Leadership succession in family firms: Challenges, risks and best practices" at the Wealth Management 2020 Conference, Italian Stock Exchange, Milan, Italy, January 20.
- De Massis A. (2019). Keynote speaker on "Trends and opportunities in family business research" at the 15th International Symposium on Entrepreneurship and Family Business, Zhejiang University, Hangzhou, China, November 9-10.

- De Massis A. (2019). Keynote speaker on "Family business innovation and the healthcare industry" at the *Research Network for Innovation (RNI) Forum Innovation IX and Summer School 2019* on "Innovation for Health, Innovation for Life," University of Naples Parthenope, Naples, July 17-19.
- De Massis A. (2019). Emotions in innovation in family and non-family enterprises: Overview and pathways for research. Supervisory Board Annual Meeting of the Grenke Centre for Entrepreneurial Studies, SRH Hochschule Berlin, Germany, July 4.
- Mazzelli A., Rondi E., De Massis A., Kwon S. W. Toward a theory of social capital transfer: Social structures, discursive strategies and relational schemas. Academy of Management Review Paper Development Workshop - Advancing theory on enterprising families (and beyond), University of Bergamo, Italy, June 17.
- De Massis A. (2019). Keynote speaker at the *15th Workshop on Family Firm Management Research* on "Trends, challenges and opportunities in family entrepreneurship research", Nantes, France, May 23-25.
- De Massis A. (2018) Making the old new again. Invited research seminar at Università della Svizzera Italiana (USI), Lugano, Switzerland, December 12.
- Smith, C., Nordqvist, M., De Massis, A., Miller, D. (2018). When so much is at stake. A model of organizational brinkmanship in family business. *2nd Workshop Series on Innovation Family Firms*, University of Luxembourg, Luxembourg, October 31.
- De Massis (2018). Theories of family business: Current debates and future directions. Panelist at the Strategic Management Society (SMS) Extension on "Family Business – Balancing Globalization and Localization," EDHEC Business School, Paris, September 26.
- De Massis (2018). Invited presentation at the *Rencontres de St-Gall 2018*, one of the longest established small business and entrepreneurship invitation-only conferences worldwide, St. Gallen, Switzerland, September 3-5.
- De Massis A. (2018). Invited keynote speaker (with Luis R. Gomez-Mejia) at the workshop on "Exploring the relationships between innovation and internationalization of family firms across Europe", University of Trento, Italy, June 4-5.
- Sasaki I., De Massis A., Ravasi D. (2018). Invited presentation at the *Theories of Family Enterprise* (*ToFE*) Conference (Invitation-only conference), University of Alberta, Alberta, Canada, May 24-25.
- De Massis A. (2018). Keynote speaker on "The ability and willingness paradox of family business innovation" and "Tradition, innovation and entrepreneurship in the family business: Challenges and Opportunities" at the 4th Family Business Forum organized by KPMG in Greece, attended by 100- 130 participants from a large array of Greek businesses, Athens, Greece, April 26.
- De Massis A. (2018). Invited speech on "Managing innovation in family firms: What's different?", Nova School of Business and Economics, Lisbon, Portugal, April 23.
- De Massis A. (2018). Invited speech on "The case study method in family business research" at the Dutch Centre of Expertise in Family Business of Windesheim University of Applied Sciences, Zwolle, Netherlands, January 10.
- De Massis A. (2017). Invited speech on "Trends and opportunities in family business research", CYFE Research Workshop, University of Bergamo, Bergamo, November 21.

- De Massis A. (2017). Keynote speaker on "Innovation through tradition" at the *Annual Experts Meeting* organized by the MCI Management Center Innsbruck and the Department of Strategic Management of Innsbruck University, Innsbruck, Austria, October 13-14.
- De Massis A. (2017). Invited seminar on "Emotions and family business research" at the Brown Bag Seminar Series of Lancaster University, Lancaster, UK, November 15.
- De Massis A. (2017). Invited panelist on the topic of digitalization of family firms at roundtable with practitioners at the *Annual Experts Meeting* organized by the MCI Management Center Innsbruck and the Department of Strategic Management of Innsbruck University, Innsbruck, Austria, October 13-14.
- De Massis (2017). Keynote speaker on "Managing succession in family businesses" at the Hardware Forum 2017, Mi.Co. Fiera Milano Congressi, Milan, September 19-20 (video of part of my speech: https://youtu.be/gQxgukcLisQ).
- De Massis (2017). Invited panelist on "New generations of family business leaders" at the Hardware Forum 2017, Mi.Co. Fiera Milano Congressi, Milan, September 19-20 (video: https://youtu.be/RXRObkFnQfU).
- De Massis A. (2017). Invited keynote speaker (with Ronald H. Humphrey and Yochi Cohen-Charash) at the Professional Development Workshop "Governance and emotions at the interface for meaningful entrepreneurial and family businesses", ENT Entrepreneurship Division of the Academy of Management Annual Meeting, Academy of Management Annual Meeting 2017, Atlanta, GA, USA, August 5.
- Garcia P.R.J.M., Sharma D., De Massis A., Wright M., Scholes L. (2017). Perceived parental behaviors and next generation engagement: A social cognitive perspective. Invited presentation, *Theories of Family Enterprise (ToFE) Conference* (Invitation-only conference), St. Gallen, Switzerland, May 23-24.
- De Massis A. (2017). Invited seminar on "Innovation in Family Business: What is different?" at the University of Cádiz, Cádiz, Spain, February 13.
- De Massis A. (2017). Innovation in family business research. Keynote speaker at the Annual family business conference organized by the Family Business section within the Asociación Científica de Economía y Dirección de la Empresa in Spain funded by the Chairs of Family Business of University of Seville, University of Cadiz, and University of Girona, February 10.
- De Massis (2016). Speech on "Quale percorso di studi e formazione per affrontare preparati il mondo del lavoro e la globalizzazione" ("What is the most appropriate education and training pathway to get ready for the job market in the era of globalization?"), Rotary Club of Lucera, Foggia, Italy, December 22.
- De Massis (2016). Keynote speaker (video-conference) on "How to best manage succession in family firms?" at the Conference on "Family Business at the Crossroads" organized by the University of Economics, Prague and the Association of Small and Medium-Sized Enterprises and Crafts of the Czech Republic, Prague, Czech Republic, December 12.
- De Massis (2016). Keynote speaker (video-conference) on "Setting up a successful family business center: A possible model" at the Conference on "Family Business at the Crossroads" organized by the

University of Economics, Prague and the Association of Small and Medium-Sized Enterprises and Crafts of the Czech Republic, Prague, Czech Republic, December 12.

- De Massis A. (2016). Keynote speaker on "Innovation in family firms and SMEs: distinctive features and research challenges" at the RENT XXX Conference - Innovation, Relational Networks, Technology and Knowledge Transfer as Drivers of Global Competitiveness, Antwerp, Belgium, November 17.
- De Massis A. (2016). Invited speech on "Qualitative research methods and addressing fundamental questions through qualitative inquiry", Zhejiang University, Hanghzou, China, November 5.
- De Massis A. (2016). The temporal dimension of innovation in family enterprises. Politecnico di Milano, Italy, September 19.
- De Massis A. (2016). Innovation in family firms: distinctive features and research challenges. G. D'Annunzio University of Chieti-Pescara, Italy, June 23.
- De Massis A. (2016). The temporal dimension in family business innovation. Keynote speaker at the EURAM Family Business Research SIG pre-conference day, Paris, May 31.
- De Massis A. (2016). Doing research at the crossroads of family business and innovation: present debates and research challenges University of Catania, Italy, May 12.
- Mazzelli, A, Kotlar, J., De Massis, A. (2016). Conformity or divergence...To what? Selective imitative behavior and product innovation introduction in family firms. Invited research presentation at the "Theories of Family Enterprise" Conference, University of Alberta, Edmonton, Canada, May 25-27.
- De Massis A. (2015). Managing innovation in family firm: What is different? Keynote speaker at the Family Business Day of the *International Family Enterprise Research Academy 2015 IFERA Annual Conference*, Hamburg, Germany, July 3.
- De Massis A. (2015). Distinctive features of innovation in family business. Invited research presentation, University of Girona, Girona, Spain, May 7.
- De Massis A. (2015). Innovation management and family enterprises. Invited research presentation, LUISS University, Rome, Italy, April 16.
- De Massis A. (2015). Innovation in family business. Keynote speaker at the Family Business Conference organized by the DCU Centre for Family Business, Dublin City University, Dublin, UK, April 8.
- De Massis A. (2015). Managing innovation in family firms: distinctive features and research challenges.
 Invited keynote panelist on innovation in family business, Strategic Management Society (SMS)
 Extension on Corporate Strategy and Innovation, Universidad del Desarrollo, Santiago, Chile, March 18.
- De Massis A. (2015). Managing and organizing innovation in family firms. Invited keynote speaker, *Innovation in the Family Business Workshop* convened by Universidad del Desarrollo and Family Business Network (FBN) Chile, March, 19.
- De Massis A. (2014). Defining and Fueling a Research Strategy at the Crossroad of Academic Rigor and Impact for Practice, CYFE Scientific Committee Event, University of Bergamo, November 26, 2014.

- De Massis A., Dianne Welsh, Rudolf Dömötör (2014). Three Models of Entrepreneurship and Family Business Centres: Examining Organizational Structures for Success, Global Consortium of Entrepreneurship Centers (GCEC) Conference, UCL, London, UK, October 2-14, 2014.
- De Massis A. (2014). Innovation in family firms. Invited research presentation, DIG Seminar, Politecnico di Milano, Milan, Italy, September 26.
- De Massis A. (2014). Invited panelist (with Tom Lumpkin, Sophie Bacq, Danny Miller, Isabelle Le Breton-Miller, Donald O. Neubaum, Scott L. Newbert, Lorraine Uhlaner) at the Professional Development Workshop "What can social entrepreneurship researchers learn from family business scholars", ENT Entrepreneurship Division of the Academy of Management Annual Meeting, Boston, MA, August 1-5.
- De Massis A. (2014). Family business management: Goals, resource, innovation and transition of leadership. Invited presentation at Imperial College Business School (co-organized by Shanghai Jiaotong University), London, UK, July.
- De Massis A. (2014). Invited panelist on the use of case study method in family business research at the IFERA Professional Development Workshop (PDW) on Qualitative Research in Family Business, Lea Lonka, *Lappeenranta University of Technology*, Lapperanta, Finland, June 24, (with Mike Pratt, Donella Casperz and Jenny Helin).
- De Massis A., Kotlar J., Mazzola P., Minola T., Sciascia S. (2014). Financial Slack Resources, Family Ownership and Profitability in Privately Held Firms. *Financial Reporting Workshop*, University of Verona, June 12-13.
- De Massis A., Frattini F., Kotlar J. (2014). Resilience of family firms: A closer look. Invited presentation, Theories of Family Enterprise (ToFE) Conference (Invitation-only conference), Edmonton, Canada, May 21-23.
- De Massis A., Gao Z., Huang Q., Kotlar J. (2014). Family influence and the R&D investments of private firms in China: An ability and willingness Perspective, 6th Annual Global Management Conference on Congruence in Globalization, Wuhan, China, May 9-14.
- De Massis A. (2014). Family Business and Innovation? An Academic Perspective, *The Family Enterprise Day, INSEAD*, Fontainebleau, France, February 8.
- De Massis A. (2014). Family Governance at Work: Organizing for New Product Development in Family Firms, *MOS Research Seminar Series*, Newcastle University, Newcastle, UK, March 12.
- De Massis A. (2014). Family business and innovation, *Hunter Centre for Entrepreneurship Seminar Series*, University of Strathclyde, UK, March 26.
- De Massis A. (2013). Innovation and family business, Keynote speech at the *Family Business Alliance Workshop*, Grand Valley State University, Grand Rapids, MI, USA, December 11.
- De Massis A., Ding S., Kotlar J., Wu Zhenyu (2013). The Effect of Family Involvement on R&D Expenses: The Case of Property Rights Protection in China, *Management and Organization Review*

Special Issue Workshop on Expanding Research on Family Business in China, Zhejiang University, Hangzhou, Zhejiang Province, China, October 17-18.

- Sciascia S., Mazzola P., De Massis A., Minola T., Kotlar J. (2013). Financial slack resources and the
 profitability of privately held Firms: The role of family ownership and socioemotional wealth. *Italian*Family Business Research Forum, Bocconi University, Milan, Italy, December 4.
- De Massis A. (2013). Family business and innovation, University of St. Gallen, St. Gallen, Switzerland, November 25.
- De Massis A. (2013). Innovation in Family Firms, 9thFamily Enterprise Research Conference, Universidad del Dessarrollo, Santiago, Chile, May 17-19.
- De Massis A. (2013). Succession Management Planning and Transition of Power, Keynote Presentation at the *Geospatial Partner Conference 2013*, Rome, Italy, March 7-9.
- De Massis A., Kotlar J. (2013). Technology Adoption Among Family Firms, Edwards School of Business, University of Saskatchewan, Saskatoon, Canada, February 7.
- De Massis A., Kotlar J. (2013). Research on Technological Innovation in Family Firms: State-of-the-art, future research directions and empirical results from our published studies, I.H. Asper School of Business, University of Manitoba, Winnipeg, Canada, February 1.
- De Massis A., Chirico F., Kotlar J., Naldi L. (2012). The temporal evolution of proactiveness in family firms, Jonkoping International Business School, Jonkoping, Sweden, November 30.
- Kotlar J., De Massis A., Frattini F., Nordqvist M., Chrisman J.J. (2012). Product Development in Family Firms, Jonkoping, Sweden, November 26.
- Kotlar J., De Massis A. (2012). Goal Setting in Family Firms. *CeFEO Research Seminar*, Jonkoping International Business School, Jonkoping, Sweden, November 12.
- Howorth C., De Massis A., Minola T., Calabrò A. (2012). Seeking New Horizons: Innovation and Internationalization in Family Firms. 5th European STEP Summit "Longevity of Enterprising Families – Overcoming Critical Situations", Crete, Greece, October 26-27.
- De Massis A., Sharma P. (2012). Innovation in Family Firms What do we know? Invited panelists at the *Professional Development Workshop on "Innovation in Family Firms: Theory and Practice", Academy of Management 2012 Annual Meeting*, Boston, MA, August 3-7.
- Colombo M.G., De Massis A., Piva E., Rossi-Lamastra C., Wright M. (2012). Changes in sales and changes in employment of high-tech entrepreneurial ventures: The role of family ownership.
 Professional Development Workshop on "Innovation in Family Firms: Theory and Practice", Academy of Management 2012 Annual Meeting, Boston, MA, August 3-7.
- De Massis A., Sieger P., Vismara S., Chua J. (2012). What Makes Them Pass It On? The Incumbent's Intra-family Succession Intentions (discussion paper). IFERA 2012, 12th Annual World Family Business Research Conference, Bordeaux, France, June 26-29.

- Cassia L., De Massis A., Kotlar J., Minola T. (2012). Hypergrowth patterns: A Comparison Between Family and Non-family Firms (discussion paper). *IFERA 2012, 12th Annual World Family Business Research Conference*, Bordeaux, France, June 26-29.
- Kotlar J., De Massis A. (2011). Goal Setting in Family Firms. *Theories of the Family Enterprise (ToFE) Conference*, Edmonton, Alberta, Canada, May 23-25. (Invitation-only conference).
- De Massis A., Minola T., Salvato C. (2011). The Persico case: Mentoring next generation members for entrepreneurial performance. *STEP Europe Research Meeting*, Antwerp Management School, Antwerp, Belgium, November 13-15.
- De Massis A. (2011). Family Firms and Generational Transitions: Factors Preventing Intra-Family Succession. *Between Rigor and Relevance in Family Business Research*, Witten Institute for Family Business (WIFU), Private Universität Witten/Herdecke, Witten, Germany, November 9.
- Cassia L., De Massis A., Meoli M., Minola T. (2011). An Empirical Investigation on Entrepreneurship Research Centers: Research Orientation, Knowledge Transfer, and Performance. *Technology Transfer* in a Global Economy, Technology Transfer Society (T2S) Meetings, Augsburg, Germany, September 21-23.
- De Massis A. (2011), Commentary on the paper: "Family Vision and Exchange Systems in Family Firm Dominant Coalition: Effects on Procedural Justice Climate in the Family Firm" by Barnett T. and Marler L. Theories of the Family Enterprise Conference, Vallendar, Germany, May 18-20. (Invitation-only conference).
- Cassia L., De Massis A., Meoli M., Minola T. (2011). Knowledge transfer and scientific performance in Entrepreneurship Research Centres. GITT Workshop on Research and Practice in Technology Transfer, Dalmine, April 8.
- Cassia L., De Massis A., Minola T. (2010). Revising the capital structure decisions of NTBFs: the case
 of young entrepreneurship. Second International Symposium Entrepreneurship Today 2010, University
 of Bergamo, Bergamo, Italy, September 20-21.
- Cassia L., De Massis A., Meoli M., Minola T. (2010). Orientations, Interests and Activities of Entrepreneurship Research Centers. Second International Symposium Entrepreneurship Today 2010, University of Bergamo, Bergamo, Italy, September 20-21.
- Cassia L., De Massis A., Minola T. (2010). An Exploration of Corporate Venturing forms: empirical evidence and managerial implications for rejuvenating established firms. *Research Workshop "Technology, Entrepreneurship and Change"*, University of Bergamo, Bergamo, Italy, May 7.

SERVICE TO THE FIELD

Editorial Boards and Special Issue Editor

- **Editor** of *Entrepreneurship Theory & Practice* One of the most influential journals of entrepreneurship and business consistently ranked by the *Financial Times* as a top journal (Impact Factor 9.993), since 2020.
- **Associate Editor** of *Family Business Review* the only SSCI listed journal devoted exclusively to exploration of the dynamics of family firms of all sizes (Impact Factor 7.575), since 2016.

- Editor of FamilyBusiness.org, of FamilyBusiness.org, a social media platform funded by the Schulze Family Foundation dedicated to share with family business stakeholders, students, professors and advisors learning resources that help improve the survival and success rate of family firms.
- Member of the Editorial Review Board of Journal of Business Research, since December 2022
- Member of the Editorial Board of Journal of Product Innovation Management, since July 2022.
- Member of the Editorial Board of *Journal of Management Studies*, since January 2022.
- Senior Consulting Editor of Journal of Knowledge Management, since August 2020
- Member of the Scientific Advisory Board of Sinergie Italian Journal of Management, the official journal of SIMA, the Italian national scientific society for Business Administration scholars, since June 2019.
- Columnist for Tharawat magazine for a series of brief practice-oriented articles within the topic collection entitled "De Massis & Kotlar on the Secrets of Family Business Innovation", since January 2017.
- Member of the Editorial Board of *Entrepreneurship Theory & Practice* (Impact Factor 9.993, ranked 20/110 in Business), 2015-2020, then appointed as Editor.
- Member of the Editorial Board of Family Business Review, 2014-2016, then appointed as Associate Editor.
- Member of the Editorial Board of Strategic Entrepreneurship Journal (the journal of the Strategic Management Society ranked #2 among entrepreneurship journals in the JCR "Business" list), 2015-present.
- Member of the Editorial Board of Journal of Family Business Strategy, 2014present.
- Member of the Editorial Board of *Piccola Impresa / Small Business*, 2018 present.
- Member of the Editorial Board of the World Open Innovation Conference (WOIC), 2016-present
- Member of the Editorial Board of the *International Journal of Social Entrepreneurship and Innovation*, 2010-present
- Member of the Scientific Committee of Sistemi & Impresa, one of the leading Italian journals on strategic management and innovation (classified as 'relevant' by the Italian Association of Management Engineering), 2009-present.
- Guest Editor of special issues for the *Strategic Management Journal*, *Journal of Management Studies*, *Family Business Review*.
- Guest Editor of a 2018 Special Issue of Entrepreneurship Theory & Practice on Sector Studies in Entrepreneurship: Toward a Deeper Understanding of Industryspecific Determinants, Processes and Outcomes of Entrepreneurial Phenomena (with F. Kellermanns, M. Wright and J. Kotlar).

- Guest Editor of a 2018 Special Issue of *International Journal of Management Reviews* on Organizational Goals: Antecedents, Formation Processes, and Implications for Firm Behavior (with F. Frattini, J. Kotlar and M. Wright)
- Guest Editor of a 2018 Special Issue of *Global Strategy Journal* on Family Firms and Family Governed Multinationals in the Global Economy (with L. Piscitello, F. Frattini and A. Majocchi).
- Guest Editor of the Special Section of *California Management Review* (Financial Times journal) on Managing Innovation and Entrepreneurship in Family Firms: In Search of New Practices, Strategies and Organizational Solutions (with A. Di Minin and F. Frattini).
- Guest Editor of a 2015 Special Issue of Journal of Product Innovation Management (ranked as 4* in LUMS) on "Management Research on Governance, Ownership and Innovation: Opening up the Agenda to Family Firms" (with James J. Chrisman, Jess H. Chua, Federico Frattini and Mike Wright).
- Guest Editor of a 2015 Special Issue of Small Business Economics (ranked as 3* in LUMS) on Management Processes in the Family Firm: From "What" to "How" (with J.J. Chrisman, J.H. Chua, T. Minola and S. Vismara).
- Guest Editor of a 2015 Special Issue of the *European Journal of International Management* on "European Family Business Research: Current Debates and Future Challenges" (with Mattias Nordqvist, Cristina Cruz and Isabel C. Botero).
- Guest Editor of a 2013 Special Issue of the *International Journal of Entrepreneurship and Innovation Management (IJEIM)* on "Technology Strategy in Family Business" (with Barbara Bigliardi, Lucio Cassia L. and Federico Frattini).

Reviewer for Journals and Boards of Reviewers

- Among others I serve as ad hoc reviewer for the following journals:
 - Academy of Management Journal (AMJ)
 - Academy of Management Review (AMR)
 - Academy of Management Learning & Education (AMLE)
 - Academy of Management Perspectives (AMP)
 - Business Research Quarterly
 - o California Management Review (CMR)
 - European Management Journal
 - Entrepreneurship Research Journal (ERJ)
 - Entrepreneurship Theory and Practice (ETP)
 - o Entrepreneurship and Regional Development (ERD)
 - European Management Journal (EMJ)
 - Family Business Review (FBR)
 - Strategic Entrepreneurship Journal (SEJ)
 - Human Relations (HR)
 - Industrial and Corporate Change
 - Industry and Innovation
 - o International Journal of Entrepreneurial Behaviour & Research (IJEBR)
 - o International Journal of Management Reviews (IJMR)
 - o International Small Business Journal (ISBJ)
 - Long Range Planning (LRP)
 - Journal of Business Venturing (JBV)
 - Journal of Family Business Strategy (JFBS)
 - Journal of Management
 - Journal of Management Studies (JMS)
 - Journal of Product Innovation Management (JPIM)
 - o Journal of Business Ethics (JBE)
 - Journal of Small Business Management (JSBM)
 - Journal of World Business
 - o Organization Science
 - o Organization Studies

- o R&D Management
- Small Business Economics (SBE)
- Strategic Management Journal
- Management and Organization Review (MOR)
- International Journal of Business and Society (IJBS)
- o Foundations and Trends in Entrepreneurship
- Research Policy (RP)
- o Review of Managerial Science
- Technovation
- Reviewer of book proposals on topics related to family business and innovation for Cambridge University Press.
- Reviewer for the track on "Academic Institutions, Science, and Unconventional Strategies for Innovation" of the 2017 Strategic Management Society (SMS) Annual Conference, Houston, USA, October 28-31, 2017.
- Member of the Review Board of the 2017 Family Enterprise Research (FERC)
 Conference, UNC Asheville Family Business Forum, Asheville, North Carolina,
 USA, June 8-10, 2017.
- Member of the jury for judging the case studies submitted to the Family Business Track of the 2012 EFMD Case Writing Competition.
- Reviewer for the *EIASM 11th Workshop on Family Firm Management Research*, Lyon, France, May 29-30, 2015.
- Reviewer, Chair and Discussant for the 74th Annual Meeting of the Academy of Management, Philadelphia, PA, USA, August 1-5, 2014.
- Member of the Board of Reviewers and session Chair for the IFERA 14th Annual World Family Business Research Conference, Lappeenranta, Finland, June 24-27, 2014.
- Reviewer for the 73rd Annual Meeting of the Academy of Management, Lake Buena Vista (Orlando), Florida, USA, August 9-13, 2013.
- Member of the Board of Reviewers for the *IFERA 13th Annual World Family Business Research Conference*, St. Gallen, Switzerland, July 2-5, 2013.
- Member of the Board of Reviewers for the *EURAM 13th Annual Conference SIG Family Business Research*, Istanbul, Turkey, June 26-29, 2013.
- Member of the Board of Reviewers for the 9th Family Enterprise Research Conference (FERC), Viña del Mar, Chile, May 17-19, 2013.
- Member of the Board of Reviewers for the RENT XXVI Conference Research on Entrepreneurship and Small Business, Bodo, Lyon, France, November 21-22, 2012.
- Member of the Board of Reviewers for the IFERA 12th Annual World Family Business Research Conference, Bordeaux, France, June 26-29, 2012.
- Member of the Board of Reviewers for the EURAM 12th Annual Conference Track 17 Family Business Research, Rotterdam, The Netherlands, June 6-8, 2012.
- Reviewer at ISEI 2012 International Symposium on Entrepreneurship and Innovation, Venice, Italy, May 23-25, 2012.

- Member of the Board of Reviewers for the *RENT XXV Conference Research on Entrepreneurship and Small Business*, Bodo, Norway, November 16-18, 2011.
- Member of the Board of Reviewers for the IFERA Sicily 2011 11th Annual World Family Business Research Conference, Palermo, Italy, June 28-July 1, 2011.
- Member of the Board of Reviewers for the RENT XXIV Conference Research on Entrepreneurship and Small Business, Maastricht, The Netherlands, November 18-19, 2010.

Conference Chair and Discussant and Advisory Committees

- Proponent of the Family Business Research General Track at the *European Academy of Management (EURAM)* conference 2021, 2022, 2023.
- Co-sponsor and panelist at the Paper Development Workshop for Early-Career Scholars on "The future of conducting and publishing research in entrepreneurship, innovation management and strategy," University of Bologna, May 22-24, 2019.
- Past Chair of the Special Interest Group on Family Business Research at the European Academy of Management (EURAM) conference (formerly Chair, Program Chair-Elect and Program Chair).
- Member of Harvard Business Review's Advisory Council, since 2016.
- Member of the IFERA Conference Awards Jury, 2018, 2019, 2022
- Member of the Family Firm Institute (FFI) Best Doctoral Dissertation Award Committee, 2018, 2019.
- Member of the IFERA 2018 Family Business Network (FBN) Best Contribution to Practice Award Committee, 2018.
- Session Chair at the workshop on "Entrepreneurship, Finance and Innovation: current debate and future research trends", Politecnico di Milano, Milano, Italy, January 10-11, 2018.
- Chair of the Track on "Innovation" at the *International Family Enterprise Research Academy (IFERA) Conference*, Zwolle, The Netherlands, July 3-6, 2018.
- Chair of the Track on "Innovation and R&D management in family firms" (with Jasper Brinkerink, Joshua J. Daspit nd Alessandro Minichilli) at the R&D Management Conference, Milan, Italy, June 30-July 4, 2018.
- Chair of the Track on "Strategy and Innovation in Family Firms" (with Valentina Lazzarotti, Josip Kotlar and Reinhard Prugl) at the 18th Annual Conference of the European Academy of Management (EURAM), Reykjavik, Iceland, June 20-23, 2018.
- Chair of the Track on "Family Business heterogeneity, strategies and value creation across generations" (with Mara Brumana, Valentina Lazzarotti, Silvia Massa, Salvatore Sciascia, Stefania Testa) at the XXIX Riunione Scientifica Annuale AilG 2018, LIUC University, Castellanza, Varese, October 11-12, 2018.
- Co-convenor and co-chair (with Nadine Kammerlander, Kurt Matzler and Reinhard Pruegl) of the IFERA Research Development Workshop (RDW) on Balancing Tradition and Change: Theorizing on Innovation and Entrepreneurship in the Family Firm, Free University of Bozen-Bolzano, Bolzano, Italy, March 16-17, 2017.
- Chair of the Special Track on "Innovation and Product Development in Family Firms" (with Federico Frattini and Josip Kotlar) at the EIASM Innovation and

Product Development Management (IPDM), since 2015.

- Invited moderator at the *Professional Development Workshop on* "Family entrepreneurship at the interface: Bridging communities and expanding horizons", at the *Academy of Management Annual Meeting 2017*, Atlanta, GA, USA, August 5
- Chair of the Track on "Innovation, entrepreneurial behaviour, strategic renewal, corporate venturing and internationalization in family firm" (with Jana Hauck, Josip Kotlar, Reinhard Prugl and Salvo Tomaselli) at the 17th Annual Conference of the European Academy of Management (EURAM), Glasgow, Scotland, June 21-24, 2017.
- Member of the Scientific Advisory Committee for the Family Business Network FBN Levant chapter to service Lebanese, Syrian, Jordanian & Palestinian Family Businesses based in the Middle East region, from 2017.
- Chair of the Track on "Family business goals, family dynamics, behavioral processes and innovation in family firms" (with Josip Kotlar and Reinhard Prugl) at the 16th Annual Conference of the European Academy of Management (EURAM), Paris, France, June 1-4, 2016.
- Co-chair of the Track on "Search Processes in Innovation: Uncovering New Strategies and Practices" (with Federico Frattini, Valentina Lazzarotti, Giovanna Lo Nigro and Antonio Messeni-Petruzzelli) at the .XXVII Scientific Annual Meeting AilG on Higher Education and Socioeconomic Development, Bergamo, Italy, October 13-14, 2016.
- Member of the Family Firm Institute (FFI) Dissertation Award Committee, 2016.
- Co-convenor and Chairperson of the *Global Strategy Journal Workshop on Family Firms in the Global Economy*, Politecnico di Milano, November 20-21, 2015.
- Invited panel member and co-convenor of the Research & Education Day of the Family Firm Institute (FFI) Global Conference, London, October 21-24, 2015.
- Invited moderator and co-convenor of the session on "Absorptive Capacity in the Innovative Family Business: The Case of Kayser Italy and its Ecosystem for Innovation" at the Family Business Network 26th Global Summit, Montreux, Switzerland, October 14-17, 2015.
- Chair of the session on "Tradition and innovation in family business" at the IFERA 2015 Annual Conference, Hamburg, Germany, June 30-July 4.
- Chair of the Track on "Family business goals, family dynamics, behavioral processes and innovation in family firms" (with Jess H. Chua, Josip Kotlar and Reinhard Prugl) at the 15th Annual Conference of the European Academy of Management (EURAM), Warsaw, Poland, June 17-20, 2015.
- Chair of the Special Track on "Leveraging the Past to Innovate" (with Vittorio Chiesa, Federico Frattini and Antonio Messeni Petruzzelli) at the *R&D Management Conference*, Pisa, Italy, June 23-26, 2015.
- Chair and convenor of the international roundtable on "Critical Issues at the Intersection of Family and Business", Lancaster University, Lancaster, June 12, 2015.
- Co-Convenor and Chairperson of the California Management Review Special Section Workshop on "Managing Innovation in Family Firms: In Search of New Practices, Strategies and Organizational Solutions", Milan, Italy, January 22-23,

- Invited panel member to moderate the 12th European Families in Business Conference, Rome, Italy, June 23-24, 2015.
- Chair of the European Families in Business Awards, Rome, Italy, June 24, 2015.
- Chair of the Session on "Three Models of Entrepreneurship and Family Business Centres: Examining Organizational Structures for Success" (with Dianne Welsh and Rudolf Dömötör) at the Global Consortium of Entrepreneurship Centers (GCEC) Conference, London, UK, October 2-14, 2014.
- Co-Organiser and Chairperson (with. L. Melin, M. Nordqvist, T. Minola and L. Cassia) of the 10th EIASM Workshop on Family Firm Management Research "Innovation, Family Firms and Economic Development", Bergamo, Italy, May 22-24, 2014.
- Invited Speaker on the use of case study method in family business research at the IFERA Professional Development Workshop (PDW) on Qualitative Research in Family Business, Lea Lonka, Lappeenranta University of Technology, Lapperanta, Finland, June 24, 2014 (with Mike Pratt, Donella Casperz and Jenny Helin).
- Chair of the Entrepreneurship and Innovation in Family Firms Track (with Cristina Cruz, Federico Frattini and Reinhard Prugl) at the 14th Annual Conference of the European Academy of Management (EURAM), Valencia, Spain, June 4-7, 2014.
- Invited panel member for the Professional Development Workshop "What can social entrepreneurship researchers learn from family business scholars" coorganized by the ENT Entrepreneurship Division of the Academy of Management Annual Meeting (with Tom Lumpkin, Sophie Bacq, Danny Miller, Isabelle Le Breton-Miller, Donald O. Neubaum, Scott L. Newbert, Lorraine Uhlaner), Boston, MA, August 1-5, 2014.
- Member of the *Best Paper Awards Committee* of the 10th EIASM Workshop on Family Firm Management Research (with Leif Melin, Mattias Nordqvist, Andrea Calabrò and Tommaso Minola).
- Chair of the Innovative Family Firms Track (with Pramodita Sharma, Carlo Salvato, Federico Frattini and Josip Kotlar) at the 13th Annual Conference of the European Academy of Management (EURAM), Istanbul, Turkey, June 26-29, 2013.
- Member of the Advisory Committee and Executive Team of the 9th Family Enterprise Research Conference (with Pramodita Sharma, Frank Hoy, Allison Pearson), Viña del Mar, Chile, May 17-19, 2013.
- Leader of the session "New Ideas for a New World: Changing Pathways of STEP Families" at the 2nd Global STEP Summit, ESADE Business School, Barcelona, Spain, November 14-16, 2013.
- Co-Chair of the Strategic Management of Innovation under Different Corporate Governance Forms Track at the XXIV Annual Scientific Meeting of the Italian Association of Management Engineers AilG 2013 on "Entrepreneurship, Innovation and the Engine of Growth", Milan, Italy, October 17-18, 2013.
- Chair of the Session entitled "Routes to TMT Performance in Family Firms" at *IFERA 13th International Family Enterprise Research academy 2013 Annual Conference*, St. Gallen, Switzerland, July 2-5.

- Member of the *Business Families Foundation Committee* for the Doctoral Student Paper Award 2013 (with Pramodita Sharma and Mattias Nordgvist).
- Leader of the Parallel Session for academics and family entrepreneurs on "Innovation in Family Firms" at the 9thFamily Enterprise Research Conference, Viña del Mar, Chile, May 17-19, 2013.
- Chair and Co-organizer (with Alex Komselis and Philipp Sieger) of the 5th European STEP Summit "Longevity of Enterprising Families", Hersonissos, Crete, October 26-27, 2012.
- Chair and Convenor of the International Young Researchers Workshop on "Family Business and Innovation", University of Bergamo, Bergamo, June 22, 2012.
- Co-Chair and Co-organizer of the "Entrepreneurship Week of the University of Bergamo", a whole week of events on entrepreneurship, innovation, and family business involving academics and practitioners from different countries, June 18-23, 2012.
- Invited panel member at the STEP Project Meeting, Jönköping International Business School, Jönköping, Sweden, May 30, 2012.
- Invited panel member at the STEP Europe Research Meeting, Antwerp Management School, Antwerp, Belgium, November 13-15, 2011.
- Invited panel member at the STEP Project European Summit, University of St. Gallen, St. Gallen, Switzerland, April 27-30, 2011.
- Invited panel member for the Professional Development Workshop "Innovation in Family Firms: Theory and Practice" co-organized by the ENT Entrepreneurship Division of the Academy of Management Annual Meeting (with Franz Kellermans, Louise Scholes, Pramodita Sharma, Lloyd Steier, Mike Wright, Cristina Rossi-Lamastra), Boston, MA, August 4, 2012.
- Chair at IFERA 2012 12th Annual World Family Business Research Conference, Bordeaux, France, June 26-29.
- Discussant of the paper "Influence of Leadership Behavior of Network Managers on Network Performance" by Ruckdäschel S. at the *Doctoral Workshop on Governance in Comparative Perspectives* organized by the Cisalpino Institute for Comparative Studies in Europe, Dalmine, March 12-13, 2012.
- Chair of the Parallel Session on "Family Relations and Culture" at IFERA Sicily 2011 11th Annual World Family Business Research Conference, Palermo, Italy, June 28-July 1.
- Discussant of the paper "TTO Organization in Germany. Much Ado about Nothing?", by Hülsbeck M., Lehmann E.E., Starnecker A. for the GITT Workshop on Research and Practice in Technology Transfer, Dalmine, April 8, 2011.
- Discussant of the paper "Entrepreneurial behavior in high-tech investment as driver of corporate change", by Giacon P., Muffatto M. for the Research Workshop "Technology, Entrepreneurship and Change", University of Bergamo, Bergamo, Italy, May 7, 2011.

Other Activities

 Representative of the University of Bergamo at the Italian Family Enterprise Research Academy (ITFERA), 2009-2013.

POPULAR PRESS COVERAGE AND INVITATIONS TO PROFESSIONAL AND POLICY EVENTS

My work has been featured in various media outlets including Financial Times, Harvard Business Review, The Sun, The Independent, The Mirror, Daily Express, The Conversation, Sky News, Tharawat magazine, Campden FB, Family Capital, Il Sole 24 Ore, RAI 1, We Wealth, Forbes, Nasdag, Yahoo Finance, CNBC, Reuters, Rai News 24, Credit Suisse thought leadership reports, Business Family, - RAI 3 (the regional channel of Italy's national public broadcasting company, owned by the Ministry of Economy and Finance), TV2000, Il Mondo, Milano Finanza, Corriere della Sera, La Repubblica, L'Impresa, L'Unità, Il Messaggero, Il Giornale, Millionaire, Linkiesta, Il Tirreno, OutdoorGearCoach, Südtiroler Wirtschaftszeitung (SWZ), Patrimonia&Consulenza, Corriere dell'Altro Adige, Corriere Imprese, AltoAdigeTV, Video 33, PrimaDaNoi.it, Bergamo Economia, L'Eco di Bergamo, Bergamo Università, RealBusiness Magazine, Sistemi & Impresa, Bergamo Notizie, Abruzzo Impresa, Technology Forum, Il Corriere Vinicolo, Assicura, Advisor, Il Centro, Legacoop Informazioni, Lancaster Guardian, CQIA Rivista Formazione Lavoro Persona, FFI The Practitioner, Management INK, QS Top MBA, LinC (quarterly magazine on labour economics attached to Corriere della Sera), China Institute for Small and Medium Enterprise (CSME), Premierline Business Business Plus Magazine, Local Enterprise Office, CitvPulse. Diari TheBusinessDesk.com, Capital Insights. My work has been discussed in online family business blogs and forums. For example, my study on family business innovation has been highlighted by the world-renown business guru John L. Ward in the Family Business Consulting (http://www.efamilybusiness.com/blog/?p=1589). Likewise, my research on innovation in family firms has been featured by the global strategy consulting company KPMG: http://kpmg.co.uk/creategraphics/2015/07 2015/CRT040071/files/assets/basic-html/page-12.html.

I am also a contributor to the *Harvard Business Review* digital magazine: https://hbr.org/2016/03/what-big-companies-can-learn-from-the-success-of-the-unicorns.

I am regularly invited as a speaker to industry groups, business associations, roundtables and think tanks or to give lectures and talks on family business, innovation and entrepreneurship at professional workshops or events including *Hardware Forum 2017, Prader Bank 11th Investment Conference, ESTE Family Business Forum*, CNA-Shv event on atisanal firms at Herbstmesse 2016, *FARETE* organized by *Legacoop Bologna* and *Unindustria Bologna, StartCup Milano Lombardia, European Families in Business Conference organized by Campden Wealth and Institute for Private Invstors, SMAU* (the most important Italian practitioners' event dedicated to innovation and new technologies) and various events organized by the *Chamber of Commerce of Bergamo, Family Business Alliance, Bergamo Sviluppo, Lions Club E. Flaiano, Lions Loreto-Penne, Rotary Club* di Lucera, *Unicredit Group Export Business School, Gruppo Giovani di Confindustria* (the largest association of young entrepreneurs in Italy) of Pescara, Chieti and Bergamo, *Legacoop Emilia Romagna, Associazione Imprenditori di Ravenna* and *Cardi Editore, Instituto NEXIA*.

I have been invited as keynote speaker at the Conferenza COFACE Rischio Paese 2017 "Le grandi tendenze dell'economia mondiale", Milan, May 25, 2017 (http://coface.speciali.milanofinanza.it/relatori).

I served on the judging panel of the *European Families in Business Awards 2015* (http://www.campdenfb.com/fibawards-2015-judges), on the panel of the *European Families in Business Awards 2017* (http://www.campdenfb.com/fibawards-2017-judges) and on the jury panel of the awards given at the *16th European Families in Business Conference 2019* (https://www.campdenconferences.com/milan).

I have been invited by the family enterprise Markas to serve on the *Honorary Jury* dedicated to the *Borsa di studio Mario Kasslatter*, i.e. the scholarship to honor the family firm's founder Mario Kasslatter.

Two of my articles have been listed in the *World Health Organization (WHO)* Covid-19 Research Database. These articles are titled, respectively:

- "COVID-19 and the future of family business research," published in the *Journal of Management Studies* and co-authored with E. Rondi.
- "Exogenous shocks and the adaptive capacity of family firms: exploring behavioral changes and digital technologies in the COVID-19 pandemic," published in R&D Management and co-authored with J. Soluk and N. Kammerlander).

- Interview on *Nxtgen Nexus* in the article "The many flavors of family business learning": https://nxtgennexus.com/the-many-flavors-of-family-business-learning/ (February 22, 2023).
- Interview on the *Journal of Business Management's* Youtube channel on corporate social responsibility in family firms: https://youtu.be/mV_xapNjTzY (January 17, 2023).
- My contribution to the report on climate change and family business has been featured on *GulfIndustry* in the article "Report launched on climate action for family enterprises": https://gulfindustryonline.com/ArticleTA/405287 (January 16, 2023).
- I have been featured on the *AltoAdigeinnovazione* as the winner of of the "Research Award South Tyrol": https://www.altoadigeinnovazione.it/a-christina-antenhofer-e-alfredo-de-massis-i-premi-scientifici-alto-adige (December 20, 2022).
- I have been featured on *Ansa* as the winner of of the "Research Award South Tyrol": https://www.ansa.it/trentino/notizie/qualitaaltoadige/2022/12/19/premi-scientifici-alto-adige-ad-antenhofer-e-de-massis 16e47336-5bec-4974-a541-d41dbe2df995.html (December 19, 2022).
- Video interview on Video 33 as the winner of of the "Research Award South Tyrol": https://www.video33.it/2022/12/19/un-economista-e-una-storica-i-vincitori-dei-premi-scientifici-alto-adige-2022/ (December 19, 2022). The video can be watched here: <a href="https://www.video33.it/importedmedia/2022-12-19-0/Filmati/191222/Un%20economista%20e%20una%20storica%20i%20vincitori%20dei%20Premi%2-0scientifici%20Alto%20Adige%202022.mov.mp4
- Video interview on *RAI 3*, the regional channel of Italy's national public broadcasting company, as the winner of of the "Research Award South Tyrol" (December 19, 2022).
- I have been featured on the website of *the Autonomous Province of Bozen-Bolzano* as the winner of of the "Research Award South Tyrol": https://news.provincia.bz.it/it/news/premi-scientifici-alto-adige-christina-antenhofer-e-alfredo-de-massis (December 19, 2022).
- I have been featured on *Stol.it* as the winner of of the "Research Award South Tyrol": https://www.stol.it/artikel/chronik/wissenschaftspreise-fuer-christina-antenhofer-und-alfredo-de-massis (December 19, 2022).
- I have been featured on the *Dolomiten* as the winner of of the "Research Award South Tyrol" (December 16, 2022).
- I have been featured in *AltoAdigeInnovazione* as the winner of of the "Research Award South Tyrol": https://www.altoadigeinnovazione.it/christina-antenhofer-women-in-science-award/ (December 15, 2022).
- I have been featured in *LavocediBolzano.it* as the winner of the "Research Award South Tyrol": https://www.lavocedibolzano.it/il-19-dicembre-la-consegna-dei-premi-scientifici-dellalto-adige-2022/ (December 12, 2022).
- I have been featured in *Barfuss* as the winner of the "Research Award South Tyrol": https://www.barfuss.it/news/2022/12/christina-antenhofer-gewinnt-women-in-science-award (December 12, 2022).
- I have been interviewed in the *Climate change and family business report* in the article "Sustainability practices and family enterprises: A reality check."
- My research on Millennials investment management and generational transitions has been featured in We Wealth in the article "Millennials: il passaggio generazionale nei family business": https://www.we-wealth.com/video/consulenza-patrimoniale/passaggio-generazionale/millennials-il-passaggio-generazionale-nei-family-business (November 29, 2022).
- Interview in La Provincia Crema in the article "Family business a cinque cerchi" on a panel discussion that I had with the twice world champion Filippo Magnini and the Colletto family, owner of Piscine Castiglione (October 27, 2022).
- I have been interviewed in *Contesti BPS* about the family office landscape in Italy, in the article "I trend del Family Office e perché sceglierlo": https://contesti.bps.it/news/i-trend-del-family-office-e-perch-

- sceglierlo?fbclid=lwAR1WVxjlOu0FoUZYhUKCEvxWtKFyoMB6YE_dUA5gOa0JTs7sl5FRF-_cP4c (October 27, 2022).
- My speech at the Middle East, South Asia and Caspian Family Business Summit has been featured in the Middle East News 247: https://menews247.com/kpmg-hosts-middle-east-south-asia-and-caspian-family-business-summit-in-riyadh/ (October 17, 2022).
- My speech at the Middle East, South Asia and Caspian Family Business Summit has been featured in the *Daily Guardian* in the article "Summit discusses opportunities, challenges for family businesses": https://dailyguardian.ae/business/summit-discusses-opportunities-challenges-for-family-businesses/
 (October 15, 2022).
- My speech at the Middle East, South Asia and Caspian Family Business Summit has been featured in The Technology Express: https://thetechnologyexpress.com/kpmg-hosts-middle-east-south-asia-and-caspian-family-business-summit-in-rivadh/ (October 15, 2022).
- My speech at the Middle East, South Asia and Caspian Family Business Summit has been featured in Gulf Today: https://www.gulftoday.ae/business/2022/10/15/summit-discusses-opportunities--challenges-for-family-businesses (October 15, 2022).
- My speech at the Middle East, South Asia and Caspian Family Business Summit has been featured in Zawya: https://www.zawya.com/en/press-release/events-and-conferences/kpmg-hosts-middle-east-south-asia-and-caspian-family-business-summit-in-riyadh-o7v7vjmz (October 15, 2022).
- Video interview in *We Wealth* on "Family business, gender gap and generational transition": https://www.we-wealth.com/video/consulenza-patrimoniale/passaggio-generazionale/family-business-gender-gap-e-passaggio-generazionale (October 14, 2022).
- Interview on *Dolomiten* in the article "So gelingt der Generationenwechsel": <a href="https://www.staff-line.it/de/suedtiroler-fuehrungsforum-2022.html?file=files/websites/staff-line/dokumente/sff-2022-pressespiegel/Führungsforum%20Präsentation%20De%20Massis%20-14.10.2022.pdf&cid=6675 (October 14, 2022).
- I have been interviewed in *WIKU Wirtschaftskurier* in the article "Führen in Zeiten der Krise," October 12, 2022.
- My research on Italian family offices has been featured in *We Wealth* in the article "Family Governance: la strategia olistica nella gestione del patrimonio" (October 7, 2022).
- My research on Italian family offices has been featured in *We Wealth* in the article "Filantropia e Family Office: come cambia l'approccio delle famiglie imprenditoriali" (October 7, 2022).
- My research on Italian family offices has been featured in *We Wealth* in the article "Le Next Generations nell'impresa familiare: il ruolo dei Family Office" (October 6, 2022).
- My research on Italian family offices has been featured in *We Wealth* in the article "Family Office: perché scegliere lo strumento della holding" (October 6, 2022).
- My research on Italian family offices has been featured in *We Wealth* in the article "Il ruolo della variabile fiscale nella localizzazione del Family Office" (October 6, 2022).
- My research on Italian family offices has been featured in *We Wealth* in the article "Family Office e sostenibilità: come gestire l'evoluzione del quadro normativo?: https://www.we-wealth.com/video/sri-impact-investing/sri-impact-investing/family-office-e-sostenibilita-come-gestire-levoluzione-del-quadro-normativo (October 5, 2022).
- My research on Italian family offices has been featured in *We Wealth* in the article "Il ruolo dei Family Office: pianificazione e continuità generazionale": <a href="https://www.we-wealth.com/video/consulenza-patrimoniale/passaggio-generazionale/il-ruolo-dei-family-office-pianificazione-e-continuita-generazionale (October 3, 2022).
- My research on Italian family offices has been featured in *Corriere della Sera* in the article "Investimenti di famiglia, oltre 500 milioni sull'industria," (September 27, 2022).
- My research on Italian family offices has been featured in Advisoronline in the article "Family office, dal 2000 è un vero e proprio boom": https://www.advisoronline.it/strumenti-finanziari/investimenti-alternativi/67137-family-office-dal-2000-e-un-vero-e-proprio-boom.action (September 27, 2022).

- My research on Italian family offices has been featured in *We Wealth* in the article "Family Office: approccio e strategie di investimento in Italia": https://www.we-wealth.com/video/investimenti/outlook-e-previsioni/family-office-approccio-e-strategie-di-investimento-in-italia (September 27, 2022).
- I have been video-interviewed by *We Wealth* on numbers and perspectives about family offices in Italy: https://youtu.be/x9NxenS7xIU (September 26, 2022).
- My research on Italian family offices has been featured in We Wealth in the article "Il fenomeno dei Family Office in Italia:numeri e prospettive": <a href="https://www.we-wealth.com/video/consulenza-patrimoniale/passaggio-generazionale/il-fenomeno-dei-family-office-in-italia-numeri-e-prospettive?utm_source=newsletter&utm_medium=email&utm_campaign=NewsletterB2BB2C (September 26, 2022).
- My research on Italian family offices has been featured in We Wealth in the article "I family office investono in economia reale e aziende ICT": <a href="https://www.we-wealth.com/news/consulenza-patrimoniale/passaggio-generazionale/i-family-office-investono-su-economia-reale-e-aziende-ict?utm_source=newsletter&utm_medium=email&utm_campaign=NewsletterB2BB2C (September 22,2022).
- My research on Italian family offices has been featured in BeBreeze: <a href="https://bebeez.it/dati-settore-in-italia/piu-di-530-mln-euro-investiti-nelle-imprese-dai-family-office-italiani-dal-2016-a-oggi-la-meta-nel-2021-ma-tutti-salira-ancora-il-peso-dellequity-in-portafoglio-lanalisi-del-politecnico-di-mila/?utm_source=rss&utm_medium=rss&utm_campaign=piu-di-530-mln-euro-investiti-nelle-imprese-dai-family-office-italiani-dal-2016-a-oggi-la-meta-nel-2021-ma-tutti-salira-ancora-il-peso-dellequity-in-portafoglio-lanalisi-del-politecnico-di-mila (September 22, 2022).
- My research on Italian family offices has been featured in FocusRisparmio: https://www.focusrisparmio.com/news/family-office-italiani-fintech-lavorare-sostenibilita (September 22, 2022).
- My research on Italian family offices has been featured in *II Sole 24 Ore*: https://www.ilsole24ore.com/art/ecco-l-identikit-240-family-office-italiani-AE9uIr1B (September 21, 2022).
- My research on Italian family offices has been featured in *La Repubblica*: https://capture.dropbox.com/gfzESuY3Ft7NClhm (September 21, 2022).
- My research on Italian family offices has been featured in Finance Community: https://financecommunity.it/i-family-office-puntano-sempre-piu-sulleconomia-reale-oltre-mezzo-miliardo-investito-dal-2016/ (September 21, 2022).
- My research on Italian family offices has been featured in Forbes: https://forbes.it/2022/09/21/studio-politecnico-milano-investono-family-office-italia/?utm_source=newsletter&utm_medium=email&utm_campaign=forbes-20220921 (September 21, 2022).
- My research on Italian family offices has been featured in *Dealflower*: https://dealflower.it/family-office-investiti-256-milioni-di-euro-solo-nel-2021/ (September 21, 2022).
- My research on Italian family offices has been featured in Corriere Comunicazioni: https://www.corrierecomunicazioni.it/finance/digitale-e-fintech-nel-mirino-dei-family-office-italiani/
 September 21, 2022).
- My research on Italian family offices has been featured in *Agenzia Nova*: https://www.agenzianova.com/a/632b012ef0cea1.39925002/4070967/2022-09-21/imprese-osservatorio-polimi-family-office-puntano-sempre-piu-sull-economia-reale (September 21, 2022).
- Interview on *Sky News Arabia* on the passing away of Queen Elizabeth II and the transition to King Charles III: https://www.youtube.com/watch?v=Hr1OsvEFIKc (September 12, 2022).
- Interview in We Wealth, in the article "Così le imprese familiari dribblano l'inflazione," (Settembre, 2022, pp. 66-67).
- My career has been featured in *Il Capoluogo d'Abruzzo* in the article "Alfredo De Massis: da Pescara a Lancaster nel nome del family business": https://www.ilcapoluogo.it/2022/06/25/alfredo-de-massis-da-pescara-a-lancaster-nel-nome-del-family-business/amp/ (June 25, 2022).

- Interview on *Italia Oggi* in the article "Consumi polarizzati e incertezza: L'azienda si deve adattare al nuovo contesto" about my speech at the Milano Marketing Festival 2022 (May 4, 2022).
- The observatory on Italian family offices that I co-founded and co-directed has been featured in *Infoiva*: https://www.infoiva.com/2022/04/family-office-una-professione-sempre-piu-richiesta-e-ben-remunerata.html (April 29, 2022).
- The observatory on Italian family offices that I co-founded and co-directed has been featured in We Wealth: https://www.we-wealth.com/news/aziende-e-protagonisti/family-office/family-office-casseforti-delle-dinastie-imprenditoriali (April 28, 2022).
- The observatory on Italian family offices that I co-founded and co-directed has been featured in Wall Street Italia: https://www.wallstreetitalia.com/family-office-cosa-sono-e-cosa-fanno-in-italia-ecco-la-fotografia-dellosservatorio-family-office-2022/ (April 28, 2022).
- The observatory on Italian family offices that I co-founded and co-directed has been featured in
 DealFlower: https://dealflower.it/family-office-italiani-in-aumento-storia-di-un-fenomeno-made-in-usa/
 (April 27, 2022).
- My research on family offices has been featured in Finance Community: https://financecommunity.it/aumentati-del-20-i-family-office-italiani-quasi-tutti-single-la-ricerca-del-politecnico-di-milano/ (April 27, 2022).
- My research on family offices has been featured in BeBeez: <a href="https://bebeez.it/studi-e-approfondimenti/aumentati-del-20-in-tre-mesi-i-family-office-italiani-quasi-tutti-single-i-dati-dellosservatorio-del-politecnico-di-milano-e-della-libera-universita-di-bolzano/ (April 27, 2022).
- My research on family offices has been featured in *Il Sole 24 ORE* in the article "Ecco dove operano i 206 Family office made in Italy": https://www.ilsole24ore.com/art/ecco-dove-operano-206-family-office-made-italy-AEqniOUB (April 26, 2002).
- Interview in the article "Dealing with Inflation: Advice From the Experts" published in Familybusiness.org: https://familybusiness.org/content/Dealing-with-inflation-advice-from-the-experts (April 20, 2022).
- Interview in the podcast series of the *Institut für Mittelstandsforschung (IfM) Bonn* about my presentation at the European Commission's SME Assembly: https://anchor.fm/jutta-groeschl/episodes/SMEs-in-Europe-after-the-pandemic-and-in-view-of-the-Green-Deal-e1hcf4c (April 19, 2022).
- I have been interviewed in *Advisor Private* in the article "La geometria finanziaria del futuro" (April 4, 2022).
- My research on Italian family offices featured in *BeBeez:* https://bebeez.it/club-deal/nasce-il-nuovo-family-office-zefiro-da-milano-e-verona-seguira-anche-le-attivita-di-trust-e-fiduciaria/ (March 18, 2022).
- My research on CEO narcissism, innovation and family firms featured by the Business Families Institute
 of SMU in Singapore: https://bfi.smu.edu.sg/knowledge-research/insights/are-narcissistic-ceos-good-or-bad-family-firm-innovation-paola (March 14, 2022).
- My speech on mediation in family firms has been mentioned in Salto.bz in an article titled "L'importanza della mediazione": https://www.salto.bz/de/article/02032022/limportanza-della-mediazione (March 7, 2022).
- I have been featured in *II Sole 24 ORE* as one of the best Italian academics in an article on entrepreneurial courage of family businesses: https://www.ilsole24ore.com/art/il-coraggio-uno-se-ce-l-ha-mica-non-puo-dare-AEG2I9HB?fbclid=lwAR0SVnv9KAp36 JFheDJTEkq9IC7is8tRIN071CC CfHqb24nn3JcxA9dSM (March 5, 2022).
- My research and the observatory that I launched on family offices in Italy has been featured in We
 Wealth: https://www.we-wealth.com/news/aziende-e-protagonisti/family-office/al-via-il-secondo-osservatorio-sui-family-office (March 4, 2022).
- I have been featured in a Family Capital report as one of the 100 Influencers The Top Academics in the world of family enterprises as nominated by Family Capital readers: https://www.famcap.com/2022/02/family-capitals-100-influencers-academics/ (February 10, 2022).

- My keynote speech on best practices for succession management featured on the website of the Chamber of Commerce of Como-Lecco: https://www.comolecco.camcom.it/archivio3 eventi-in-agenda 0 313 3 4.html (February 2, 2022).
- My keynote speech on best practices for succession management featured in *Confartigianato Imprese Lecco*: https://artigiani.lecco.it/eventi/pmi-network-tech-talk-su-il-passaggio-generazionale-per-le-pmi/ (February 2, 2022).
- My keynote speech on best practices for succession management featured in *LeccoNotizie* in the article
 "Lecco. Al Politecnico focus sul passaggio generazionale per le PMI":
 https://lecconotizie.com/economia/lecco-al-politecnico-focus-sul-passaggio-generazionale-per-le-pmi/
 (February 2, 2022).
- My research on family offices has been featured in WeWealth, in the article "La family governance nella pianificazione patrimoniale": https://www.we-wealth.com/news/consulenza-patrimoniale/pianificazione-patrimoniale?utm_source=newsletter&utm_medium=email&utm_campaign=NewsletterB2BB2C
 (December 27, 2021).
- My research on sustainability practices of family firms has been featured in *Dinheiro Vivo*, in the article
 "Empresas familiares mais sustentáveis: o caso Sogrape":
 https://www.dinheirovivo.pt/empresas/empresas-familiares-mais-sustentaveis-o-caso-sogrape-14421469.html (December 19, 2021).
- My research on family offices in Italy has been featured in *Advisor Private (AP)*, in the article "Family Office iscritti alla corsa "Wealth Intelligence" (December 2021, pp. 30-33).
- My research on family offices in Italy has been featured in *Milano Finanza* in the article "I veicoli democratici": https://www.milanofinanza.it/news/i-veicoli-democratici-2544446 (December 11, 2021).
- Interview in the article "Thinking about future research on entrepreneurship and innovation in the family business field: An interview with Professor Alfredo De Massis" published on the academic journal *Revue de l'Entrepreneuriat / Review of Entrepreneurship*: https://www.cairn.info/revue-de-l-entrepreneuriat-2021-0-page-lm.htm?contenu=resume (December 7, 2021).
- My research on conflict and cohesion in social relationships in family firms has been featured in an
 article and video prepared by Pollack Peacebuilding System, a consulting firm specialized in workplace
 and conflict resolution: https://pollackpeacebuilding.com/blog/literature-review-examines-the-role-of-conflict-and-cohesion-in-family-firms/
- Interview on *BeBeez* about my research on Italian family offices: https://bebeez.it/studi-e-approfondimenti/sono-178-i-family-office-attivi-in-italia-e-puntano-sul-private-capital-lo-dicono-politecnico-di-milano-e-universita-di-bolzano/ (November 22, 2021).
- Interview on *Dealflower*, the financial and legal news magazine, about family businesses in the post-pandemic world, in the article "Fabri, l'associazione no profit per non lasciare da sole le imprese familiari": https://dealflower.it/fabri-lassociazione-no-profit-per-non-lasciare-da-sole-le-imprese-familiari/ (November 17, 2021).
- My recognition as one of the most influential researchers in the world's top 1% featured in *Mirage News* in the article "Researchers ranked among world's top 1%": https://www.miragenews.com/researchers-ranked-among-worlds-top-1-674553/ (November 17, 2021).
- Featured among the 69 global educators who remind of Peter Drucker's 1969 learning and teaching quote: https://brucerosenstein.com/69-educators-who-remind-me-of-peter-druckers-1969-learning-and-teaching-quote/?fbclid=lwAR1KuLk6BVlsx6ci182siib9XqzdVWtRdLYDB1c5X2GUm5FhDvCMo951R2E (November 21, 2022).
- My research on family firms and succession has been featured in Forbes Italia, in the article "Nasce Fabri, l'associazione che racconta e scopre i 'campioni nascosti' tra le imprese familiari": https://forbes.it/2021/10/24/fabri-associazione-racconta-campioni-nascosti-impresefamiliari/?fbclid=lwAR0n6bqomJANQUIWWtMINW7d4fn6LT36d2F1cl1fh7SmKYHQIEK0wBB5JnU (October 24, 2021).

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 - IL SOLE24ORE "Perché i Family Office sono pronti a dare una nuova scossa al private equity" di Lucilla Incorvati; https://www.ilsole24ore.com/art/perche-family-office-sono-pronti-dare-nuova-scossa-private-equity-AENQvik
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 - FINANZA "Di giovane età, autonomi e finanza-centrici: ecco i Family Office italiani" di Alessandra Caparello;
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 in II Sole 24 Ore Norme & Tributi Plus: <a href="https://ntplusdiritto.ilsole24ore.com/art/nexta-impresefamiliariotto-incontri-disponibili-on-demand-raccontare-vere-sfide-imprese-familiari-italianeAExqSyW?fbclid=IwAR1jCVx1hXYy7RZp86bFHWrthKIGiEfFqsP8En7rpPNVSotLnvSNbHGWjmo (July
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- Interview on *Il Sole 24 Ore* about my ongoing research on the transformation of family offices in Italy, in the article "Family office. Al riparo dai tassi bassi con private equity e soluzioni Esg" (June 5, 2021).
- Interview in the economics section (WIKU) of the *Dolomiten*, the oldest and most popular German language newspaper of Alto Adige, in the article "Ehekrise im Unternehmen" about the the effect of family crises on business activities (June 1, 2021).
- Interview on We Wealth about my research on the transformation of family offices: https://www.we-wealth.com/news/aziende-e-protagonisti/family-office/prospettive-internazionali-nuovo-family-office (May 14, 2021).
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- Interview on We Wealth about the findings of my research on family offices in Italy: https://www.we-wealth.com/it/news/aziende-e-protagonisti/family-office/family-office-ecco-quali-sono-i-nuovi-trend/ (April 21, 2021).
- TV interview in the financial channel "Investire Now" about my research on family offices and the investment strategies of entrepreneurial families in Italy: https://youtu.be/PDt5hAORLx1 (April 19, 2021).
- Interview in the financial and business magazine *Investire* in the cover article "È il family office il regista del capitalistmo familiare" about my research on the transformation of family offices (April 2021).
- My research on four strategies for a successful transition in the family business has been republished in *The Canadian Press*, Canada's main national newspaper: https://nationalpost.com/pmn/news-pmn/the-future-of-the-family-business-four-strategies-for-a-successful-transition (April 16, 2021).
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- TV interview on Rete8 in the program "In Cronaca" about my background, research, education and consulting activities, entrepreneurship and the relaunch of Italy's economy after the current pandemic: https://youtu.be/InRO02IYwq0 (From minute 10'09" March 16, 2020).
- TV interview on Rete8 in the TV program of Confindustria Chieti-Pescara "EconoMia" about the present and the future of family enterprises: https://youtu.be/Obh_Qu-P0VY?list=PLDddtD-LF1g5X8BJW7_dD3k4KoSdp-0un (March 15, 2020). Also available here: <a href="https://confindustriachpe.it/sviluppo-d-impresa-notizie/21-sviluppo-d-impresa/12333-presente-e-futuro-delle-imprese-familiari-il-video-di-economia-dialoghi-sull-impresa-dell-15-marzo-2021
- The preliminary results of my collaborative research on family offices featured in *FundsPeople.com* in the article "Tutto quello che c'è da sapere sui family office italiani": https://fundspeople.com/it/tutto-quello-che-ce-da-sapere-sui-family-office-italiani/ (March 12, 2021).
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- Interview on the Italian management newspaper Parole di Management in the article "La lezione di antifragilità delle imprese familiari" about the resilience of family businesses and some results of the Italian observatory of family enterprises: https://www.paroledimanagement.it/la-lezione-di-anti-fragilita-delleimprese-familiari/ (March 4, 2021).
- Interview on FamilyBusiness.org in the article "Listen to the experts: How family firms are surviving the pandemic," on some piece of advice for family business owners and managers to deal with the current Covid-19 pandemic: https://familybusiness.org/content/listen-to-the-experts-how-family-firms-are-surviving-the-pandemi (February 19, 2021).
- Interview on *Corriere dell'Alto Adige* in the article "Alfredo De Massis, Tradizione e apertura, ecco la ricetta," on the future of the regional economy and how to leverage tradition and innovation for the economic and socioemotional prosperity of the territory (February 3, 2021).
- Interview on *L'Avvenire* in the article "Un patto generazionale per valorizzare il capitale umano" on the next generation and the issue of generational transitions: https://www.avvenire.it/economia/pagine/ucid-milano-networking-room (February 2, 2021).
- My study on perceived parental behaviors and next-generation engagement in family firms featured in The Sydney Morning Herald: https://www.smh.com.au/national/don-t-talk-about-work-how-family-

- <u>businesses-avoid-turning-into-soap-operas-20191108-p538pt.html?fbclid=lwAR1UssNJgPrgDM_h0k7W70s4IWVMJVU9vj5HRQroe1jeUblOyFSYa1UwbFk</u> (January 16, 2021).
- Interview broadcasted on Italy's national TV Channel, *RAI Radiotelevisione Italiana*, in the program "Officina Italia" (TGR) about generational transitions and family business issues for Italian family firms: https://www.rainews.it/tgr/rubriche/officina-italia/video/2021/01/ContentItem-5eaf4891-061c-4084-a5bc-439c7fbfdd2a.html (January 9, 2021).
- Featured in *puntoZIP*: https://www.puntozip.net/oggi-in-tv-su-rai3-tgr-officina-italia-aziende-di-padre-in-figlio/ (January 8, 2021).
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- Interview broadcasted on the TV channels *Sky, BFC* and *Tivùsat* in the TV Program "Forbes Leaders" on family businesses, generational transitions and Italy's economy: https://bfcvideo.com/2020/12/02/forbesleader-puntata-81/ (December 2, 2020).
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- Interview in the Apple Podcast series led by Prof. Mat Hughes on "Covid-19 Challenges for Family Businesses and Capitalizing on Resilience": https://podcasts.apple.com/gb/podcast/covid-19-challenges-for-family-businesses-capitalizing/id1528992091?i=1000501160224 (December 2, 2020).
- Interview in the article "La resilienza delle imprese familiari" published in *Manufatto*, the magazine of South Tyrol's economy (December 2020, pp. 40-44).
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- Interview in the article "Le aziende familiari: come poter gestire la successione" on *Il Messaggero* (November 30, 2020).
- Different interviews in Corriere, CNA, etc. on the lecture that I gave to the Italian Association of Firms in the Craft Industry (CNA) on managing generational transitions: https://corrieredirieti.corr.it/news/rieti/25389482/rieti-futuro-imprese-familiari-diretta-facebook-cna-rietiprofessor-alfredo-de-massis-2-dicembre.html http://www.frontierarieti.com/cna-rieti-si-discute-diaziende-familiari-con-il-professor-de-massis/ http://www.formatrieti.it/cna-imprese-familiari-epassaggio-generazionale https://www.rietinvetrina.it/cna-rieti-mercoledi-2-dicembre-la-direttahttp://www.frontierarieti.com/cna-rieti-si-discute-di-aziendefacebook-sulla-successione-dimpresa/ familiari-con-il-professor-de-massis/ https://www.cna.it/successione-dimpresa-come-affrontarla-almeglio/ (reporting some of the articles appeared in the press on November 30 and December 1).
- Interview broadcasted on the TV channel of the European Commission during the *SME Assembly 2020*, the most significant event for small and medium-sized enterprises (SMEs) organized by the EU Commission in Europe: https://youtu.be/yWWMCoVtW_g (November 17).
- Interview on the bank magazine *Firmenberatung* in the article "Branche & Mart: News für Ihr Firmenkundengeschäft" about my speech at the International Roundtable on SMEs (November, 2020).
- Interview on *Salto.bz* about my career and experience as one of the youngest Italian full professors and one of the most influential family business professors: https://www.salto.bz/de/article/11112020/diegewonnene-musterklage (November14, 2020).
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- Video interview at the "Family Fridays" Family Business Day on "What can strategic management learn from family business research?": https://researcheracademy.elsevier.com/workshop/b00c34a3-333b-4db6-81c6-9e7356d63d17 (October 30, 2020).
- Featured in a *Youtube* video prepared by Lancaster University among the UK experts who advise government on life beyond Covid-19: https://youtu.be/9RPcDb7rHTM (October 23, 2020).
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- Interview on *LaEmpresaFamiliar.com* about my research-led perspective on family business consulting and advisory and the key challenges that family business consultants cannot ignor: https://www.laempresafamiliar.com/actualidad/los-desafios-que-los-consultores-de-empresa-familiar-no-pueden-ignorar/ (October 9, 2020).
- Featured as one of the experts who have advised the UK government on life beyond Covid: https://www.lancaster.ac.uk/news/lancaster-experts-advise-government-on-life-beyond-covid (October 6, 2020).
- Feature in the *Lancaster Guardian* about the advice to the UK government on the implications of the Covid-19 pandemic in the next two to five years: https://www.lancasterguardian.co.uk/education/lancaster-university-experts-advise-government-life-beyond-covid-2994579 (October 6, 2020).
- Feature in *The Visitor* about the advice to the UK government on the implications of the Covid-19 pandemic in the next two to five years: https://www.thevisitor.co.uk/education/lancaster-university-experts-advise-government-life-beyond-covid-2994579 (October 6, 2020).
- The newly established observatory on generations that I have launched has been featured in the business magazine *Millionaire*, in the article "Nasce l'Osservatorio sulle generazioni" (October, 2020).
- Insights from my research on the implications of the Covid-19 pandemic have been featured on the website of the UK Parliament: https://post.parliament.uk/life-beyond-covid-19-what-are-experts-concerned-about/ (September 30, 2020).
- Featured in *Südtiroler Wirtschaftszeitung (SWZ)*, in the article "Alfredo De Massis im Talent Club": https://swz.it/alfredo-de-massis-im-talent-club/ (September 25, 2020).
- Interview in *Linkiesta* on the topic of family business intergenerationality, together with Elena Zambon,
 President of Zambon, and Marta Basso, Co-Founder of Generation Warriors:
 https://www.linkiesta.it/2020/09/imprese-familiari-coronavirus-giovani-lavoro-generation-warriors/?fbclid=lwAR28KiSTZYSYmmzBmJE_ErAJI-wfeyzJNA781rC5_cKay7WHrdzglYacQWQ
 (September 3, 2020).
- Interview for *Corriere dell'Alto Adige* on my recent research conducted with Sant'Anna University about how start-up have reacted to the Covid-19 pandemic in the article "Scelte anti-convenzionali, così le startup superano la crisi": http://www.pressreader.com/italy/corriere-dellalto-adige/20200903/281758451685440 (September 3, 2020).
- Interview for Rai Alto Adige on family firms, how they reacted to Covid-9 and its social and economic reverberations, and the importance of family firms for Italy's future: https://infojuice.media/permalink/gCwrvwE?show=22479197# (August 31, 2020).
- Interview in *Pustertaler Zeitung* in the article "Der digitale Generationswechsel" on my funded research project on digital transformation of family firms and the generational transition to Millennials (August 27, 2020).
- Interview in The Sun the second tabloid newspaper in English language with the largest circulation worldwide – about my research on Covid-19 and family business in the article "FAMILY AFFAIR Quarter of bosses have employed relatives in recent months sparking revival of traditional family businesses":

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- Interview in *The Independent* about my research on the effect of the Covid-19 pandemic on family firms and their resilience: https://www.independent.co.uk/news/uk/home-news/coronavirus-family-run-business-lockdown-relatives-a9687771.html (August 25, 2020).
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 - <u>XPmgiuMzyGATUkbl92oRG0hJ138hxBPMAD0pqycuexDQUHdWH17itS2cVtpAaKnLomc3_ZYS2xWzNZJTnW0fSPhntuelkpygpuRXltRqxR5B4MbghTklbJZSAKs4XexQFaySxijy9H</u> (August 25, 2020).
- Interview on Funding Circle's website (an organisation that offers loans for SMEs around the world), discussing some newly commissioned research which reveals a quarter of family businesses have employed relatives recently: https://corporate.fundingcircle.com/media/press-releases/keeping-it-family (August 25, 2020).
- Interview in *Alto Adige* in the article "La dimensione digitale versa sfida per le aziende" about digital transformation, big data, generational transitions and family business: https://www.altoadige.it/economia/la-dimensione-digitale-vera-sfida-per-le-aziende-1.2394428 (July 28, 2020).
- Interview in *Sudtirol News* in the article "Generationswechsel und Industrie 4.0" on the new interdisciplinary 3-years research grant received by the Unibz Centre for Family Business Management to study Millennials, digital transformation and generational transitions in family firms: https://www.suedtirolnews.it/wirtschaft/generationswechsel-und-industrie-4-0 (July 23, 2020).
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- Video interview for The Family Business Voice in Tharawat magazine about the impact of the covin-19 pandemic on family businesses and our economies around the world: https://www.tharawat-magazine.com/podcast/how-will-covid-19-impact-family-businesses/?fbclid=lwAR0fDUTLQ3z7XkrCrczLbP7Clev8wqJEECn9zXT6QjkpXhGlyR6e65bE2GM (March 25, 2020, also accessible in YouTube: https://youtu.be/s7umRJUw3To).
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- <u>8c92fce0104b.html</u> (23/01/2020). Given the central role played by "Porta a Porta" in the political scene in Italy, this TV program has been considered the third Chamber of the Italian Parliament.
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 for business dynasties arising from Prince Harry and Meghan Markle's decision to step down as senior
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- Interview in the eBook prepared by the global company Page Group on the challenges, risks and best practices for successful succession management based on my family business research: https://www.michaelpage.it/sites/michaelpage.it/files/family_business.pdf (January 10, 2020).
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- Interview on the business magazine *Millionaire* about firms led by siblings and some advice for their better management, in the article "Fratelli imprenditori: E' più un plus che un problema" (October 2019, pp. 108-118).
- Interview on *BuongiornoSudtirol* in the article "Il passaggio generazionale nelle imprese artigiane. Presentati oggi i risultati della ricerca PASSA" on generational transitions in family firms in the craft industry: https://www.buongiornosuedtirol.it/2019/09/bolzano-il-passaggio-generazionale-nelle-imprese-artigiane-presentati-oggi-i-risultati-della-ricerca-passa/ (September 24)
- Interview on *Funding Circle* on some points business owners need to consider when thinking of transitioning the business to the next generation: http://resources.fundingcircle.com/how-to-transition-a-family-business-to-the-next-generation/ (September 23, 2020).
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- Interview on Südtiroler Wirtschaftszeitung (SWZ) in the article "Anspruch vs. Realität" about the results of a recent research commissioned by CNA, the Italian association of businesses in the craft industries, on succession in craft firms in South Tyrol: https://www.swz.it/de/suche/31146-anspruch-vs-realitaet.html (September 20, 2019),
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- Radio-lecture on RAI (Radiotelevisione Italiana) Sudtirol on "Family business management": https://infojuice.media/permalink/dlyQcWu?show=15692003# (April 28, 2019).
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- Interview on *Vertical Innovation* about the educational offering of the Free University of Bozen-Bolzano in the area of family business and succession management: http://verticalinnovation.it/it/news/Ciclo-di-incontri-Family-Business (March 15, 2019).
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- Interview on *Il Sole 24 Ore*, Italy's leading business, economic and financial daily newspaper, about the acquisition of Nestle's U.S. candy business by the Italian family firm Ferrero: http://www.ilsole24ore.com/art/impresa-e-territori/2018-01-18/-nuove-sfide-ferrero-lo-shopping-usa--091230.shtml?uuid=AEegTlkD (January 18, 2018).
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- Article on a seminar I gave at the University of Cádiz on "Innovation in family business: What is different?"
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- Video interview on AltoAdige TV, the regional TV channel of Italy's Trentino-Alto Adige region: mms://media.unibz.it/unibz/press/2016/2016-11-14-ARTIGIANI_PENSIONI_GNECCHI.wmv (November 13, 2016).
- Interview on *Il Sole 24 Ore*, Italy's leading business, economic and financial daily newspaper, about my research on family enterprises and the newly created knowledge platform of the Free University of Bozen-Bolzano: http://barbaraganz.blog.ilsole24ore.com/2016/11/02/a-bolzano-un-centro-avanzato-per-studiare-le-aziende-familiari-lo-dirige-il-piu-giovane-professore-ordinario-ditalia/ (November 2, 2016).
- Interview on Südtiroler Wirtschaftszeitung, one of the leading weekly newspapers published in the Italian province of South Tyrol, about my research in the field of family business and the accomplishments in my career: https://swz.it/ein-rasanter-mit-faible-fuer-familienunternehmen/ (October 28, 2016).
- Interview on *Corriere dell'Alto Adige* about my career and research: https://www.pressreader.com/italy/corriere-dellalto-adige/20160925/281517930601571 (September 25, 2016).
- Interview on the Italian newspaper II Messaggero about my career and research (September 15, 2016).
- Interview on *L'Unità*, within the section "Tipi tosti", about my career and research: http://www.unita.tv/interviste/torna-dallinghilterra-ed-e-il-piu-giovane-professore-ordinario-ditalia/ (September 3, 2016).
- Interview on *Abruzzo Impresa* about my career and research: http://www.abruzzoimpresa.it/index.php?option=com_content&view=article&id=1242%3Aalfredo-demassis&catid=13%3Astorie-e-persone&Itemid=758 (September 2016, no. 102, pp. 44-45).
- Interview with CNBC about management challenges associated with family business succession: http://www.cnbc.com/2016/07/28/keeping-it-in-the-family-a-guide-to-succession.html (August 1, 2016) (quotes to my interview have been reported in CNBC.com and a number of other media outlets including *Yahoo Finance*: http://finance.yahoo.com/news/keeping-family-guide-succession-075327142.html)
- Interview on the business magazine *Millionaire* about my career and research (July 2016, p. 98). An extract of this interview has been published on the magazine's webpage: http://www.millionaire.it/cervello-fuga-rientra-credo-nell-italia/
- Video interview on RAI 3, the regional channel of Italy's national public broadcasting company, owned by the Ministry of Economy and Finance https://drive.google.com/file/d/0B4znBNAVfSJAVm5Oa3dkRk1CdGM/view (June 28, 2016).
- Video interview about Brexit on Italian TV channel TV2000: https://www.youtube.com/watch?v=pvnoluxY2as&feature=youtu.be (starts 13:22:00 – June 27, 2016)

- Interview on the Italian online newspaper *PrimaDaNoi.it* about my career and research: http://www.primadanoi.it/news/cronaca/567972/alfredo-de-massis--il-professore-universitario-piu-giovane-d-italia-e-pescarese.html#.V5hqQvUsPYE.facebook (July 27, 2016).
- Interview on the Italian newspaper *L'Eco di Bergamo* in the article entitled "L'Italia che cambia è pronta per il rientro dei cervelli" (June 12, 2016).
- Interview on *Il Sole 24 Ore*, Italy's leading business, economic and financial daily newspaper, about my move back to Italy and my career achievements: http://www.ilsole24ore.com/art/notizie/2016-06-09/cervello-fuga-pentito-ora-e-piu-giovane-prof-universitario-d-italia-200633.shtml?uuid=ADaa6PZ (June 10, 2016).
- Interview in *PMI.it* in an article on family business and brain gain titled "Imprese familiari e rientro dei cervelli": https://www.pmi.it/economia/lavoro/203656/imprese-familiari-il-piu-giovane-ordinario-ditalia.html (June 25, 2016).
- Interview on the Italian news paper *Repubblica* about my move back to Italy: http://www.repubblica.it/cronaca/2016/06/11/news/alfredo_de_massis_ero_fuggito_via_ora_torno_indiet ro_il_paese_migliora_-141780840/ (June 11, 2016).
- The Family Firms Institute's (FFI) online publication *The Practitioner* featuring my research on family governance and new product development in family SMEs: https://ffipractitioner.org/2016/06/08/family-governance-at-work-organizing-for-new-product-development-in-family-smes/ (June 8, 2016)
- Interview on the business magazine *Millionaire* about the family business Dyson and the market launch of a supersonic hair dryer: http://www.millionaire.it/james-dyson-lancia-sul-mercato-un-phon-da-58-milioni-di-sterline-e-diventa-sempre-piu-come-steve-jobs/ (May 2, 2016).
- Interview on Alto Adige: http://altoadige.gelocal.it/bolzano/cronaca/2016/06/11/news/insegnera-alla-lub-il-prof-ordinario-piu-giovane-d-italia-1.13647477 (June 11, 2016).
- Video interview for Reuters about the new product launched by the family firm Dyson and similarities between the vacuum company and Apple: https://vimeo.com/164555898 (April 29, 2016). The interview has been broadcast on various TV networks including TRT World.
- Interview in the *Financial Times* about couples in business, reported in the article "Couples choose to keep it all in the family" featuring a survey that I did on family co-preneurship: http://on.ft.com/1QmO6Kl (March 3, 2016).
- Interview on Family-Driven Innovation published in *Tharawat magazine*, one of the leading magazines for family business leaders and experts: http://www.tharawat-magazine.com/grow/family-business-driven-innovation (January 25, 2016).
- Interview on "The three questions in family-driven innovation" published in *Family Business Magazine*: http://www.familybusinessmagazine.com/three-key-questions-family-driven-innovation-0 (January 1, 2016).
- Practice-oriented article on Business Family featuring my California Management Review study on family-driven innovation: http://www.businessfamily.london/stories/how-to-institutionalise-innovation-itsall-about-good-governance (December 17, 2015).
- Interview as family business expert in *Campden FB* on the new growth equity fund set up by the Italian government to invest in and support family firms, and help them go public: http://www.campdenfb.com/article/italian-state-lender-set-equity-fund-family-businesses (December 16, 2015).
- Interview on "Family business and the challenges of leadership succession" in the Special Feature on Family Business of *Lancashire Business View*, a widely read business magazine in UK (Issue 65, November/December, 2015).
- Interview on family business goals and innovative thinking published in *Capital Insights* (September 2015, Issue 14, pp. 46-47). http://www.ey.com/Publication/vwLUAssets/ey-capital-insights-issue-14/\$FILE/ey-capital-insights-issue-14.pdf
- Interview on the findings of my study on divorces and factors preventing succession in family business for Family Business supplement of *The Business Desk* (July, 2015):

- http://businessdesk.s3.amazonaws.com/_files/documents/jul_15/businessdesk__1435929127_HG1736 NW Family Business4.pdf
- Interview as family business innovation expert in the Catalan daily newspaper Diari de Girona, with the
 article: "Alfredo De Massis: La successió en una empresa familiar pot actuar com a catalitzador de la
 innovació" (May 16, 2015).
 - http://www.udg.edu/Portals/88/CEFamiliar/DdG_16_05_15_La%20successió%20en%20una%20empres a%20familiar%20pot%20actuar%20com%20a%20catalitzador%20de%20la%20innovació.pdf
- Interview as an internationally renowned full professor in the field of family business, reported in the business magazine *Millionaire* (May 5, 2015, p. 94). http://millionaire.it/ricercatore-in-italia-al-top-dellacarriera-in-uk/
- Interview on how the digital revolution is changing the way family businesses operate, reported in the
 article "Bridging the digital divide" published in Campden FB, issue 63, April 2015, the magazine
 distributed to families of significant wealth and people linked to their offices.
 http://www.campdenfb.com/article/bridging-digital-divide-how-next-gens-can-help-their-family-businessget-online (April 30, 2015)
- Interview as an internationally renowned young professor in the field of family business, reported in an article of *II Sole 24 Ore*, Italy's leading business, economic and financial daily newspaper, entitled "Italia addio, vado all'estero a insegnare: i segreti del successo di 3 giovani prof': http://www.ilsole24ore.com/art/impresa-e-territori/2015-04-26/vado-all-estero-insegnaresegni-particolarieta-inferiore-36-anni-164912.shtml?uuid=ABMYXDWD&nmll=2707#navigation
- Interview as keynote speaker on innovation in family firms, reported on the website of Ireland's DCU
 Centre for Family Business (April 9, 2015): https://www.dcu.ie/centre-for-familybusiness/news/CFB_hold_innovation_family_firms_themed_event.shtml
- Viewpoint on how policy makers can help family firms, published in *Family Capital:* http://www.famcap.com/articles/2015/3/30/viewpoint-how-policymakers-can-help-family-firms (March 31, 2015).
- Interview on disruptive innovation and succession planning in family business reported in an article published in *Premierline Business Insurance*: http://www.premierline.co.uk/knowledgecentre/blog/2015/3/disruptive-innovation-and-succession-planning-in-family-business (March 27, 2015).
- Interview in Campden FB on the recent petition by some of Italy's largest institutional investors against Matteo Renzi's reform of "loyalty shares", and how repeal of the law will affect family businesses that are partially listed: http://www.campdenfb.com/article/italian-government-back-tracks-loyalty-shares
- Interview on the secrets to growing a successful family business reported in an article published in Premierline Business Insurance: http://www.premierline.co.uk/knowledgecentre/blog/2015/3/the-secrets-to-growing-a-successful-family-business (March 19, 2015)
- Judging panel of the *European Families in Business Awards* 2015: http://www.campdenfb.com/fibawards-2015-judges
- *Tharawat magazine* article featuring my research conducted with Josip Kotlar on learning resources for family business education: http://www.tharawat-magazine.com/en/family-business-articles/education/2060-learning-resources-for-family-business-education (January, 10, 2015).
- Viewpoint on disruptive innovation in family business, published in *Family Capital*: http://www.famcap.com/articles/2014/12/14/viewpoint-alfredo-de-massis-on-disruptive-innovation
- Research article featured in the Chinese Institute for Small and Medium Enterprise of the College of Small and Medium Enterprises (CSME) in China: http://csmbri.ac.cn/index.php?m=content&c=index&a=show&catid=50&id=834
- Practice-oriented point of view article on disruptive innovation in the family enterprise, which has been published in the November 2014 issue of *Tharawat magazine*: http://www.tharawat-magazine.com/en/family-business-issue-24/2039-why-family-businesses-disrupt-or-not

- LUMS Ambassador Magazine 2014 article featuring my role and activities within the Centre for Family Business of Lancaster University Management School: http://issuu.com/lumsalumni/docs/92384_lums_ambassador2014_v6_lr_web/0%206-11-2014
- Article on Campden FB reporting my point of view on the tax probe on the family firm Prada and the implications for family business reputation, based on an interview that I did yesterday: http://www.campdenfb.com/article/italian-family-business-reputations-largely-unscathed-prada-tax-probe
- Interview on young generations and leadership published in *LinC*, the magazine on business and labor economics distributed with the Italian newspaper *Corriere della Sera* (October 4, 2014): http://www.lincmagazine.it/Magazine/2014/03/files/assets/basic-html/page20.html
- SAGE practitioners' management blog Management INK article discussing the practical implications of my academic article titled "Firm Philanthropy in Small and Medium-Sized Family Firms: The Effects of Family Involvement in Ownership and Management" published in Family Business Review in 2014 (with G. Campopiano and F. Chirico): http://managementink.wordpress.com/2014/07/18/implications-fortheory-and-practice-of-philanthrophy-in-family-businessnes/
- Article published in Campden FB, reporting my point of view on the sale of the Italian family-owned company Indesit to the US-based multinational Whirlpool and how this string of buyouts is changing the family business landscape and nation's economy: http://www.campdenfb.com/article/indesit-sale-couldbe-wake-call-italy-support-family-businesses#.U8e3zglkDlg.twitter
- The Family Firms Institute's (FFI) online publication *The Practitioner* featuring my research on firm philanthropy in family firms: http://ffipractitioner.org/2014/09/24/research-applied-fbr-summaries-for-the-practitioner-3/ (September 24, 2014)
- Tharawat magazine mentioning the new ENTR509 Family Enterprise Management module that I developed at Lancaster University: http://www.tharawat-magazine.com/en/family-business-blog/community/2020-lums-introduces-a-new-course-family-enterprise-management
- Tharawat magazine reporting on the First Annual Meeting of the Centre for Family Business that I convened at Lancaster University: http://www.tharawat-magazine.com/en/family-business-articles/education/1998-lancaster-centre-for-family-business-builds-bridges-between-academia-and-the-business-community
- Interview on *QS TOP MBA* reporting my point of view on how an Executive MBA can help family business owners and managers get the skills and knowledge needed to manage family firms' distinctive challenges: http://www.legacy.topmba.com/mba-programs/executive/choosing-emba/maximizing-potential-family-business-executive-mba
- Lancaster Guardian featuring the interactive workshop for family-run businesses that I co-convened at the Centre for Family Business of IEED/Lancaster University: http://www.lancasterguardian.co.uk/news/business/interactive-workshop-for-family-run-businesses-1-6496836 - March 15, 2014
- Interview on Campden FB on family business hiring/firing responses to revenue fluctuations based on the results of a study that I recently did with Massimo G. Colombo, Cristina Rossi-Lamastra, Evila Piva and Mike Wright: http://www.campdenfb.com/article/italian-family-businesses-reluctant-expand
- Article entitled "Heads of family businesses help guide future research" reporting on the family business
 event that I convened at Lancaster University: http://www.lancaster.ac.uk/lums/news/heads-of-family-businesses-help-guide-future-research
- Article entitled "In the feet of the ancestors" featuring my FERC 2014 paper that was awarded the 'best practitioner-focused paper award': http://www.lancaster.ac.uk/lums/research/research-showcase/in-the-feet-of-the-ancestors/

PAST RESEARCH FELLOWSHIPS (AWARDED IN A PUBLIC COMPETITION)

December 2006 – **POLITECNICO DI MILANO, DEPARTMENT OF MANAGEMENT ENGINEERING – MILAN, ITALY** February 2007 Research Fellow.

June 2005 November 2006 University of Milano-Bicocca, Department of Biotechnologies and Biosciences

- MILAN, ITALY
Research Fellow.

May 2004 - May 2005

POLITECNICO DI MILANO, DEPARTMENT OF MANAGEMENT ENGINEERING – MILAN, ITALY

Research Fellow.

FUNDED RESEARCH GRANTS/SCHOLARSHIPS

July 2022 NOI TECHPARK SCHOLARSHIP

Research grant of € 80,000 given by the NOI Techpark to conduct research on innovation management through the recruitment of a postdoc resource working with me and Prof. Emanuela Rondi on this topic.

October 2022 Interdisciplinary project funded by Unibz

Research grant of € 120,000 for an interdisciplinary research project titled "Contracts, technical standards and certification systems for the effective development of sustainable economic relationships (SUSTCOTECHCERT)" involving the law, management, and science & technology faculties. I am the coordinator of the management stream.

June 2021 ULYSSES PROJECT

Research grant of € 28,280 awarded through the Erasmus+ framework to conduct some family business case studies.

April 2021 Managing Succession in Family Business

Research grant of € 40,000 given by the Chamber of Commerce of Bozen-Bolzano for a research and dissemination project on the management of succession in family firms. I am the principal investigator coordinating the team.

July 2020 Interdisciplinary project funded by Unibz

Research grant of € 173,000 for an interdisciplinary research project titled "Mastering the digital transformation in the family business: Getting ready for the Millennial generation" (MASTERMIL) involving the management and science and technology faculties as well as the Italian Association of Family Enterprises (AIDAF) and the Chamber of Commerce of Bozen-Bolzano. I am the principal investigator coordinating the team.

September 2019 Research on Innovation Processes of Family Firms

Research commissioned by Bonfiglioli Consulting, a management consulting company in Italy, awarded € 5,000 for an applied research project on innovation processes in Italian family firms.

September 2019 INTERDISCIPLINARY PROJECT FUNDED BY UNIBZ

Research grant of € 145,500 for an interdisciplinary research project on family business succession titled "Handing over the family business to the next generation and the succession law in Europe and involving the management, law and sociology faculties. I am the coordinator of the management stream.

February 2018 Research on Family Business Succession and Active Retirees in South Tyrol Craft Businesses

Research commissioned by CNA-LVH (Confartigianato Alto Adige), the national association of craft businesses, awarded € 32,900 for an applied research project

aimed to investigate the succession problems among craft businesses in South Tyrol ("PASSA - Pensionati Attivi e Strumenti di Successione delle imprese Artigiane"). I am the principal investigator coordinating the team.

December 2017

FAMILY FIRMS: GOVERNANCE, MANAGEMENT, AND PERFORMANCE

Grant from the Autonomous Province of Bozen-Bolzano, awarded €300,000 for a research project on family business governance, management and performance conducted by the Unibz Centre for Family Business Management. I am the principal investigator coordinating the team.

December 2017

RESEARCH ON FAMILY BUSINESS MANAGEMENT

Grant from the family firm Forever Living Products Italy, awarded €5,000 for a research project on family business innovation conducted by the Unibz Centre for Family Business Management.

August 2016

RESEARCH ON FAMILY INVOLVEMENT AND INNOVATION IN SMES: A HUMAN RESOURCE MANAGEMENT PERSPECTIVE

Research grant from the Research and Development Management Association (RADMA), awarded £52,500 for a research on the organizing tensions engendered by product innovation on human resource management in SMEs.

September 2015

RESEARCH ON THE ANTECEDENTS OF RESILIENCE IN INTERNATIONAL R&D ALLIANCES: A MULTI-LEVEL AND LONGITUDINAL PERSPECTIVE

Research grant from the Research and Development Management Association (RADMA), awarded £20,500 for a research on the R&D alliances formed by UK and China SMEs under the Lancaster China Catalyst Programme.

May 2015

RESEARCH ON FAMILY INFLUENCE, INNOVATION AND R&D ALLIANCES

Research grant from the private family-owned company MGF Ltd, awarded £45,000 (£15,000 per academic years 2015, 2016, 2017) for a research on the effects of family influence on innovation and R&D alliances.

March 2015

RESEARCH ON FAMILY BUSINESS ENTREPRENEURSHIP

Research grant from the Institute for Family Business, a not-for-profit membership organisation that supports and represents the UK's thriving family business sector, awarded £17,089 (to be split among project team members from Imperial College, Lancaster University, and Durham University).

First large-scale survey of of UK family firm to examine their entrepreneurial orientation, innovation and performance.

February 2015

RESEARCH ON ENTREPRENEURIAL ORIENTATION AND INNOVATION IN PRIVATE FAMILY FIRMS IN THE UK

Research grant from the Institute for Family Business, a not-for-profit membership organisation that supports and represents the UK's thriving family business sector, awarded £19,650 (to be split among project team members from Imperial College, Lancaster University, and Durham Business School).

Quantitative investigation (survey) of innovation and entrepreneurial orientation in the context of family business.

February 2015

BANCO DE SANTANDER – UNIVERSITAT DE GIRONA GRANT FOR INTERNATIONAL VISITING SCHOLARS

Research grant from the Santander Group and the Universitat de Girona, awarded £1,500 for a visiting and research period at the Universitat de Girona.

January 2015

RESEARCH ON THE EFFECTS OF STRATEGIC OBJECTIVES AND ACTIONS ON VALUE

Research grant from the Research and Development Management Association

(RADMA), awarded £27,500 for a research on innovation-related topics conducted by one of my PhD students.

June 2014

LUMS RESEARCH PUMP PRIMING RESEARCH GRANT SCHEME

Research grant from Lancaster University Management School, awarded £5,000 for a research proposal, co-authored with Josip Kotlar, entitled "Innovation through tradition: Learning from family businesses".

March 2014

RESEARCH ON BRANDING THE FAMILY BUSINESS

Research grant from the Institute for Family Business, a not-for-profit membership organisation that supports and represents the UK's thriving family business sector, awarded £19,600 (to be split among project team members from Kennesaw State University, Lancaster University, University of Strathclyde and Witten/Herdecke University).

Multi-method investigation of the antecedents, means, consequences and measurement of family business brand promotion.

March 2012

NATIONAL PUBLIC RESEARCH PROGRAM PRIN ("PROGRAMMI DI RICERCA SCIENTIFICA DI RILEVANTE INTERESSE NAZIONALE")

Research grant assigned in a public competition by the Italian Ministry of Education, University and Research ("Ministero dell'Istruzione, dell'Università e della Ricerca"), awarded €64,575 for the University of Bergamo (Euro 550,855 for the overall project involving 11 Italian universities)

Coordination of a collaborative, international, three-year research project entitled "Reemerging from maturity: corporate venturing and innovation in family and non-family enterprises", within the framework of the European Union's Horizon 2020 Program. I have prepared the project proposal with my network of entrepreneurship and family business scholars, recruited the project team and led the overall project until I left the University of Bergamo.

January 2011 – January 2012

RESEARCH PROJECT ON SUCCESSION AND GENERATIONAL TRANSITIONS IN FAMILY FIRMS ("IL PROBLEMA DELLA SUCCESSIONE E I PROCESSI DI RICAMBIO GENERAZIONALE: METODOLOGIE, STRUMENTI E BEST PRACTICE")

Research grant from the privately held strategy consulting firm SCS Azioninnova S.p.a. awarded €15.000.

Head of the research project, overall responsibility for all project activities and coordination of research teams.

February 2011 – December 2012

RESEARCH PROJECT ON DIRECT INSURANCE AND TECHNOLOGICAL INNOVATION IN THE INSURANCE INDUSTRY

Research grant from the privately held strategy consulting firm SCS Azioninnova S.p.a, awarded €20,000.

Head of the research project, overall responsibility for all project activities and coordination of research teams.

January 2012 – February 2012

RESEARCH SCHOLARSHIP FYRE - FOSTERING YOUNG RESEARCHERS PROJECT ("BANDO FONDAZIONE CARIPLO 2011, PROMUOVERE LA FORMAZIONE DI CAPITALE UMANO DI ECCELLENZA")

Research scholarship from Fondazione Cariplo (Private, grantmaking foundation), awarded €5,000.

The scholarship has been used to spend a visiting research period in Canada and U.S, working on a collaborative research project with scholars from the University of Calgary and Mississippi State University.

January 2011 – January 2012

OBSERVATORY OF THE ITALIAN INSURANCE MARKET ("OSSERVATORIO SULLE DINAMICHE DEL MERCATO ASSICURATIVO ITALIANO")

Research grant from the privately held strategy consulting firm SCS Azioninnova S.p.a, awarded €15,000.

Head of the research project, overall responsibility for all project activities and

coordination of research teams.

January 2010 – January 2011 INVESTIGATION OF COMPETITIVE STRATEGY DYNAMICS IN THE INSURANCE INDUSTRY ("ANALISI DELLE DINAMICHE DEL CONTESTO ASSICURATIVO E RELATIVO PIANO DI SVILUPPO NEL SETTORE")

Research grant from the privately held strategy consulting firm SCS Consulting, awarded €52.500.

Head of the research project, overall responsibility for all project activities and coordination of research teams.

December 2006 -February 2007

NATIONAL PUBLIC RESEARCH PROGRAM FIRB ("FONDO PER GLI INVESTIMENTI DELLA RICERCA DI BASE")

Research grant assigned in a public competition by the Italian Ministry of Education, University and Research ("Ministero dell'Istruzione, dell'Università e della Ricerca") Collaboration in a research project aimed to review the methods and approaches for the evaluation of R&D activities.

June 2005 - August 2006

"DAEDALUS PROJECT: TOURISM AND CULTURAL HERITAGE"

Research grant from the European Union, EUMEDIS Programme (Euro Mediterranean Information Society)

Responsibility for the research and consulting activities related to the definition of the innovative business model of an International player working in the cultural tourism industry.

May 2004 -December 2005

SATURNO PROJECT ON THE DEVELOPMENT OF ENTREPRENEURSHIP IN THE LOMBARDY REGION ("PROMUOVERE E SVILUPPARE L'IMPRENDITORIALITÀ LOMBARDA ATTRAVERSO UN SISTEMA DI RETE")

Research grant from the Lombardy Region, Lombardy Chambers of Commerce, and Unioncamere Lombardia

Coordination of project's activities; support to the start-up of new companies located in the Lombardy region.

March 2004 -September 2005

CONVENZIONE ARTIGIANATO 2003-2005 PROJECT ON NEW PRODUCT DEVELOPMENT ("UN PROCESSO INTEGRATO PER LO SVILUPPO DI NUOVI PRODOTTI NELL'AMBITO DELLE PMI LOMBARDE")

Research grant from the Lombardy Region, within the "Convenzione Artigianato 2003-2005 Programme"

Coordination and responsibility for the overall project consisting in conducting research and consulting activities aimed to support entrepreneurial firms located in the Lombardy Region in business planning and new product development.

May 2005 – July 2005

RESEARCH PROJECT ON HUMAN-BASED TECHNOLOGY TRANSFER ("INNOVATION ANGELS PROJECT- PROGETTAZIONE ED IMPLEMENTAZIONE DI UN MODELLO DI TRASFERIMENTO TECNOLOGICO HUMAN BASED")

Research grant from Fondazione Cariplo (Private, grant-making foundation) Coordination of the activities in a technology transfer project.

March 2004 – May 2005

START-UP INCUBATOR ("ACCELERATORE D'IMPRESA") OF POLITECNICO DI MILANO Coaching and training activities to the start-up companies located in the incubator of

Politecnico di Milano.

March 2004 - June 2004

RESEARCH PROJECT ON MARKETING OF BIOTECHNOLOGY RESEARCH IN LOMBARDY ("NETWORK BIOLOMBARDIA PROJECT: UNA RETE PER IL MARKETING DELLA RICERCA NELLE BIOTECNOLOGIE IN LOMBARDIA")

Research grant from Fondazione Cariplo (private, grantmaking foundation) in collaboration with the Università degli Studi Milano-Bicocca, Fondazione Italiana per la Ricerca sul Cancro and Fondazione Parco Tecnologico Padano.

Support to a study for the establishment of a Biotech-District in the Lombardy Region.

PROPOSED RESEARCH GRANTS (INCOMPLETE LIST, UPDATED ONLY UNTIL 2013)

February 2013 European Commission Project ("Call for Proposals FP7 SSH.2013.3.2-1.

SOCIAL INNOVATION - EMPOWERING PEOPLE, CHANGING SOCIETIES")

Research grant assigned in a public competition by the European Commission. The project proposal is under evaluation. The project proposal has not been funded.

Proposal for a collaborative, international research project entitled "Impact of Social Innovations in Sustainable Growth Networks".

March 2012

NATIONAL PUBLIC RESEARCH PROGRAM FIRB ("FONDO PER GLI INVESTIMENTI DELLA RICERCA DI BASE")

Research grant assigned in a public competition by the Italian Ministry of Education, University and Research ("Ministero dell'Istruzione, dell'Università e della Ricerca"). The project proposal has not been funded.

Proposal for a collaborative, international, two-year research project aimed to study the relationship between entrepreneurship and open innovation processes in SMEs.

November 2010

EUROPEAN COMMISSION PROJECT ("CALL FOR TENDERS RTD-NMP-2011-INNOVATION ENABLING TECHNOLOGIES AND OPEN INNOVATION: ANALYSIS OF CONDITIONS FOR TRANSFER OF KNOWLEDGE")

Research grant assigned in a public competition by the European Commission. The project proposal has not been funded.

Proposal for a collaborative, international research project entitled "How to convert research into commercial success story? Analysis of commercial successes induced by innovation in the field of industrial technologies".

May 2010

NATIONAL PUBLIC RESEARCH PROGRAM PRIN ("PROGRAMMI DI RICERCA SCIENTIFICA DI RILEVANTE INTERESSE NAZIONALE")

Research grant assigned in a public competition by the Italian Ministry of Education, University and Research ("Ministero dell'Istruzione, dell'Università e della Ricerca"). The project proposal has not been funded.

Proposal for a collaborative, international, two-year research project entitled "Entrepreneurship and Technology Change in Emerging High-tech Industries: The Case of Biotechnologies and Renewable Energies".

ARTICLES IN PROCEEDINGS OF INTERNATIONAL CONFERENCES AND CONFERENCE PAPER PRESENTATIONS (PEER REVIEWED, <u>UPDATED ONLY UNTIL MID 2017</u>)

- Mazzelli, A., De Massis, A. (2017). The effect of managerial interpretations of aspiration discrepancies on production asset growth. Academy of Management Annual Meeting 2017, Atlanta, GA, USA, August 4-8.
- Minola T., Baù M., De Massis A., Chirico F., Sieger P. (2017). Slack and financial performance in SMEs: Slack discretion, family ownership, and hi-tech sectors. *Academy of Management Annual Meeting 2017*, Atlanta, GA, USA, August 4-8.
- Garcia P.R.J.M., Sharma D., De Massis A., Scholes L. (2017). Perceived parental behaviors and next generation engagement: A social cognitive perspective. *Academy of Management Annual Meeting* 2017, Atlanta, GA, USA, August 4-8

- Minola T., Baù M., Sieger P., De Massis A., Chirico F. (2017). Slack resources and firm performance: A study of family owned SMEs. IFERA 2017 Annual Conference, Zadar, Croatia, June 28-July 1.
- Feranita F., Kotlar, J., De Massis, A. (2017). Collaborative Innovation in Family Firms: Past Research, Current Debates, and an Agenda for Future Research. *IFERA 2017 Annual Conference*, Zadar, Croatia, June 28-July 1.
- Campopiano G., De Massis, A., Rinaldi, F. R., Sciascia, S. (2017). Women's involvement in family firms:
 Progress and Challenges for Future Research. 17th European Academy of Management (EURAM)
 Conference, Glasgow, Scotland, June 21-24.
- Minola, T., Baù, M., De Massis, A. (2017). Correlates of hyper growth in European SMEs: the role of slack resources and family ownership. 17th European Academy of Management (EURAM) Conference. Strathclyde University, Glasgow, Scotland, June 21-24.
- Smith, C., Royer, I., De Massis, A., Nordqvist, M. (2017). Escalation of commitment: How the organizational context matters. 9th International Process Symposium PROS 2017, Kos, Greece, June 22-24.
- Rondi, E., De Massis, A., Kotlar, J. (2017). Family Cohesion, Family Goal Diversity and Family Business Innovation Postures. *Innovating Through the Generations Conference*, North Eastern University, Boston, MA, May 3-4.
- Kotlar, J., De Massis, A., Frattini, F., Kammerlander, N. (2017). Motivation gaps and implementation traps: The paradoxical effects of family ownership on absorptive capacity. *IFERA 2017 Paper Development Workshop*, Bolzano, Italy, March 16-17.
- Rondi, E., De Massis, A. (2016). Is Bridging Social Capital Transferable? Family and Business Embeddedness at Work in Family Business Succession. RENT XXX Conference - Innovation, Relational Networks, Technology and Knowledge Transfer as Drivers of Global Competitiveness, Antwerp, Belgium, November 16-18.
- Kotlar J., Signori A., De Massis A., Vismara S. (2016). Explaining the IPO pricing dilemma in family firms: Socioemotional wealth and multiple agency conflicts. *XXVII Scientific Annual Meeting AilG on Higher Education and Socioeconomic Development*, Bergamo, Italy, October 13-14.
- De Massis A., Kotlar J., Frattini F., Kammerlander N. (2016). The Paradoxical and Time-Varying Effects
 of Family Ownership on Absorptive Capacity. Academy of Management 2016 Annual Meeting,
 Anaheim, California (USA), August 7-9 (Selected for inclusion in the Academy of Management Best
 Paper Proceedings).
- Kotlar J., Signori A., De Massis A., Vismara S. (2016). The IPO Pricing Dilemma in Family Firms: Socioemotional Wealth and Multiple Agency Conflicts. *Academy of Management 2016 Annual Meeting*, Anaheim, California (USA), August 7-9.
- Rondi, E., Kotlar, J., De Massis, A., Jack, S. (2016). Toward a Process Model of Social Capital Actuation: Integrating Cognitive, Emotional and Temporal Lenses. Doctoral Workshop. Academy of Management 2016 Annual Meeting, Anaheim, California (USA), August 7-9.

- Bikfalvi A., Simon A., Llach J., Marques P., De Massis A. (2016). Family involvement and types of innovation outputs: evidence from European manufacturing firms. XXVI Congreso de Asociación Científica de Economía y Dirección de la Empresa (ACEDE), Vigo, Spain, June 26-28.
- Casprini E., De Massis A., Di Minin, A., Frattini, F., Piccaluga A. (2016). Making open innovation happen: The Loccioni case. XXVII ISPIM Innovation Conference – Blending Tomorrow's Innovation Vintage, Porto, Portugal, June19-22 (selected for the OI-NET research workshop with professor Henry Chesbrough).
- Magistretti S., Dell'Era C., De Massis A., Frattini F. (2016). Family governance and innovation in designintensive firms: Evidence from two longitudinal case studies. 23rd Innovation and Product Development Management (IPDM) Conference, Glasgow, Scotland, June 12-14.
- Sánchez-Marín G., Pemartín M., Monreal-Pérez M., De Massis A., Frattini F. (2016). Is there any learning-by-exporting effect on family firm product innovation? A longitudinal study. 23rd Innovation and Product Development Management (IPDM) Conference, Glasgow, Scotland, June 12-14.
- Rondi, E., De Massis, A. (2016). Is Social Capital Transferable? Family and Organizational Embeddedness at Work in Family Business Succession. Family Enterprise Research Conference (FERC). Nova Lima, BRA, June 4-6.
- Campopiano G., Rinaldi F., Sciascia S., De Massis A. (2016). Women and corporate social responsibility in family firms: Family vs. non-family strategic leaders. 2016 EURAM European Academy of Management, Paris, France, June 1-4.
- Smith C., Royer I., De Massis A. (2016). The influence of family firm characteristics on escalation of commitment. 2016 EURAM European Academy of Management, Paris, France, June 1-4.
- Monsen E., De Massis A., Heblich S., Audretsch D., Kotlar J. (2016). Generative capacity: A key catalysing resource for entrepreneurial activity and breakthrough innovation. 2016 United States Association for Small Business and Entrepreneurship (USASBE) Conference, San Diego, CA, USA, January 10-12 (recipient of Journal of Small Business Management's Editor's Choice Award).
- Casprini E., De Massis A., Di Minin, A., Frattini, F., Piccaluga A. (2015). Making family-driven innovation happen: Evidence from the Loccioni case study. *2nd Annual World Open Innovation Conference*, University of California, Berkeley, Silicon Valley, USA, November 18-20.
- Signori A., Kotlar J., De Massis A., Vismara S. (2015). Rate of substitution between economic and socioemotional wealth in family firm IPO underpricing. *Academy of Management 2015 Annual Meeting,* Vancouver, British Columbia, Canada, August 7-11 (Selected for inclusion in the *Academy of Management Best Paper Proceedings*).
- Mazzelli A., De Massis A. (2015). A contingent perspective and multidimentional conceptualization of problemistic search. Academy of Management 2015 Annual Meeting, Vancouver, British Columbia, Canada, August 7-11.
- Arzubiaga U., Kotlar J., De Massis A., Maseda A., Iturralde T. (2015). How Family Firms Turn Entrepreneurial Orientation into Innovation: the Strategic Role of the Board of Directors. *IFERA 2015* Annual World Family Business Research Conference "Tradition and Innovation in Family Business", Hamburg, Germany, June 30-July 4.

- De Massis A., Frattini F., Kotlar J., Messeni Petruzzelli A., Wright M. (2015). Innovation Through Tradition: The Success Secrets of Innovative Family Businesses. *R&D Management Conference*, Pisa, Italy, June 23-26.
- Uhlaner L.M., Matser I., Berent-Braun M.M., De Massis A., Floren M.H. (2015). Ownership Social Capital, Product Innovation Outputs and the Moderating Role of Ownership-Management Overlap. 15th Annual Conference of the European Academy of Management (EURAM), Warsaw, Poland, June 17-20.
- Dell'Era C., De Massis A., Frattini F. (2015). Innovation in family firms: An analysis of the impact of governance systems. *22th International Product Development Management Conference*, Copenhagen, Denmark, June 14-16. ISSN: 1998-7374.
- Sciascia S., De Massis A., Kotlar J. (2015). Reconceptualizing familiness: Revisiting a vital but troublesome construct. *Family Enterprise Research Conference*, Burlington, VT, USA, June 4-7.
- De Massis, A., Kotlar, J. (2015). Learning resources for family business education: A review and directions for future developments. Family Enterprise Research Conference, Burlington, VT, USA, June 4-7.
- De Massis A., Kotlar J., Mazzola P., Minola T., Sciascia S. (2014). Are They All Alike? Heterogeneity of Family Owners' Goals and P-P Agency Costs in Private Firms. Academy of Management 2014 Annual Meeting, Philadelphia, PA, August 1-5 (Selected for inclusion in the Academy of Management Best Paper Proceedings).
- Memili E, Fang H., De Massis A., Kotlar J. (2014). Generational Differences and International Diversification in Family Firms. Academy of Management 2014 Annual Meeting, Philadelphia, PA, August 1-5.
- Kotlar J., De Massis A., Chua J.H., Chrisman J.J. (2014). Into the maze of family business definitions: A
 quest for common ground. IFERA 2014 Annual World Family Business Research Conference "Cooperation Within and Amongst Family Businesses", Lappeenranta, Finland, June 24-27 (Received the
 Best Research Paper Award).
- De Massis, A., Kotlar, J., Frattini, F., Messeni-Petruzzelli, A. (2014). Leveraging tradition to innovate the family firm: Lessons for family business practitioners. *Family Enterprise Research Conference*, Portland, Oregon, June 21-23 2014 (Received the Best Practitioner Focused Paper Award).
- Fletcher D., De Massis A., Nordqvist M. (2014). Qualitative research in family business inquiry: reviewing past trends and planning for new futures. *IFERA 2014 Annual World Family Business Research Conference "Co-operation Within and Amongst Family Businesses", Lappeenranta*, Finland, June 24-27.
- Kotlar J., De Massis A., Campopiano (2014). Theory building, theory testing and impact of family business studies. 14th Annual Conference of the European Academy of Management (EURAM), Valencia, Spain, June 4-7 (Nominated as finalist for Best Paper Award).
- Minola T., Baù M., De Massis A., Chirico F. (2014). Behind slack and firm performance: The moderating roles of family ownership and high-tech industry. Accepted for presentation at *Strategic Management Society (SMS) 34th Annual Conference*, Madrid, Spain, September 20-23.

- De Massis, A., Kotlar, J., Jack, S., Chua, J. (2014). CEO responses to internal stakeholder claims: An analysis of family firms. *Family Enterprise Research Conference*, Portland, Oregon, June 21-23.
- Memili E., Fang H., Chrisman J., De Massis A. (2014). The Prevalence of Small-to-Medium Size Family-Owned Firms and Economic Growth: A Longitudinal Data Analysis. 2014 United States Association for Small Business and Entrepreneurship (USASBE) Conference, Fort Worth, Texas, January 9-12 (Received the USASBE Best Paper in Entrepreneurship and Public Policy Award and the Honorable Mention for USASBE Best Paper in Family Business).
- Croce, A., De Massis, A., Frattini, F. and Kotlar, J. (2014). Drivers of innovation investments in family and non-family firms. 21th International Product Development Management Conference, Limerick, Ireland, June 15-17. ISSN: 1998-7374.
- Kotlar J., De Massis A., Frattini F., Fang H. (2013). The interplay between family and business logics and the R&D strategy of private firms. XXIV Scientific Annual Meeting AilG on Entrepreneurship, Innovation and the Engine of Growth, Milan, Italy, October 17-18.
- De Massis A., Sieger P., Chua J., Vismara S. (2013). Family Firm Incumbent's Attitude Toward Intrafamily Succession: Antecedents and Effects on Intentions. *Academy of Management 2013 Annual Meeting*, Orlando, FL, August 9-13 (Selected for inclusion in the *Academy of Management Best Paper Proceedings*).
- Marler L., De Massis A. (2013). Intra-family Succession in the Family Firm: The Role of Incumbent Proactive Personality. *Academy of Management 2013 Annual Meeting*, Orlando, FL, August 9-13.
- Kotlar J., De Massis A., Fang H., Frattini F. (2013). Behavioral Antecedents of R&D Investments: Strategic Reference Points in Family and Non-Family Firms. Academy of Management 2013 Annual Meeting, Orlando, FL, August 9-13.
- Basco R., De Massis A., Kotlar J. (2013). Search Breadth and Innovation in Family Firms: Evidence from a Natural Resource-Based Cluster in Chile. IFERA 13th Annual World Family Business Research Conference "Ownership, Governance, and Value in Family Firms". St. Gallen, Switzerland, July 2-5.
- Memili E., Fang H., Kotlar J., De Massis A., Chrisman J.J. (2013). Family Involvement and Publicly-Traded Family Firm Performance: The Mediating Role of Corporate Governance Provisions. IFERA 13th Annual World Family Business Research Conference "Ownership, Governance, and Value in Family Firms". St. Gallen, Switzerland, July 2-5.
- Campopiano G., De Massis A. (2013). Family Involvement and Corporate Social Responsibility in Private Small- and Medium-Sized Family Firms. 13th Annual Conference of the European Academy of Management (EURAM), Istanbul, Turkey, June 26-29.
- De Massis A., Chirico F., Kotlar J., Naldi L. (2013). The Temporal Evolution of Proactiveness in Family Firms: The Horizontal S-Curve Hypothesis. 13th Annual Conference of the European Academy of Management (EURAM), Istanbul, Turkey, June 26-29.
- Frattini F., Kotlar J., De Massis A., Fang H. (2013). R&D Investment Variations in Family and Non-family Firms: A Reference Point Theory Perspective. *Proceedings of the 20th International Product Development Management Conference*, Paris, France, June 23-25. ISSN: 1998-7374.

- Kotlar J., De Massis A., Frattini, Chrisman J., Nordqvist M. (2013). Product Development in Family Firms: An Analysis of Success Factors. *Proceedings of the 20th International Product Development Management Conference*, Paris, France, June 23-25. ISSN: 1998-7374.
- Campopiano G., De Massis A. (2013). Corporate Social Responsibility in Private Small- and Mediumsized Family Firms: the Role of Family Involvement in the Ownership and Management of the Firm. EIASM 9th Workshop on Family Firm Management Research, Helsinki, Finland, May 24- 25.
- De Massis A., Kotlar J., Frattini F., Nordqvist M., Chrisman J. (2013). Family Governance and Product Development in Family Firms: An Analysis of Success Factors. *Family Enterprise Research Conference*, Viña del Mar, Chile, May 17-19.
- Memili E., Fang H., Kotlar J., De Massis A., Chrisman J. (2013). First and Later Generation Family Owners and International Diversification: A Longitudinal Analysis of US Publicly-Traded Family Firms.
 Family Enterprise Research Conference, Viña del Mar, Chile, May 17-19.
- Minola T., Baù M., Chirico F., De Massis A. (2013). Slack and Performance in Family Firms: the Role of Family Influence and Technological Intensity. Family Enterprise Research Conference, Viña del Mar, Chile, May 17-19.
- Minola T., Kotlar J., De Massis A., Cassia L. (2012). The Hyper-Growth of Family SMEs. *Recontres de St-Gal 2012*, St. Gallen, Switzerland, September 3-5.
- De Massis A., Kotlar J. (2012). Prioritizing Stakeholders In Family Firms: CEO Responses To Stakeholder Attributes And Goals. Academy of Management 2012 Annual Meeting, Boston, MA, August 3-7.
- Kotlar J., De Massis A., Frattini F., Bianchi M., Fang H. (2012). Technology acquisition in family-controlled firms: a longitudinal analysis of Spanish manufacturing firms. *Proceedings of the 19th International Product Development Management Conference*, Manchester, U.K., June 17-19. (selected in the top 8 papers for possible inclusion in the special issue of the *Journal of Product Innovation Management*). ISSN: 1998-7374.
- De Massis, A., Frattini, F., Kotlar, J., Nordqvist, M., Chrisman, J.J. (2012). Product Innovation in Family Firms: an Analysis of the Critical Success Factors. *IFERA 12th Annual World Family Business Research* Conference. Bordeaux, France, June 26-29.
- Kotlar, J., De Massis, A. (2012). Goal setting in family firms: The who, the what, and the how. *IFERA* 12th Annual World Family Business Research Conference, Bordeaux, France, June 26-29.
- Campopiano G., De Massis A. (2012). Corporate Social Responsibility Reporting: A Content Analysis in Family and Non-family Firms. *IFERA 2012, 12th Annual World Family Business Research Conference*, Bordeaux, France, June 26-29.
- Cassia, L., De Massis, A., Kotlar, J., Minola, T. (2012). The hyper-growth of family-owned firms: evidence from European SMEs. Babson College Entrepreneurship Research Conference (BCERC), Neeley School of Business, Texas Christian University, Fort Worth, Texas, USA, June 6-9. (summary published in the 2012 issue of Frontiers of Entrepreneurship Research, ISSN 0740-7416).

- Campopiano G., Cassia L., De Massis A. (2012). Small- and Medium-sized Family Firms and Corporate Social Responsibility. An Exploratory Study. EURAM European Academy of Management, Rotterdam, The Netherlands, June 6-8.
- Kotlar J., De Massis A., Cassia L. (2012). Family Business Goals: The Perspective Of Internal Stakeholders. *EURAM European Academy of Management*, Rotterdam, The Netherlands, June 6-8.
- Campopiano G., De Massis A. (2012). A Content Analysis on Corporate Social Responsibility Reporting
 in Family vs. Non-family Firms. *EIASM 8th Workshop on Family Firm Management Research*,
 Jönköping, Sweden, May 31-June 2 (Received Honorable Mention for Best Paper Award).
- De Massis A., Frattini F., Kotlar J., Nordqvist M., Chrisman J.J. (2012). Product Innovation in Family Firms: An Analysis of the Critical Success Factors. *EIASM 8th Workshop on Family Firm Management Research*, Jönköping, Sweden, May 31-June 2.
- Cassia, L., De Massis, A., Kotlar, J., Minola, T. (2012). The hyper-growth of family-owned firms: evidence from European SMEs. *Proceedings of the International Symposium on Entrepreneurship and Innovation "Entrepreneurial Strategies and Policies for Economic Growth"*, Venice, Italy, May 23-25. ISBN: 978-8-8629-2266-1.
- Kotlar, J., De Massis, A. (2012). Goal setting in family firms: The who, the what, and the how. Family
 Enterprise Research Conference, Montreal, Canada, May 11-13 (Received Best Paper Award and
 Best Doctoral Award).
- Campopiano G., Cassia L., De Massis A. (2012). Corporate Social Responsibility: A Survey among SMEs in Bergamo. 2012 World Conference on Business, Economics and Management, Belek, Antalya, Turkey, May 4-6.
- Campopiano G., De Massis A. (2012). Corporate Social Responsibility Reporting: A Content Analysis in Family and Nonfamily Firms *EFMD Entrepreneurship Conference*, Maastricht, The Netherlands, March 5-6.
- Campopiano G., Cassia L., De Massis A. (2012). A Stakeholder Perspective on Corporate Social Responsibility in Family Business. *EFMD Entrepreneurship Conference*, Maastricht, The Netherlands, March 5-6.
- Halkias D., Pizzurno E., De Massis A., Fragoudakis M. (2012). Halal Products and Services offered by Italian Family Businesses in the Tourism and Hospitality Sector: Brief Case Studies of Entrepreneurship and Innovation. *The 2nd Annual Global Islamic Marketing Conference*, Abu Dhabi, United Arab Emirates, January 16-18.
- De Massis A., Frattini F., Kotlar J. (2011). Product innovation in family firms: an analysis of the critical success factors. RENT XXV – Research in Entrepreneurship and Small Business Conference – 25th Anniversary Conference (EIASM), Bodø, Norway, November 16-18. ISSN: 2219-5572.
- De Massis A., Kotlar J., Cassia L. (2011). How Do Family Firm CEOs Perceive their Competitive Advantages and Disadvantages? Empirical Evidence from the Transportation Industry. RENT XXV – Research in Entrepreneurship and Small Business Conference – 25th Anniversary Conference (EIASM), Bodø, Norway, November 16-18. ISSN: 2219-5572.

- De Massis A., Sieger P., Vismara S. (2011). The intention for intra-family succession in family firms.
 RENT XXV Research in Entrepreneurship and Small Business Conference 25th Anniversary Conference (EIASM), Bodø, Norway, November 16-18. ISSN: 2219-5572.
- Cassia L., De Massis A., Meoli M., Minola T. (2011). Entrepreneurship research centers: resource, orientation and performance. RENT XXV Research in Entrepreneurship and Small Business Conference 25th Anniversary Conference (EIASM), Bodø, Norway, November 16-18. ISSN: 2219-5572.
- De Massis A., Frattini F., Bianchi M., Sikimic U. (2011). How to leverage early adopters to increase new product customer acceptance: evidence from high-technology markets. *Proceedings of the 5th European Conference on Management of Technology, EuroMOT 2011, Platforms and innovation: In search of efficiency and effectiveness*, Tampere, Finland, September 18-20 (Received 2nd Runner-up, Best Paper Award). ISBN: 978-952-15-2632-9.
- Cassia L., De Massis A., Frattini F., Pizzurno E. (2011). The management of product innovation in small firms: differences between family and non-family firms from a RBV perspective. 3rd Workshop on "SME Innovation Processes" Challenges Beyond the Crisis, Urbino, Italy, September 16-17. ISBN: 978-88-85363-56-4.
- De Massis A., Kotlar J., Chua J. H., Chrisman J. J., Sharma P. (2011). Ability and Willingness in Family Business Research: Implications for Theory and Empirical Studies. *Proceedings of IFERA Sicily 2011* 11th Annual World Family Business Research Conference, Palermo, Italy, June 28-July 1. ISBN: 978-88-95272-99-3.
- Campopiano G., Cassia L., De Massis A., Kotlar J. (2011). Influence of Family Involvement in Ownership and Management on SMEs Performance: Theoretical Underpinnings and Empirical Evidence. *Proceedings of IFERA Sicily 2011 11th Annual World Family Business Research Conference*, Palermo, Italy, June 28-July 1 (Nominated for Best Paper Award). ISBN: 978-88-95272-99-3.
- Cassia L., De Massis A., Frattini F., Pizzurno E. (2011). Exploring the differences in product innovation management between family and non-family firms. *The R&D Management Conference 2011 "R&D, Sustainability and Innovation: the need for new ideas, initiatives and alliances"*, Norrköping, Sweden, June 28-30. ISBN 978-0-9559367-3-9.
- Campopiano G., Cassia L., De Massis A. (2011). Corporate Social Responsibility in Family vs. non-Family Enterprises: An exploratory study. *International Council for Small Business (ICSB) 2011 World Conference*, Stockholm, Sweden, June 15-18. ISBN: 978-0-9819028-3-8.
- Cassia L., De Massis A., Meoli M., Minola T. (2011). Entrepreneurship Research Centers: Resource,
 Orientation and Performance. Babson College Entrepreneurship Research Conference (BCERC),
 Whitman School of Management at Syracuse University, Syracuse, NY, June 8-11 (summary published
 in the 2011 issue of Frontiers of Entrepreneurship Research, Vol. 31, No. 16, Article 2 ISSN 07407416).
- Campopiano G., Cassia L., De Massis A., Kotlar J. (2011). The impact of family ownership and TMT composition on SMEs' financial performance: an empirical study. *International Council for Small Business* (ICSB) 2011 World Conference, Stockholm, Sweden, June 15-18. ISBN: 978-0-9819028-3-8.

- De Massis A., Kotlar J., Chua J. H., Chrisman J. J., Sharma P. (2011). The differences of family firms: an ability and willingness perspective. *EIASM 7th Workshop on Family Firms Management Research*, Witten, Germany, May 27-29 (**Received Honorable Mention for Best Paper Award**).
- De Massis A., Kotlar J., Chua J. H., Chrisman J. J., Sharma P. (2011). Family's Ability and Willingness: Determinants of Family Business Behavior. 2011 Family Enterprise Research Conference (FERC), Grand Rapids, Michigan, USA, May 6-8.
- Campopiano G., Cassia L., De Massis A., Kotlar J. (2011). An empirical investigation on the effects of "familiness" on SMEs' financial performance. *EIASM 7th Workshop on Family Firms Management Research*, Witten, Germany, May 27-29. (Received Honorable Mention for Best Paper Award).
- Campopiano G., Cassia L., De Massis A., Kotlar J. (2011). Family ownership, Family management and firms' financial performance: An empirical investigation on SMEs in the Bergamo Area. 2011 EFMD Entrepreneurship Conference, Tallinn, Estonia, February 21-22 (Received Best Paper Award).
- Campopiano G. Cassia L., De Massis A. (2011). Why Do Enterprises Embrace Corporate Social Responsibility? 2011 EFMD Entrepreneurship Conference, Tallinn, Estonia, February 21-22.
- Cassia L., De Massis A., Pizzurno E. (2010). An empirical investigation on strategic innovation and new product development in Italian family firms. RENT XXIV - Research in Entrepreneurship and Small Business (EIASM), Maastricht, The Netherlands, November 18-19. ISSN: 2219-5572.
- Cassia L., De Massis A., Pizzurno E. (2010). New Product Development in Family VS. Non-Family Businesses: an exploratory investigation in the Italian landscape. *EIASM 17th International Product* Development Management Conference, Murcia, Spain, June 13-15. ISSN 1998-7374.
- Cassia L., De Massis A., Pizzurno E. (2010). How do family firms manage the New Product Development Process? *EIASM 6th Workshop on Family Firms Management Research*, Barcelona, Spain, June 6-8.
- Cassia L., De Massis A., Pizzurno E. (2010). Exploring Strategic Innovation and New Product Development in Family Firms: a theoretical framework and an empirical study. *The Eighteenth Annual High Technology Small Firms Conference*, Enschede, The Netherlands, May 25-28. ISBN: 978-90-365-3031-6.
- Cassia L., De Massis A., Meoli M., Minola T. (2010). Promoting Entrepreneurship research and education: empirical analysis on European Centres. *Research Exchange Workshop on Technological Entrepreneurship and Innovation Management*, Padua, Italy, March 16-17.
- Chiesa V., De Massis A. (2006). The Growing Market for Nanotech Applications and the Emerging Business Models: Insights from the Case of Italy. *Proceedings of the Second European Conference on Management of Technology, EuroMOT 2006*, Birmingham, United Kingdom, September 10-12. ISBN: 1-85449-411-2.
- Chiaroni D., Chiesa, V., De Massis A., Frattini, F. (2006). Technical And Scientific Services As Technology Bridges In Knowledge-Intensive Industries. 26th Strategic Management Society (SMS) Annual International Conference, Vienna, Austria, October 29-November 1.

- Chiesa, V., De Massis, A., Giorgino, M., Viviani, D. (2006). Entrepreneurial learning in high-tech start-ups: a conceptual framework and an empirical study. *RENT XX Research in Entrepreneurship and Small Business (EIASM)*, Brussels, Belgium, November 22-23-24. ISBN: 90-5095-632-7.
- Chiesa, V., De Massis, A., Giorgino, M., Viviani, D. (2006). Exploring the Entrepreneurial Learning process: a multiple case study in the Italian landscape. Second BEPART Conference Towards Entrepreneurial Regions: Universities & Innovation Networks Challeged by the Knowledge Society, Tartu, Estonia, October 26-27.
- Chiesa, V., De Massis, A., Giorgino, M., Viviani, D. (2006). A Model of Entrepreneurial Learning: some empirical evidence from Italian high-tech start-ups. *EFMD 36th Entrepreneurship, Innovation and Small Business (EISB) Conference*, Southampton, United Kingdom, September 6-8.
- Chiaroni D., Chiesa, V., De Massis A., Frattini, F. (2006). The role of technical and scientific services in knowledge-intensive industries: evidences from the Italian biotech and nanotech industries. *R&D Management Conference* 2006, Lake Windermere, Cumbria, England, July 5-7. ISBN: 0-9540016-7-2.
- De Massis A., Della Ventura A., Karathanasis T., Tosi G., Zuffi, S. (2006). Promoting Cultural Tourism across Mediterranean Countries through ICT technologies: The Daedalus Project. ENTER 2006 International Federation for IT and Travel & Tourism (IFITT)'s Global Travel & Tourism Technology and eBusiness Conference, Lausanne, Switzerland, January 18-20.
- De Massis A., Della Ventura A., Karathanasis T., Tosi G., Zuffi, S. (2006). Promoting Cultural Tourism across the Mediterranean: an Experience in the Framework of the EUMEDIS Programme. *International Tourism Conference 2006 New Perspectives and Values in World Tourism & Tourism Management in the Future*, Alanya, Turkey, November 20-26.
- Chiesa, V., De Massis, A. (2005). A taxonomy of Corporate Venturing forms: empirical evidence and managerial implications. RENT XIX - Research in Entrepreneurship and Small Business (EIASM), Naples, Italy, November 17-18.
- Chiesa, V., De Massis A., Frattini, F., Manzini, R. (2005). Selling technology services to innovators: the case of nanotech Italian companies. *12th International Product Development Management Conference (EIASM)*, Copenhagen, Denmark, June 12-14.
- Chiesa, V., De Massis, A. (2005). Managing succession in family business: empirical evidence and best practices. *Workshop on Family Firm Management Research (EIASM)*, Jonkoping, Sweden, June 9-11.
- Chiesa, V., De Massis A., Frattini, F. (2005). Emerging business models in TSS: the case of nanotechnology in Italy. *IAMOT 14th International Conference on Management of Technology*, Vienna, Austria, May 22-26. ISBN: 0-9712964-7-2.

TEACHING

TEACHING EXPERIENCE

From September, Free University of Bozen-Bolzano, Italy

2016

Doctoral

Convenor of the Qualitative Research Methods module

Postgraduate

Convenor of the Family Business Management module

This module provides students with theoretical frameworks and practical tools to build an enlightened understanding of how to work entrepreneurially and professionally, in and with family firms, and manage the unique challenges and dilemmas faced by family enterprises effectively. Topics covered include governance, strategy, innovation and entrepreneurial management, leadership succession, lifecycles and temporal family dynamics, innovation, professionalization and stakeholder management.

Convenor of the Research Coaching Lab module

Lectures in the Entrepreneurship Lab module (only 2016-17)

Undergraduate

Convenor of the Introduction to Family Business module (then named Management of SMEs)

This new module provides students with fundamental knowledge and basic tools to understand how to manage and organize family businesses.

Since 2017, I organize an annual cycle of guest lectures on "Management Challenges for Family Business in the Digital and Global Economy" involving entrepreneurs, owners, senior executives and practitioners from leading family firms from Italy and abroad such as Loacker, Riso Gallo, Natuzzi, Hengdian Group, THUN, Markas, Senfter, Salewa, Durst Group, Niederstatter, Pellini Caffé.

January 2015 - present

MIP POLITECNICO DI MILANO SCHOOL OF MANAGEMENT

Executive

Series of lectures on succession and family business management and innovation through tradition to the car dealers of Fiat Chrysler Automobiles (currently 3rd edition).

Co-convenor of and lecturer at the Family Business Management course in the Executive MBA program that I designed (since 2017).

Lecturer on Managing Innovation in Family Firms at the International Flex Executive MBA (since 2017).

May 2019 - present

ASSOCIAZIONE ITALIANA PRIVATE BANKING (AIPB)

Executive

Lectures on family business succession and generational transitions

2021 and 2022

SIMA ("SOCIETÀ ITALIANA DI MANAGEMENT," ITALIAN ASSOCIATION OF MANAGEMENT SCHOLARS), METHODS SCHOOL

Doctoral

Lecturer on "Conducting a systematic review of the literature."

May 27, 2022

UNIVERSITY OF PISA

Executive

Lecture on "Generational transitions and growth challenges of family business" within the Executive Master in Scalability.

May 24, 2022

AIDAF (ITALIAN ASSOCIATION OF FAMILY ENTERPRISES)

Executive

Seminar on "The world of family offices: Genesis, types and evolution" within the education program targeted to the next generation members of Italian family

enterprises.

November 12, 2021 Universität Siegen

Doctoral

Speaker at the course "Staying in Academia - the journey of the makers of modern

Entrepreneurship."

December 9, 2020 University of Catania

Postgraduate

Lecture on innovation in family business in the innovation and business model class.

June 25, 2020 CFMT - CENTRO FORMAZIONE MANAGEMENT DEL TERZIARIO E MIP POLITECNICO DI

MILANO

Lecture on "Innovation Through Tradition" (ITT) at the Graduation day of the Smart

Executive Program.

May 29, 2020 STUDIUM GENERALE, UNIBZ

Lecture on "Innovation Through Tradition (ITT) in the family business" (available here:

https://youtu.be/4QVVKPwEt48)

November 8, 2019 Zhejiang University Hangzhou, China

Doctoral

Workshop on "Family business innovation research"

May 10, 2019 and November 30, 2018 LOMBARDY REGION'S EXECUTIVE SCHOOL ("SCUOLA DI ALTA FORMAZIONE DELLA

LOMBARDIA - SAF")

Executive

Lectures on "The family-business-ownership system and its key features", "Managing innovation in family firms" and "Family businesses strategy" to the chartered accountants and other business professionals enrolled in the Lombardy region SAF, a practice-oriented school of excellence aimed to offer professional development

training.

April 12-13, 2019 ITALIAN FORENSIC ASSOCIATION ("ASSOCIAZIONE NAZIONALE FORENSE – ANF PESCARA)

Executive

Two lectures on "Managing succession in family business."

July 3, 2018 IFERA 2018 DOCTORAL & FACULTY DEVELOPMENT CONSORTIA

Doctoral & Postdoctoral

Seminar on "Jumping on the family business spacecraft: Trends (and opportunities) in

research on family enterprises"

Seminar on "Overcoming the theory-practice divide in family business research:

Toward an engaged model of scholarship" (with Rania Labaki)

May 8, 2018 EIASM EDEN Course on Innovation Management and Economics, Brussels,

BELGIUM Doctoral

Seminar on "Managing innovation in family enterprises and SMEs"

October 19-20, 2017 UNIVERSITAT LIECHTENSTEIN

Postgraduate

Convenor of the Succession Management module

October 4, 5, 12, PRADER BANK WORKSHOPS IN VERONA, TRENTO AND BOLZANO

Executive

2017

Seminars on "Power transfer and succession in family business"

September 19, 2017

COURSE FOR CHINESE FAMILY BUSINESS OWNERS AND MANAGERS, WISELINX EXECUTIVE

EDUCATION, KING'S COLLEGE, LONDON, UK

Executive

Seminar on "Power and succession in family business"

August 5, 2017

DOCTORAL CONSORTIUM OF THE TIM DIVISION OF THE ACADEMY OF MANAGEMENT

Doctoral

Seminar on "Setting up a successful research center and impactful research agenda"

January 23-26, 2016

University of Economics VSE, Prague

Doctoral

Workshop on "Qualitative research methods"

Postgraduate

Seminars on "Management of family enterprises"

November 6, 2017

ZHEJIANG UNIVERSITY HANGZHOU, CHINA

Doctoral

Workshop on "Qualitative research methods"

May 11-13, 2016

SCUOLA SUPERIORE OF UNIVERSITY OF CATANIA

Postgraduate

Seminars on intra-family succession, family business governance and innovation management in family firms

October 2014 -August 2015 LANCASTER UNIVERSITY MANAGEMENT SCHOOL

Postgraduate

Convenor of the new Family Enterprise Management module (ENTR509) in the MSc in Entrepreneurship, Innovation and Practice (I am currently developing this module). The module is linked to the *Family Enterprise Case Competition* (FECC) and involves practice-oriented laboratories aimed to coach students on how to analyze and solve real-life family business cases. The module evaluation report sheet for the course in its first year (academic year 2014-2015) reported overall students' assessment of 4.44/5 (full details on teaching evaluations in attachment).

October 2013 – August 2015 LANCASTER UNIVERSITY MANAGEMENT SCHOOL

Undergraduate

Convenor of the Family Business module (ENTR314).

The module evaluation report sheet for my first year as convenor of this module (academic year 2013-2014) reported overall students' assessment of 4.2/5, with quality of teaching's assessment of 4.5/5 and preparation of teaching staff's assessment of 4.6/5 (full details on teaching evaluations in attachment).

Executive

Development of pedagogy and executive education programs for family businesses and SMEs. The first workshop, entitled, Innovation and Growth in Family Business, was convened on March 19-20 2014 and was attended by 22 owners and managers from small- and medium-sized family firms in the North West of U.K.

I am now working on the launch of a new executive education programme, called "Leadership for Family Businesses", which is supposed to start in October 2015.

May 4-6 2015

UNIVERSITY OF GIRONA, GIRONA, SPAIN

Doctoral

Workshop (May 6) on "Qualitative methods in family business research"

Postgraduate

Seminars (May 4-5) on "Innovation management in family businesses."

April 7-8 2015

DUBLIN CITY UNIVERSITY, DUBLIN, IRELAND

Doctoral

Workshop (April 7) on "Publishing with the Case Study Method in the Family Business Field."

Executive

Seminar (April 8) on "Challenges of managing innovation in family businesses."

March 16-19 2015

UNIVERSIDAD DEL DESSARROLLO, CHILE

Executive

Seminar on "Innovation in the Family Firm."

Undergraduate

Seminar on "Family business and innovation."

January 2010 – 2014

UNIVERSITY OF BERGAMO

Postgraduate

Convenor of the Strategic Management (Advanced) module (37173b) in the last year of the MSc in Management Engineering - English degree.

This course is practice-oriented and is based on an innovative teaching method: the students work in cross-country project teams with peer students from Lancaster University Management School (ENTR506 module) and use social media to codevelop project works on entrepreneurship- and innovation-related topics.

January 2012 -December 2014

SCHOOL OF MANAGEMENT (SDM) OF THE UNIVERSITY OF BERGAMO AND CENTER FOR YOUNG AND FAMILY ENTERPRISE

Executive

Scientific Director (Chairman of the Scientific Committee) and Co-Founder of the Executive Program "Go.In — Entrepreneurship and Innovation for the Internationalization of SMEs", launched by the Center for Young and Family Enterprise (CYFE) and the School of Management (SdM) of the University of Bergamo and targeted at entrepreneurs in small and medium enterprises and family firms.

Convenor of the Family Business module in the Advanced Executive Program "Go.In - Entrepreneurship and Innovation for the Internationalization of SMEs", and lecturer on "Leadership Succession and Transition of Power", "Family Governance at Work: Organizational Goal Setting, Innovation and Technology Management" and "Innovation in Family Business".

Convenor of the International Strategy and Family Business modules in the Basic Executive Program "Go.In - Entrepreneurship and Innovation for the Internationalization of SMEs".

Member of the Scientific Committee of the Executive Program on Strategic Management ("Master in Strategia e Direzione d'Impresa") organized by Confcooperative Bergamo and the School of Management (SdM) of the University of Bergamo.

Lecturer of Business Planning and Strategic Decision Making in the same executive program.

July 2014

IMPERIAL COLLEGE BUSINESS SCHOOL, LONDON, UK

Executive

Lecture on management of family business businesses to Chinese Entrepreneurs (organized by Shanghai Jiaotong University, China).

January 2010 – September 2011

UNIVERSITY OF BERGAMO

Postgraduate

Lecturer in the Entrepreneurship module (37027) within the MSc in Management Engineering.

Undergraduate

Convenor of the Business Economics and Organization module (20085) in the Bachelor of Science in Building Engineering, specialization in Business Management.

Convenor of the Management Control Systems module (21037) in the Bachelor of Science in Computer Engineering.

January 2010 – September 2013

Università Carlo Cattaneo Liuc di Castellanza

Postgraduate

Lecturer in the Management Control Systems module (English degree) and "Sistemi di Controllo di Gestione" (Italian degree) in the MSc in Management Engineering.

March 2004 - present

MIP POLITECNICO DI MILANO SCHOOL OF MANAGEMENT

Executive

Lecturer in MBAs and executive courses on a variety of topics ranging from business planning to decision making, innovation management, and family business.

Co-founder, convenor and Scientific Coordinator of the Executive Masters in "Entrepreneurial Management" ("Management per l'Imprenditorialità" – 2005, 2006) and "Family Business Management" ("Gestione dei Business Familiari" – 2006).

March 9 2013

GEOSPATIAL PARTNER CONFERENCE 2013, ROME, ITALY

Executive

Workshop on "Transition of Power and Factors Preventing Succession" at the Geospatial Partner Conference organized by the listed multinational company Trimble and attended by 200+ entrepreneurs from all over the world (at the same conference I also gave a keynote speech on leadership and succession management).

November 20 2012

JÖNKÖPING INTERNATIONAL BUSINESS SCHOOL, JÖNKÖPING UNIVERSITY, JÖNKÖPING, SWEDEN

Postgraduate

Lecture on Innovation and Strategic Change in the Strategic Management Basic module (JSCC17, course convenor Prof. Mattias Nordqvist).

November 15 2012

CENTER FOR FAMILY ENTERPRISE AND OWNERSHIP (CEFEO), JÖNKÖPING INTERNATIONAL BUSINESS SCHOOL, JÖNKÖPING UNIVERSITY, JÖNKÖPING, SWEDEN

Executive

Lecture on Innovation in Family Firms offered to the Swedish entrepreneurial families enrolled in the Hamrin Seminar Series.

October 10-11 2012

UNIPOL GRUPPO FINANZIARIO (ITALIAN FINANCIAL INSTITUTION), BOLOGNA, ITALY

Executive

Seminar on New Product Development and Project Management, offered to the managers of the C.R.U. division of Unipol Gruppo Finanziario (one of the largest financial institutions).

September 10 2012

STARTCUP SCHOOL OF THE START-CUP MILANO-LOMBARDIA (BUSINESS PLAN COMPETITION), DALMINE, ITALY

Executive

Seminar on International Business Opportunities and Design of International Business Models, offered to aspiring entrepreneurs participating to the business plan competition of the Lombardy Region.

BERGAMO CHAMBER OF COMMERCE AND BERGAMO FORMAZIONE, BERGAMO, ITALY December 16 2011

Seminar on Young Entrepreneurship, offered to young start-uppers in Northern Italy.

WITTEN INSTITUTE FOR FAMILY BUSINESS (WIFU), PRIVATE UNIVERSITÄT November 9 2011

WITTEN/HERDECKE, WITTEN, GERMANY.

Doctoral

Seminar on Family Firms and Generational Transitions: Factors Preventing Intra-Family Succession, offered to family business scholars within the programme

"Between Rigor and Relevance in Family Business Research".

EXPORT BUSINESS SCHOOL ORGANIZED BY UNICREDIT GROUP October 6 2011

Executive

Seminar on Globalization and Competitive Strategies to Internationalize the Business, offered to 100 entrepreneurs participating to a 6-days educational programme aimed to foster exports and business internationalization among Italian SMEs.

START-CUP MILANO-LOMBARDIA (BUSINESS PLAN COMPETITION) July 14 2011

Seminar on "Developing the strategic plan and designing a scalable business model", offered to aspiring entrepreneurs participating to the most important business plan competition in Italy.

CONFINDUSTRIA BERGAMO, GIOVANI IMPRENDITORI (ITALIAN ASSOCIATION OF YOUNG March 31 2011 **ENTREPRENEURS**)

Executive

Seminar on "Managerial challenges and the problem of generational transitions in family firms", within the project "Figli d'Impresa" aimed to provide coaching and training services to the new generations of family businesses.

BERGAMO CHAMBER OF COMMERCE AND BERGAMO FORMAZIONE, BERGAMO, ITALY December 7 2010

Executive

practices Lecturer "Management tools and organizational professionalization and growth of micro and small enterprises" within the cycle of educational meetings for small and micro entrepreneurs.

October – December

2010

UNIPOL GRUPPO FINANZIARIO (UGF), THIRD ITALIAN FINANCIAL INSTITUTION

Executive

Convenor of a program on risk management and Solvency II within the Corporate

Training Plan of the group.

April 2007 – May

2009

ACCENTURE - MILAN, ITALY

Executive

Convenor of the Organizational Analysis and Design module in the corporate

education program.

November 2008 -

May 2009

ACCENTURE - MILAN, ITALY

Executive:

Convenor of the Strategy Fundamentals module in the corporate education program.

VENEZUELAN-ITALIAN CHAMBER OF COMMERCE (CAVENIT) AND TRASCENDENTIA January 26-27 2006

COMPETITIVA - VALENCIA, VENEZUELA

Executive

Lecture on Starting a new business: ingredients for success in entrepreneurship,

offered to entrepreneurs and family business owners in Venezuela.

POLITECNICO DI MILANO - MILAN, ITALY March 2004 -

February 2007 Undergraduate

Lecturer in the Business Economics and Organization module ("Economia ed

Organizzazione Aziendale").

Lecturer in the Business Administration module ("Gestione Aziendale").

March 2004 – February 2007

University of Milano-Bicocca - Milan, Italy

Undergraduate

Lecturer in the Business Economics and Organization I module ("Economia ed Organizzazione Aziendale I").

Graduate courses taught:

Lecturer in the Business Economics and Organization II module ("Economia ed Organizzazione Aziendale II").

PhD STUDENT SUPERVISOR

- Josip Kotlar: Family-Centered Non-Economic Goals and Strategic Behavior of Family Firms (University of Bergamo, graduation in December 2012 – Best Doctoral Award from the Family Enterprise Research Conference – FERC; 2011 EFMD Best paper award; research findings published in Financial Times, 4* and 3* journals such as ET&P, JPIM, JSBM, FBR).
- Giovanna Campopiano: Corporate Social Responsibility and Family Business: Different Perspectives to Explore an Under-investigated Topic (University of Bergamo, graduation in December 2012; 2011 EFMD Best paper award; research findings published in Financial Times and 3* journals such as JBE, JSBM, FBR).
- Emanuela Rondi: Toward a process view of resource orchestration: Social capital and qualitative study in family firm innovation; Lancaster University, graduation in three years in December 2016 with no revisions; research findings in preparation and under review at leading entrepreneurship and management journals (PhD funded by the UK Government Regional Growth Fund), jointly with Sarah Jack.
- Ambra Mazzelli: When problems knock at the organization's door: A theory of motivation to change, problemistic search and choice of action; Lancaster University, graduation in three years in December 2016 with no revisions; research findings already published in a Financial Times and 4* journal (PhD funded by Research & Development Management Association RADMA and the UK Government Regional Growth Fund), jointly with Sascha Walter.
- Feranita Feranita: Collaborative innovation in family firms: Collaborating within and beyond; Lancaster University, defense with minor revisions in three years in January 2018; publication of one article in an academic journal (JFBS) and one teaching case, other research outputs in preparation for submission at leading entrepreneurship journals (I and the other co-supervisor, Josip Kotlar, supported her to apply for the RADMA Doctoral Studies Programme Scholarship and secured funding for her both from RADMA and from a UK family business).
- Vittoria Magrelli: Understanding intergenerational tensions and innovation processes in family firms: A
 post-cognitive perspective; Lancaster University, defense with minor revisions in three years in February
 2020, f/t (the PhD student has been admitted to the LUMS PhD Program in Management, I supported her
 to apply for the LUMS scholarship and external funding and she was awarded the LUMS PhD
 Scholarship), jointly with Josip Kotlar.
- Bing Bing Ge: Intangible aspects of family involvement in family business: Knowledge management, history and strategy authenticity, Lancaster University, defense with minor revisions in three years in April 2021, f/t (the PhD student has been admitted to the LUMS PhD Program in Management, I supported her to apply for the LUMS scholarship and external funding and she was awarded the RADMA Doctoral Studies Programme Scholarship), jointly with Giovanna Campopiano and Josip Kotlar.
- Carlotta Benedetti: Authenticity, multiple identities and the self: A dynamic and multifaced understanding of family firms, defense with no revisions in three years in January 2022, f/t (the PhD student has been

awarded a scholarship by Unibz), jointly with Josip Kotlar as second supervisor. The doctoral thesis was awarded the **2022 Family Firm Institute (FFI) Best Dissertation Award**.

• Ruth Überbacher, *Understanding digital innovation in family firms*, defense with minor revisions in three years in January 2022, f/t (the PhD student has been awarded a scholarship by Unibz), jointly with Kurt Matzler.

CURRENT PHD STUDENTS

- (2019). Peter Truemmel, *Family business* (topic TBD), f/t (the PhD student has been awarded a scholarship by Unibz), jointly with Nadine Kammerlander.
- (2022). Patrik Hayoz. Family offices and philanthropy, p/t, jointly with Bingbing Ge.
- (2023). Yingting Zhu. Government rhetoric of the founder's legacy to sustain collective entrepreneurship, f/t, jointly with Bingbing Ge.

PhD Funding

With departmental colleagues I have secured studentships (fees and stipends) for Giovanna Campopiano, Josip Kotlar, Ambra Mazzelli, Emanuela Rondi, Feranita Feranita and Bing Bing Ge.

PhD Vivas/External Examination

- External examiner, Universidad de Burgos, Spain, Celia Dìaz Portugal, thesis on "The role of entrepreneurs' affective traits in their opportunity evaluation and willingness to act. Specificities of cultural and creative entrepreneurs," March 2, 2023.
- External Examiner, Universitat de Lleida, Spain, Manel Plana Farran, thesis on "Generation in Family Business: the Vague Standpoint of the Successor Family Farms and Generational Renewal," April 6, 2022.
- External Examiner, Lancaster University Management School, UK, Arndt Schulze, thesis on "Corporate Entrepreneurship: A Rising Field of Research," November 26, 2021.
- External Examiner, Witten/Herdecke University, Germany, Leopold von Schlenk-Barnsdorf, thesis on "Business Model Innovation in Family Firms," October 20, 2020.
- External Examiner, Hasselt University, Faculty of Business Economics, Mira Bloemen-Bekx, thesis on "Enriching the Early Phases of the Succession Process: An Explanation of the Role of Social Mechanisms in Business Families", December 20th, 2019.
- External Examiner, Università della Svizzera Italiana (USI), Institute of Management and Organization (IMO), Ivona Ljumic, thesis on "A socioemotional wealth investigation", December 12th, 2018.
- External Examiner, Maastricht University, School of Business and Economics, Jasper Brinkerink, thesis on "Innovation Management in Small and Medium-Sized Family Firms: The Role of Family-Induced Differences in Attitudes and Decision Models", January 12th, 2018.
- External Examiner, Universitat Autònoma de Barcelona (UAB), Spain, Malgorzata Kurak, thesis on "Three essays on innovation in family firms and corporate governance", December 20, 2017.
- External Examiner, University of the Basque Country, Spain, Unai Arzubiaga, thesis on "From entrepreneurial orientation to firm performance in family firms: Analyzing the influence of strategic decision making at the corporate and management levels", November 28, 2016.
- External Examiner, Politecnico di Milano, Italy, Andrea Boellis, thesis on "Corporate governance and internationalization strategies: The link between the family and entry mode choices", September 19, 2016.
- External Examiner at King's College London, for the entrepreneurship undergraduate modules introduced by the Undergraduate Examination Board at the Department of Management, for the term 2015-2018.
- External Examiner, Politecnico di Bari, Italy, Lorenzo Ardito, thesis on "The multiple factors enabling the commercial exploitation of inventions through new products. An investigation of low-carbon energy technologies", February 15th, 2015.
- External Examiner, University of Edinburgh, UK, Sara Lopez Gomez, thesis on "Innovation in Family Firm from Developing Countries: The Role of Familiness", December 17th, 2014.
- External Examiner, Politecnico di Milano, Italy, Sanson Roberto Gonzalez Mosso, thesis on "Family business performance", September 26th, 2014.

- External Examiner, Jonkoping International Business School, Sweden, Maria José Parada, thesis on "Developing Governance Structures in the Family Firm Context: From Decoupling to full institutionalization", final PhD seminar, September 5th, 2014.
- External Examiner, Witten/Herdecke University, Germany, Claudia Binz Astrachan, thesis on "Branding the family firm: an empirical exploration of the antecedents and consequences of family firm brand promotion", June 10th, 2014.
- Chair for the Viva of Michael Konopaski, Lancaster University Management School, thesis on "Entrepreneurial Learning Between and Across Generations in Family Businesses", January 21st 2014.
- External Examiner, Maastricht University, School of Business and Economics, Nicholas Classen, thesis on "Innovation in Family Businesses: Balancing Economic and Socioemotional Objectives", December 5th, 2013.
- External Examiner, University of Saskatchewan, Edwards School of Business, Lei Zhao, thesis on "Idiosyncratic Risk, Information Flow, and Earnings Informativeness for Family Businesses", February 8th, 2013.

PROFESSOR PROMOTION COMMITTEES

- External examiner in the Special Committee for evaluating the candidates for the Tenure Track Assistant / Associate / Full Professorship in Family Business Culture and Ownership at the Technische Universität München. March 2021.
- External examiner in the Special Committee for the evaluation of Dr Andreas Petrou for promotion to Full Professor at the Cyprus University of Technology, December 2020.
- External examiner for the evaluation of five candidates for a tenure track professorship at the University of Vienna, Austria, November 2020.
- External examiner for ("Commissario") in the selection board ("Commissione di Concorso") to appoint an Associate Professor of Management at the Università del Salento, Italy, September 2020.
- External examiner for the evaluation of Dr. Na Shen's application for promotion at the rank of Associate Professor in the Department of Business Administration in the Hong Kong Shue Yan University (HKSYU), Hong Kong, China, May, 2020.
- External examiner ("Commissario") in the selection board ("Commissione di Concorso") to appoint an Associate Professor of Management at the University of Bergamo, Italy, July 2019.
- External examiner ("Commissario") in the selection board ("Commissione di Concorso") to appoint an Associate Professor of Management at LUISS University, Italy, March 2018.
- External examiner for the evaluation of Dr. Junsheng Dou's application for promotion at the rank of Full Professor in the Department of Human Resources of Zhejiang University, China, November, 2018.
- External examiner for the evaluation of Dr. Shlomo Tarba's application for promotion at the rank of Full Professor in the College of Social Sciences of the University of Birmingham, UK, December 2017.
- External examiner for the evaluation of Prof. Josh Daspit's application for promotion and tenure at the rank of Associate Professor in the Department of Management and Information Systems of the College of Business at Mississippi State University, USA, October 2017.
- External examiner for the evaluation of Prof. Celina Smith's application for promotion to Associate Professor at Emlyon Business School, Lyon, France, March 2017.
- External examiner for the evaluation of Prof. Daniel Holt's application for promotion to Associate Professor in the Department of Management and Information Systems of the College of Business at Mississippi State University, USA, October 2014.
- External examiner for the evaluation of Dr. Nathan Greidanus' application for promotion to Associate Professor at Asper School of Business, University of Manitoba, Canada, November 2013.

MENTORING FOR EARLY STAGE RESEARCHERS

I served as Mentor in the European Council for Small Business and Entrepreneurship (ECSB) Career Mentoring Program (December 2013 – May 2014 and also 2016) and in the Adopt-a-member Mentoring Program of the Academy of Management (from 2013 to 2017). Since March 2014 I also serve on the FERC Careers Academy Advisory Board, the career academy created by FERC to provide mentoring to family business scholars at all career stages. Moreover, I have served in the faculty of doctoral and faculty development consortia (e.g., AoM, IFERA).

GRADUATE AND UNDERGRADUATE STUDENTS AND POSTDOCTORAL FELLOWS SUPERVISOR

- From 2013 to 2023, I have supervised 8 Postdocs/ 12 PhD students/ >100 Master Students from Free University of Bozen-Bolzano (Italy), Lancaster University (UK), University of Bergamo (Italy), Politecnico di Milano (Italy).
- Coach of teams of graduate students participating in the 2012 and 2013 business plan competition of the Lombardy Region in Italy ("StartCup Milano Lombardia").

ADMINISTRATION/MANAGEMENT

SERVICE TO THE UNIVERSITY (INSTITUTIONAL SERVICE)

March 2021 – 2022	Member of the Steering Committee of the MSc Entrepreneurship and Innovation of the Free University of Bozen-Bolzano
October 2018 – present	Head of the Research Cluster (Dept.) of Entrepreneurship, Innovation and Management at the Faculty of Economics & Management of the Free University of Bozen-Bolzano.
June 2019 - Present	Representative of the Free University of Bozen-Bolzano as member of the General Council ("Consiglio Generale") of the CUOA Foundation, one of the first Business Schools founded in Italy in the 50's, participated by different Italian universities and companies and aimed to promote and develop an entrepreneurship and management culture.
April 2017 – present	Deputy Head of the Permanent Selection Committee dedicated to evaluate and rank applications on Teaching Contract, Lecturing and Teaching Assistant openings in the field of Management (SEC-P/08), the Free University of Bozen-Bolzano.
January 2017 – present	Member of the Supervisory Board (Collegio dei Docenti per il Corso di Dottorato) of the PhD Programme in Management and Economics of the Free University of Bozen-Bolzano.
January 2017 – present	Member of the Degree Programme Council (Consiglio di Corso di Laurea Magistrale) of the Master in Entrepreneurship and Innovation of the Free University of Bozen-Bolzano.
March 2015 – 2016	Member of the Research Strategy Group of Lancaster University Management School, which is responsible of strategically assessing LUMS research initiatives and coordinating LUMS research activities.
November 2015 – September 2016	Member of the Committee for Sabbaticals of the Department of Entrepreneurship, Strategy & Innovation of Lancaster University Management School.
December 2009 – September 2016	Participation in various departmental and university related activities (e.g., commencement, faculty meetings, department meetings, teaching committees).
January 2012 – September 2013	Member of the Curriculum Committee ("Commissione Piano degli Studi") of the Faculty of Engineering, University of Bergamo, aimed at evaluating the program of studies of the students and authorizing possible variations to it.
May 2010 – September 2013	Member of the International Courses Committee ("Consiglio Piani degli Studi Internazionali") of the Department of Economics and Technology Management, Faculty of Engineering, University of Bergamo, aimed at assessing international candidates submitting their application to the University of Bergamo.
May 2010 – September 2013	Member of the Executive Committee and International Scientific Committee of CYFE, the research center for young and family enterprises of the University of Bergamo.

January 2010 – September 2013 Member of the Faculty Teaching Committee ("Consiglio di Corso di Studio Didattica") of the Department of Economics and Technology Management, Faculty of Engineering, University of Bergamo.

March–September 2013

Member of the task force that is working to innovate the Educational Offer of the University of Bergamo at both undergraduate and postgraduate level.

SERVICE TO PROFESSIONAL ORGANIZATIONS

Academic and Professional Associations

- Academy of Management (AoM)
- Strategic Management Society (SMS)
- Institute for Family Business (IFB)
- International Family Enterprise Research Academy (IFERA)
- Accademia Italiana di Economia Aziendale (AIDEA)
- Società Italiana di Management (SIMA)
- Italian Family Enterprise Research Academy (ITFERA)
- Family Enterprise Research Conference (FERC)
- Family Firm Institute (FFI)
- European Institute for Advanced Studies in Management (EIASM)
- European Council for Small Business and Entrepreneurship (ECSB)
- International Council for Small Business (ICSB)
- International Association for Management of Technology (IAMOT)
- Italian Association of Management Engineering (Associazione italiana Ingegneria Gestionale, AilG)
- Associazione Italiana per la Ricerca (AIR)
- Accenture Alumni Network
- Alumni Polimi Network

Professional Registers

- Engineering Licence, Pescara Engineering Association (subscription no. 1356), from February 12th, 2004.
- Insurance Agents Licence, Italian Insurance Agents Association (subscription no. 76818), from June 4th, 2002.

In September 2020, I have founded and serve as Chairman of the Scientific Committee of **the first Italian of Observatory on Generations and Intergenerationally** (until 2021).

Since December 2013, I have served as advisor in the **Technology Forum**, an international community that brings together top leaders and talents belonging to the four key players of successful innovations:

Research, Business, Finance and Government in order to provide stimuli for innovation, education, and entrepreneurship in Italy. http://www.technologyforum.eu

Given the major impact of scientific and technological developments on the economy and competitiveness, the Forum represents a valuable opportunity to share best practices, make proposals to the policy makers and meet influential personalities from around the world.

From 2014 to 2016, I have been engaged in the *Berkeley Innovation Forum*, a membership organization hosted by Henry Chesbrough, Faculty Director of the Garwood Center for Corporate Innovation at the University of California Berkeley that focuses on the innovation challenges confronting companies around the world.

Since 2016, I also serve on the **Supervisory Board** (SB) of the **INMAFOOD** consortium working on the topic of innovation management within the food sector. The SB is the decision-making body of the consortium for strategic decisions impacting on the project and its external relationships, in particular with the European Commission.

REVIEWER FOR PUBLIC FUNDING BODIES AND PRIVATE ORGANIZATIONS

- External reviewer for the evaluation of the Profile Area "Entrepreneurship in Context" within Jonkoping University, asked to assess the scientific quality of its research, its strategic profile, and the collaboration with surrounding society (February-March, 2022).
- Member of the *European Science Foundation College of Expert Reviewers* aimed to provide scientific assessments of project proposals submitted to the European Science Foundation (from April 2019).
- Expert reviewer for the Austrian Science Fund, the national research funding organization in Austria (May 2020).
- Expert reviewer for the Research Office of LUISS University Guido Carli, for the assessment of four research projects (February 2020).
- Expert reviewer for the Research Foundation Flanders (Fonds voor Wetenschappelijk Onderzoek Vlaanderen, FWO), a Belgian public research funding organization partnering with the European Science Foundation (February and March 2019).
- Expert reviewer for the Italian government in the National Assessment of Italian research in 2015-2019 (VQR 2015-2019).
- Expert reviewer for the Chief Research Office of the American University of Sharjah (AUS) located in the United Arab Emirates (November 2018).
- Expert reviewer for the Estonian Research Council (ETAg), the sole government foundation established to fund basic research in Estonia (August 2017, and September 2018).
- Expert reviewer for Autonomous Province of Trento for the assessment of the 2016-2017 Research Programme signed between the Autonomous Province of Trento and EURICSE, a research institute aimed to promote knowledge development and innovation for the field of cooperatives, social enterprises and other nonprofit organizations (June 2017).
- Expert reviewer for the National Science Center (NCN https://www.ncn.gov.pl/?language=en), the Polish government executive agency set up to support basic research in Poland (April 2017).
- Expert reviewer for the Italian government in the National Assessment of Italian research in 2011-2014 (VQR 2011-2014).
- External and independent reviewer for the Autonomous Province of Bolzano (Northern Italy) of a research project on family business succession (October, 2015).
- External and independent reviewer for the University of Padua research program "Progetto Giovani" (May 2015).
- Reviewer for the Singapore National Research Foundation (NRF), a department within the Prime Minister's Office that helps set the national direction for R&D by developing policies, plans and strategies for research, innovation and enterprise (RIE). Specifically, I have reviewed proposals submitted for the Science of Research, Innovation and Enterprise programme (SRIE) 1st grant call (October 2014).
- Reviewer for the United Arab Emirates University (UAEU). Specifically, I have reviewed a project proposal
 for the Office of the Deputy Vice Chancellor for Research & Graduate Studies (project budget: 198,000
 AED).
- External and independent expert for the Impulse Council of KU Leuven (University of Leuven, Belgium) in the evaluation of a research project proposal on family business requesting funding of € 105,000 (April 2014).

• External reviewer for the Polimi International Fellowships (PIF) Program of Politecnico di Milano, Italy (October 2014).

IEED SEMINARS CONVENED OR MODERATED AT LANCASTER UNIVERSITY MANAGEMENT SCHOOL

- Prof. Frank Hoy, Paul R. Beswick Professor of Innovation & Entrepreneurship, Worcester Polytechnic Institute, USA, June 15, 2015.
- Prof. Gloria Barczac, Editor-in-Chief of the *Journal of Product Innovation Management*, Northeastern University (USA), June 19-20, 2014.
- Prof. Sanjay Goel, President of the International Family Enterprise Research Academy (IFERA, the world's largest organisation for family business research), University of Minnesota Duluth (USA), May 11-14, 2014.
- Prof. Silvio Vismara, Associate Editor of *Small Business Economics* and Director of the CISAlpino Institute for Comparative Studies in Europe at the University of Bergamo (Italy) and University of Augsburg (Germany), May 1, 2014.
- Dr. Ascensión Barroso Martínez, Universidad de Extremadura (Spain), July 4, 2014.
- Dr. Erik Monsen, Lecturer, University of Strathclyde (UK), May 29, 2014.
- Dr. Antonio Messeni Petruzzelli, Lecturer, Politecnico di Bari (Italy), March 25, 2014.
- Dr. Jacqueline Jackson and Dr. Josip Kotlar, Lancaster University (UK), February 6, 2015.

PRACTITIONER WORKSHOPS DESIGNED OR FACILITATED AT LANCASTER UNIVERSITY MANAGEMENT SCHOOL

- "Critical Issues at the Intersection of Family and Business", roundtable discussion with Jess Chua, Frank Hoy, Carole Howorth, Mike Wright and family business owners and managers, June 12, 2015.
- "Innovation and growth in family business", two-day interactive workshop for family businesses operating in the North West of UK, March 19-20, 2014.

PROFESSIONAL EMPLOYMENT HISTORY

May 2009 – SCS Consulting S.P.A. – Bologna, Italy

December 2009 Management Consulting Company – 100 employees – revenues €12 MIn

Manager

Responsible for management consulting projects in the insurance industry; family business expert; leader and coordinator of research and strategy consulting activities

on topics related to succession management and family business.

February 2007 – ACCENTURE – MILAN, ITALY

May 2009 Multinational Company in Management Consulting, Information Technology and

Services – 8,000 employees – revenues €900 Mln

Senior Consultant - Strategy practice

Strategy consulting projects for the top management of primary national and

international companies and for institutions in the insurance and banking industry.

July 2002 – March Borsa Italiana (London Stock Exchange Group) – Milan, Italy

Company responsible for the organization and management of the Italian stock

exchange - 394 employees - revenues €230 Mln

Financial Analyst at the Financial Products and Markets Supervision Department.

July 1997 – July Agenzia Generale d'Assicurazione U.A.P. (then AXA) – Pescara, Italy

Insurance agency – 2 employees and 11 collaborators– revenues €1,3 Mln

Insurance Agent.

CONSULTING

2004

2002

- Consulting assignments have covered the topics of: private company succession planning, management
 of the generational transition journey, development of the nextgen of an entrepreneurial family, innovation
 management and use of tradition to innovate, family business governance, design of a family governance,
 business plan, goal setting and strategic planning, family value and social responsibility, conflict
 resolution, technology scouting, impact studies, market analyses, international strategic alliance, start-up
 coaching, change management, project evaluation with risk analysis, program/project management.
- I am currently working with a major family-owned bank, helping the owning family to handle the succession process, design the family governance system, define principles and rules for the entry of new generation members, and develop a talent bank for the next generation.
- An example of recent consulting assignment is a family-run bakery and pastry-making SME, where I am supporting the family owners to understand their identity tradition, define their values and leverage such tradition to generate innovations that will enable firm growth ("innovation through tradition").
- Another example of consulting assignment is the development and implementation of a family-oriented Corporate Social Responsibility program at Lombardini S.p.A. (a family-owned company operating in the wholesale and supermarket industry).

BOARD OF DIRECTORS

• I have served from 2016 to 2021 as non-executive independent director with a scientific and consulting role on the Board of Directors of a private company.

LANGUAGE COMPETENCE

- English (C2)
- Italian (native language)
- Latin (A2)